OVERSIGHT BOARD SUCCESSOR AGENCY AGENDA

January 23, 2018

REGULAR SESSION 9 a.m. - Executive Conference Room Level Three 1 Civic Center Circle, Brea, CA 92821

CALL TO ORDER / ROLL CALL

1. Public Comment - This is the portion of the meeting for any member of the public to address the Oversight Board on any matter not on the agenda that is within the subject matter jurisdiction of the board. The Brown Act, with limited exception, does not allow the board or staff to discuss issues brought forth under Public Comment. Comments should be limited to 5 minutes per person.

POLICY ITEMS

DISCUSSION / ACTION ITEMS

- 2. Resolutions approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets Adopt Resolutions OB 2018-01 and OB 2018-02 approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets.
- 3. Bond Proceeds Funding Agreement Between the City of Brea and the Successor Agency to the Brea Redevelopment Agency for the 2011A Non-Housing Bonds Adopt Resolution OB 2018-03 Approving the Bond Proceeds Funding Agreement.
- **4.** Last and Final Recognized Obligation Payment Schedule Adopt Resolution OB 2018-04 Approving the Last and Final Recognized Obligation Payment Schedule (LFROPS) and take related actions.

5. October 12, 2017 Regular Meeting Minutes

MEMBER REPORTS / ANNOUNCEMENTS

STAFF UPDATES

6. Oversight Board Availability for February 20, 2018 City Council Meeting

ADJOURNMENT

This agenda contains a brief general description of each item the Oversight Board will consider. The City Clerk has on file copies of written documentation relating to each item of business on this Agenda available for public inspection. Contact the City Clerk's Office at (714) 990-7756 or view the Agenda and related materials on the City's website at www.cityofbrea.net. Materials related to an item on this agenda submitted to the Oversight Board after distribution of the agenda packet are available for public inspection in the City Clerk's Office at 1 Civic Center Circle, Brea, CA during normal business hours. Such documents may also be available on the City's website subject to staff's ability to post documents before the meeting.

Special Accommodations

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the City Clerk's Office at (714) 990-7757. Notification 48 hours prior to the meeting will enable City staff to make reasonable arrangements to ensure accessibility. (28 CFR 35.102.35.104 ADA Title II)

BOARD COMMUNICATION

TO: Honorable Chair and Board Members

FROM: David Crabtree, Community Development Director

DATE: 01/23/2018

SUBJECT: Resolutions approving the Fiscal Year 2018-2019 Recognized Obligation

Payment Schedule (ROPS 18-19) and the Administrative Budgets.

RECOMMENDATION

Adopt Resolutions OB 2018-01 and OB 2018-02 approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets.

BACKGROUND

The Dissolution Act, as amended by Senate Bill 107, now requires that oversight boards of successor agencies to former redevelopment agencies review and adopt the Recognized Obligation Payment Schedule (ROPS) and Administrative Budgets once every year via resolution.

DISCUSSION

The ROPS currently before the Oversight Board covers the period of July 1, 2018 to June 30, 2019. This is the twelfth ROPS to be prepared and submitted to the Department of Finance (DOF). The completed forms attached to the resolutions include:

- 1. Summary of ROPS 18-19
- 2. Report of Cash Balances
- 3. ROPS 18-19 Detail
- 4. ROPS 18-19 Optional Notes
- 5. Administrative Budgets

New items on this ROPS include:

- 2011A Bond Proceeds Funding Agreement
- 2017 Successor Agency Project Area AB Tax Allocation Refunding Bonds, Series A and B

The 2011A Bond Proceeds Funding Agreement is being presented in a separate staff report.

During November 2017, the Successor Agency issued 2017 Project Area AB Tax Allocation Refunding Bonds, Series A and B and are reflected on ROPS 18-19 as new item numbers 62 through 65. These refunding bonds refinanced the former Redevelopment Agency 2011 Project Area AB Tax Allocation Bonds, Series A and B and were reported on ROPS 17-18 as item numbers 7, 8, 16 and 17 and noted as retired.

The Administrative Budgets show the breakdown of costs to be incurred by the City of Brea for the operation of the Successor Agency. Per the legislation, these costs will be reimbursed by the Successor Agency. While costs have continued to drop, it is projected that staffing costs will experience a significant drop once the Last and Final ROPS is approved by DOF. This is anticipated to happen during Fiscal Year 2017-18. Staff believes the recommended budgeted amount is realistic. The goal continues to be to complete the wind down process as expeditiously and cost effectively as possible. Any savings realized beyond the budget projections will be captured in future Reports of Prior Period Adjustments, which is part of the ROPS process. Due to the transition to a one year ROPS, there is no Prior Period Adjustment form in this ROPS.

The Oversight Board is asked to review ROPS 18-19 and the Successor Agency Administrative Budgets and to adopt resolutions approving both documents. Per the legislation, the approved documents will be posted on the City's website and submitted to the DOF, the County Auditor-Controller, and the State Controller. The deadline for submitting the Oversight Board approved ROPS 18-19 to DOF is February 1, 2018.

FISCAL IMPACT

Adopting the ROPS 18-19 and Administrative Budgets for ROPS 18-19A period and 18-19B period is a required step in winding down the former Brea Redevelopment Agency, which includes completing contractual obligations and projects which are currently underway, as well as following a number of state required steps to conclude the activities of the former agency.

SIGNATURE BLOCK

Respectfully submitted: David Crabtree, Community Development Director

Prepared by: Lee Squire, Financial Services Manager/Accounting Concurrence: Kathie DeRobbio, Economic Development Manager

Attachments

Resolution OB 2018-01 Exhibit A ROPS 18-19 OB Resolution 2018-02

RESOLUTION NO. 2018-01

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY OF THE BREA REDEVELOPMENT AGENCY APPROVING A RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE FISCAL PERIOD FROM JULY 1, 2018 THROUGH JUNE 30, 2019, PURSUANT TO HEALTH AND SAFETY CODE SECTION 34177 AND TAKING CERTAIN RELATED ACTIONS

A. RECITALS:

- (i) Pursuant to Health and Safety Code Section 34177(o), the Successor Agency to the Brea Redevelopment Agency (the "Successor Agency") must prepare a Recognized Obligation Payment Schedule listing the anticipated payments for enforceable obligations to be made by the Successor Agency during the fiscal period from July 1, 2018 through June 30, 2019 ("ROPS 18-19") and submit ROPS 18-19 to the oversight board of the Successor Agency (the "Oversight Board") for approval; and
- (ii) Pursuant to Health and Safety Code Section 34177(I)(2)(C) and Section 34177(o)(1), the Successor Agency must: (i) submit the Oversight Board-approved ROPS 18-19 to the DOF, the Office of the State Controller, and the County Auditor-Controller no later than February 1, 2018, and (ii) post a copy of the Oversight Board-approved ROPS 18-19 on the Successor Agency's website.

B. <u>RESOLUTION:</u>

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board to the Successor Agency to the Brea Redevelopment Agency as follows:

- 1. The above recitals are true and correct and are a substantive part of this Resolution.
- 2. The Oversight Board hereby approves the proposed ROPS 18-19, substantially in the form attached hereto as <u>Exhibit A</u>. Staff of the Successor Agency is hereby authorized and directed to: (i) submit a copy of Oversight Board-approved ROPS 18-19 to the DOF, the Office of the State Controller, and the County Auditor-Controller and (ii) post a copy of the Oversight Board-approved ROPS 18-19 on the Successor Agency's Internet website (being a page on the Internet website of the City of Brea).
- 3. The Staff of the Successor Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution, including but not limited to requesting additional review by the DOF and an opportunity to meet and confer on any disputed items, and making adjustments to ROPS 18-19 pursuant to the DOF's instructions, and any such actions previously taken are hereby ratified and confirmed.

APPROVED AND ADOPTED this January 23, 2018.

	Chair	
ATTEST:		
Agency Secretary		

foregoing Re	solution was passed at a n e Brea Redevelopment Age	of the City of Brea, do hereby certify that the neeting of the Oversight Board of the Successor ency, held on the 23rd day of January, 2018, by
AYES:	BOARD MEMBERS:	
NOES:	BOARD MEMBERS:	
ABSENT:	BOARD MEMBERS:	
ABSTAIN:	BOARD MEMBERS:	
		Dated:
		City Clerk

EXHIBIT A

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY RECOGNIZED OBLIGATION PAYMENT SCHEDULE (July 1, 2018 – June 30, 2019)

(see attached)

Recognized Obligation Payment Schedule (ROPS 18-19) - Summary Filed for the July 1, 2018 through June 30, 2019 Period

Brea		
Orange		
	18-19A Total	18-19B Tota
		Orange

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	18-19A Total (July - December)	(-	January - June)	ROPS 18-19 Total		
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$ 5,522,671	\$	224,607	\$	5,747,278	
В	Bond Proceeds	5,443,433		-		5,443,433	
С	Reserve Balance	-		-		-	
D	Other Funds	79,238		224,607		303,845	
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 125,711	\$	16,481,414	\$	16,607,125	
F	RPTTF	65,172		16,420,875		16,486,047	
G	Administrative RPTTF	60,539		60,539		121,078	
Н	Current Period Enforceable Obligations (A+E):	\$ 5,648,382	\$	16,706,021	\$	22,354,403	

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name	Title
/s/	
Signature	Date

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

March Marc	_								(керс	ort Amour	nts in Whole Do	iars)							
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Part	^	В	C	В		r	G	П	'	<u> </u>	K	L			Q K	18-19B (January -	June)	VV	
The Content of the													10 10						
Part	Item #	Project Name/Debt Obligation	Obligation Type				Description/Project Scope	Project Area	Debt or Obligation	Retired		Bond Proceeds	Reserve Balance	Other Funds	RPTTF Admin RPTTF		ds Reserve Balance Other Funds	RPTTF Admin RPTTF	18-19B Total
1-20 1-20	1 B	rea Mall Expansion / Owner-	Rusiness Incentive	2/5/1088	6/30/2022	The Petail Property Trust	Tay increment reimburgement for	AR	\$ 195,796,414 6 788 795			\$ 5,443,433	\$ -	\$ 79,238	\$ 65,172 \$ 60,539	\$ 5,648,382 \$	- \$ - \$ 224,607		\$ 16,706,021 \$ 1,626,662
Company Comp			Bonds Issued On or Before					AB			\$ -					\$ -		1,020,002	\$
Reserve Proceedings Company of the Company of	7 20	011 Tax Allocation Bonds, Series A		6/1/2011	8/1/2036	Bank of New York	Debt service payment due to bond	AB		Υ	\$ -					\$ -			\$ -
Anti-Order Control Con	8 2	011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	8/1/2029	Bank of New York	lidotoo	AB		Υ	\$ -					\$ -			\$ -
Process of Control C			Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB	1,079,014	N	\$ 361,076			20,538		\$ 20,538	224,607	115,931	\$ 340,538
Company Services (According Services) Company Services (According Services) Company Services) Company Services (According Services) Company Services) Comp	Si	upplement to Amended and estated Reimbursement	Agreements																
March 19 19 19 19 19 19 19 1	20 Be Ai R	010 Refunding Lease Revenue onds, Fourth Supplement to mended & Restated eimbursement Agreement	Agreements			·		AB	3,172,800		\$ 1,057,400			58,700		\$ 58,700		998,700	\$ 998,700
Section Company Comp	12 20	JUS TAX AIIOCALIOTI BOTIG	Reserves	7/1/2003	6/1/2032	Bank of New York	side for bond payment due to bond	Ab		IN	-					5 -			
19 17 18 18 18 18 18 18 18	16 20	011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	8/1/2036	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB		Υ	\$ -					\$ -			\$
18	17 20	011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	8/1/2029	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB		Y	\$ -					\$ -			\$
See Second S			Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C	180,000	N	\$ 10,000				5,000	\$ 5,000		5,000	\$ 5,000
2 Description of the Association of the Associa	20 Fi	nancial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York		AB, C	450,000	N	\$ 25,000				12,500	\$ 12,500		12,500	\$ 12,500
3	21 B	and Services/Contract for	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	180,000	N	\$ 10,000				5,000	\$ 5,000		5,000	\$ 5,000
Description of the Company of the	31 G	ateway Center/Disposition &		2/1/1994	9/1/2021	Brea Gateway Center		AB		Υ	\$ -					\$ -			\$ -
34 See Feeder Memory Program State 1978 1	33 S	enior Rental Program/Senior		8/1/1999	12/31/2019	Brookdale Brea		Citywide	4,572	N	\$ 3,048				1,524	\$ 1,524		1,524	\$ 1,524
See 19 19 19 19 19 19 19	34 S	enior Rental Program/Senior	Miscellaneous	12/1/1995	12/31/2019		Rent subsidies for low-income seniors	AB	18,288	N	\$ 12,192				6,096	\$ 6,096		6,096	\$ 6,096
37 Service Yords Program Strate Pr			Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide	9,144	N	\$ 6,096				3,048	\$ 3,048		3,048	\$ 3,048
Control States Electric Control Control States Electric Control Control States			Miscellaneous	4/15/1997	12/31/2019		Rent subsidies for low-income seniors	Citywide		Y	\$ -					\$ -			\$ -
Control Homogo, Scherch, Ages Control Homogo, Scherch, Age			Miscellaneous	3/1/1999	12/31/2019	Park Satellite Management Co.	Rent subsidies for low-income seniors	Citywide	18.288	N	\$ 12.192				6.096	\$ 6.096		6.096	\$ 6,096
Chapter Notices Missing Resident Agents April 100 April 10	С	itizen Housing Subsidy Agmt.				(Heritage Plaza Apts)									•				\$ 3,048
Control National Schools Agents April 1999 1231/2019 1231/	С	itizen Housing Subsidy Agmt.																	\$ 13,716
Charten Natural Science April 10 Charten Natural Natura	С	itizen Housing Subsidy Agmt.						,	·										Φ 15,710
Concern Housing Subsidy Agent.	С	itizen Housing Subsidy Agmt.				(Orange Villa Senior Apts)			·										\$ 1,524
Colora Housing Sideoly Agents Colora Housing Sideoly Sideo			Miscellaneous	10/1/2001	12/31/2019	(Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide	22,860	N	\$ 15,240				7,620	\$ 7,620		7,620	\$ 7,620
69 Secretary Agrees American Refunding Bonds Issued After 1/23/110 12/1/20/13 12/1/2			Miscellaneous	1/1/2009	12/31/2019		Rent subsidies for low-income seniors	AB		Υ	\$ -					\$ -			\$
\$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1			Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards		d Citywide	2,179,404	N	\$ 121,078				60,539	\$ 60,539		60,539	9 \$ 60,539
\$2 (2013 Tax Allocation Returding Bonds \$2 (2013 Tax Allocation Returding Bonds \$2 (2014 Nan-Housing Bond Proceeds \$2 (1/2016			Bonds Issued After 12/31/10	12/1/2013	8/1/2026		Debt service payment due to bond	AB	6,335,250	N	\$ 1,472,000					\$ -		1,472,000	\$ 1,472,000
50 2014 Nan-Housing Bond Proceeds Bond Funded Project - 2011 21/2016 21/2019 City of Brea Downtown Parking Structure and other AB 5,443,433 5,44	52 20	013 Tax Allocation Refunding	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB	66,840,250	N	\$ 9,082,000					\$ -		9,082,000	\$ 9,082,000
58 2016 Tax Allocation Bonds, Series A Bonds Issued After 12/31/10 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 11/1/2016 91/2026 Bank of New York Debt service payment reserve set 13/11/401 N \$ 14,395 S -			Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	r AB	5,443,433	N	5,443,433	5,443,433	3			5,443,433			
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60 2016 Tax Allocation Bonds, Series B Bonds Issued After 12/31/10 11/12/016 9/1/2026 Bank of New York Debt service payment due to bond trustee 14,395 159,395 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee 1,311,410 N \$ 159,395	59 20	016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	aside for bond payment due to bond		8,800,925	N	\$ 1,043,900					\$ -		1,043,900	\$ 1,043,900
61 2016 Tax Allocation Bonds, Series B Reserves	60 20	016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond		71,410	N	\$ 14,395					\$ -		14,395	\$ 14,395
62 2017 Tax Allocation Bonds, Series A Bonds Issued After 12/31/10 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee 63 2017 Tax Allocation Bonds, Series A Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 64 2017 Tax Allocation Bonds, Series B Bonds Issued After 12/31/10 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 67 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set 14,187,266 N \$ 566,535	61 20	016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond		1,311,410	N	\$ 159,395					\$ -		159,395	\$ 159,395
63 2017 Tax Allocation Bonds, Series A Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 64 2017 Tax Allocation Bonds, Series B Bonds Issued After 12/31/10 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 66 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set 14,187,266 N \$ 566,535	62 20	017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond		9,242,625	N	\$ 482,875					\$ -		482,875	\$ 482,875
64 2017 Tax Allocation Bonds, Series B Bonds Issued After 12/31/10 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee 181,535 181,53	63 20	017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond		44,637,625	N	\$ 482,875					\$ -		482,875	\$ 482,875
65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set 14,187,266 N \$ 566,535	64 20	017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond		1,572,266	N	\$ 181,535					\$ -		181,535	\$ 181,535
laside for bond payment due to bond trustee per HS 34171(d)(1)(A)	65 20	017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond		14,187,266	N	\$ 566,535					\$ -		566,535	\$ 566,535
66 N \$ - S -	66						11 doi: de per 110 0+17 1(d)(1)(A)									\$ -			\$.
67 N \$ - S - S - 68 S - S - S - S - S - S - S - S - S - S	68							<u> </u>		N N	\$ -					\$ -			\$

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	В	С	D	E	F	G	н	ı	J	К	L	м	N	o	P	Q	R	s	т	U	v	w
												18-19	A (July - Decemb	ner)				18-19	B (January -	.lune)		
													Fund Sources	301)					Fund Source			
								T. 10		ROPS 18-19			runa sources			18-19A			runa Source	э 		40.400
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation		Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total
69									N		-					\$ -						\$ -
70									N N							\$ -						\$ -
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109									N N	\$					 	\$ -						\$ -
110									N	\$						\$ -	1					\$ -
111									N	\$	-					\$ -						\$ -

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances July 1, 2015 through June 30, 2016 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet

Α	B B	С	D	Е	F	G	н	1
	3			I	-			•
				Fund So	urces			
		Bond P	roceeds	Reserve	Balance	Other	RPTTF	
				Prior ROPS				
				period balances	Prior ROPS			
		Bonds issued on	Bonds issued on	and DDR RPTTF	RPTTF distributed as	Rent,	Non-Admin	
	Cash Balance Information for ROPS 15-16 Actuals	or before	or after	balances	reserve for future	grants,	and	
	(07/01/15 - 06/30/16)	12/31/10	01/01/11	retained	period(s)	interest, etc.	Admin	Comments
		•	•					
1	Beginning Available Cash Balance (Actual 07/01/15)							
1								
		2,141,850	17,294,207	208,302	11,357,522	422,550	25,305	
2	Revenue/Income (Actual 06/30/16)	2,111,000	,20.,20.	200,002	,00.,022	:22,000	20,000	
	RPTTF amounts should tie to the ROPS 15-16 total distribution from the							
	County Auditor-Controller during January 2016 and June 2016.							
		58,219	93,947	32		500,145	17,311,590	
3	Expenditures for ROPS 15-16 Enforceable Obligations (Actual	,	ŕ			,	, ,	
	06/30/16)							
		6,110	17,598	208,334	11,333,814	361,282	5,839,127	
	Retention of Available Cash Balance (Actual 06/30/16)							
	RPTTF amount retained should only include the amounts distributed as							
	reserve for future period(s)							
		2,193,959	3,047,167				11,375,223	
5	ROPS 15-16 RPTTF Balances Remaining							
				No entry required				
				110 Chiny required				
			1					
	Ending Actual Available Cash Balance (06/30/16)							
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)							
		\$ -	\$ 14,323,389	\$ -	\$ 23,708	\$ 561,413	\$ 122,545	

	Brea Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
Item #	Notes/Comments
1	The payment included for ROPS 18-19B is per Second Amendment to Brea Mall Owner Participation Agreement.
3	This is the debt service payment due to bond trustee.
9	This is the debt service payment due to bond trustee.
10	This is the debt service payment due to bond trustee.
12	This is the reserve set aside for debt service payment due to bond trustee.
18	The need for these services will be through the maturity of the bonds. The amount requested is an estimate.
20	The need for these services will be through the maturity of the bonds. The amount requested is an estimate.
21	The need for these services will be through the maturity of the bonds. The amount requested is an estimate.
33	Currently there is 1 participant.
34	Currently there are 4 participants.
35	Currently there are 2 participants.
38	Currently there are 4 participants.
39	Currently there are 2 participants.
	Currently there are 9 participants.
43	Currently there is 1 participant.
45	Currently there are 5 participants.
	The costs include City staff charges and City Attorney fees.
	This is the debt service payment due to bond trustee.
52	This is the reserve set aside for the payment due to bond trustee.
56	Amount is contingent upon approval of the Last and Final ROPS.
58	This is the debt service payment due to bond trustee.
59	This is the reserve set aside for debt service payment due to bond trustee.
60	This is the debt service payment due to bond trustee.
61	This is the reserve set aside for debt service payment due to bond trustee.
62	This is the debt service payment due to bond trustee. Item reserved for potentional refunding of Project Area AB Bonds.
	This is the reserve set aside for debt service payment due to bond trustee. Item reserved for potential refunding of Project Area AB
63	Bonds.
64	This is the debt service payment due to bond trustee. Item reserved for potentional refunding of Project Area AB Bonds.
	This is the reserve set aside for debt service payment due to bond trustee. Item reserved for potential refunding of Project Area AB
65	Bonds.

RESOLUTION NO. 2018-02

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY OF THE BREA REDEVELOPMENT AGENCY APPROVING PROPOSED ADMINISTRATIVE BUDGETS FOR THE SIX-MONTH FISCAL PERIODS FROM JULY 1, 2018 THROUGH DECEMBER 31, 2018 AND FROM JANUARY 1, 2019 THROUGH JUNE 30, 2019, AND TAKING CERTAIN RELATED ACTIONS

A. RECITALS:

- (i) Pursuant to Health and Safety Code Section 34177(j), the Successor Agency to the Brea Redevelopment Agency (the "Successor Agency") must prepare a proposed administrative budget for each six-month fiscal period (commencing each July 1 and January 1) and submit each proposed administrative budget to the oversight board of the Successor Agency (the "Oversight Board") for approval; and
- (ii) The Successor Agency's proposed administrative budgets for the six-month fiscal periods from July 1, 2018 through December 31, 2018 ("Administrative Budget 18-19A") and from January 1, 2019 through June 30, 2019 ("Administrative Budget 18-19B," together with Administrative Budget 18-19A, the "Administrative Budgets") have been presented to this Oversight Board for approval.

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board to the Successor Agency to the Brea Redevelopment Agency as follows:

- 1. The above recitals are true and correct and are a substantive part of this Resolution.
- 2. The Oversight Board hereby approves Administrative Budget 18-19A, substantially in the form attached hereto as Exhibit A.
- 3. The Oversight Board hereby approves Administrative Budget 18-19B, substantially in the form attached hereto as <u>Exhibit B</u>.
- 4. The Staff of the Successor Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution and the Administrative Budgets, including making any adjustment to the proposed Administrative Budgets to make them consistent with the Successor Agency's Recognized Obligation Payment Schedule for fiscal year 2018-19 (as such Recognized Obligation Payment Schedule is approved by the State Department of Finance).

5. If any provision of this Resolution or the application thereof to any person
or circumstance is held invalid, such invalidity shall not affect other provisions or
applications of this Resolution which can be given effect without the invalid provision or
application, and to this end, the provisions of this Resolution are severable. The
Oversight Board hereby declares that it would have adopted this Resolution regardless
that one or more portion may be determined to be invalid.

APPROVED AND ADOPTED this January 23, 2018.

	Chair
ATTEST:	
City Clerk	

foregoing Re	esolution was passed at a ne Brea Redevelopment A	meeting of the Oversight Board of the Successor
AYES:	BOARD MEMBERS:	
NOES:	BOARD MEMBERS:	
ABSENT:	BOARD MEMBERS:	
ABSTAIN:	BOARD MEMBERS:	
		Dated:
		City Clerk

EXHIBIT A

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY ADMINISTRATIVE BUDGET 18-19A (July 1, 2018 through December 31, 2018)

(see attached)

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY ADMINISTRATIVE BUDGET (July 1, 2018 through December 31, 2018) ROPS 18-19A

SALARIES AND BENEFITS		30,599
	Subtotal	30,599
MAINTENANCE AND OPERATION		
Legal Services		12,000
Auditing Services		4,250
Investment Services		3,000
Office/Computer Supplies		300
Postage		30
Overhead ¹		10,360
	Subtotal	29,940
	TOTAL	60,539

Note: The Administrative Budget covers costs incurred by the City of Brea and City Attorney for the operation of the Successor Agency to the Brea Redevelopment Agency. These costs are reimbursed to the City and City Attorney by the Successor Agency from their administrative allowance.

General Liability/Technology Charges/Utilities/Building Maintenance/etc.

EXHIBIT B

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY ADMINISTRATIVE BUDGET 18-19B (January 1, 2019 through June 30, 2019)

(see attached)

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY ADMINISTRATIVE BUDGET (January 1, 2019 through June 30, 2019) ROPS 18-19B

SALARIES AND BENEFITS		30,599
	Subtotal	30,599
MAINTENANCE AND OPERATION		
Legal Services		12,000
Auditing Services		4,250
Investment Services		3,000
Office/Computer Supplies		300
Postage		30
Overhead ¹		10,360
	Subtotal	29,940
	TOTAL	60,539

Note: The Administrative Budget covers costs incurred by the City of Brea and City Attorney for the operation of the Successor Agency to the Brea Redevelopment Agency. These costs are reimbursed to the City and City Attorney by the Successor Agency from their administrative allowance.

¹General Liability/Technology Charges/Utilities/Building Maintenance/etc.

BOARD COMMUNICATION

TO: Honorable Chair and Board Members

FROM: David Crabtree, Community Development Director

DATE: 01/23/2018

SUBJECT:

Bond Proceeds Funding Agreement Between the City of Brea and the Successor Agency to the Brea Redevelopment Agency for the 2011A Non-Housing Bonds

RECOMMENDATION

Adopt resolutions approving the Bond Proceeds Funding Agreement.

BACKGROUND

As a result of the Dissolution Act, the Brea Redevelopment Agency was dissolved on February 1, 2012 and was replaced with the Successor Agency to the Brea Redevelopment Agency. In September 2015, Senate Bill (SB) 107 was enacted amending the Dissolution Act and thus allowing for the expenditure of bonds issued between January 2011 and June 2011. In June 2011, the former Brea Redevelopment Agency issued its 2011A Non-Housing Bonds.

The 2011A Non-Housing Bonds (2011A Bonds) generated approximately \$13.4 million for public facilities. Per SB 107, a maximum of 45% of these bonds may be accessed for public facilities and the Successor Agency may spend up to 5% of these bond proceeds before Department of Finance (DOF) approval of what is called a Last and Final Recognized Obligation Schedule (LFROPS). A prior DOF review determined that the Successor Agency had previously expended the 5% portion of these bonds. The remaining 40% of bond proceeds is subject to the approval of DOF on the LFROPS. Staff anticipates filing the LFROPS in January 2018. City Council has approved utilizing these proceeds toward the funding for the Downtown Parking Structure which began construction during Fiscal Year 2016-17.

Prior to submitting the LFROPS, the Successor Agency issued its 2017 Tax Allocation Refunding Bonds in November 2017 to refund all of the outstanding 2011A Bonds. This caused the remaining 55% of the 2011A bond proceeds to be used to defease a portion of the outstanding 2011A Bonds. The 2011A Bond Proceeds Funding Agreement includes \$7,351,010.40, as the amount representing the 55% portion that was used toward defeasing the 2011A Bonds. Additionally, the 2011A Bond Proceeds Funding Agreement includes \$5,443,433 which represents the remaining bond proceeds plus projected interest earnings that is eligible to be transferred to the City to fund the Downtown Parking Structure.

In order to access the 2011A bond proceeds, the City and Successor Agency, on January

16, 2018, adopted resolutions approving the 2011A Bond Proceeds Funding Agreement. The 2011A Bond Proceeds Funding Agreement must also be approved by resolution of the Oversight Board (OB). Upon approval by the OB, a copy of the resolutions and the 2011A Bond Proceeds Funding Agreement will be forwarded to the DOF for approval.

FISCAL IMPACT

The 2011A Non-Housing Bonds generated approximately \$13.4 million in proceeds for public facilities. As a result of SB 107, the Successor Agency may use up to 45% of these bond proceeds for public projects.

The City Council authorized the 2011A bond proceeds and funding from Community Benefit and Economic Development (CBED) Fund (Fund 140) for the construction of the Downtown Parking Structure. Pending the availability of the 2011A bond proceeds, the City Council authorized temporary funding from the General Fund (Fund110), \$1.3 million and the Capital and Improvement Mitigation Fund (Fund 560), \$3.9 million for a total of \$5.2 million. Upon receipt by the City, the 2011A bond proceeds will be used first to repay temporary funding provided by the General Fund (Fund 110) and the Capital and Improvement Mitigation Fund (Fund 560) and the remainder will be deposited in the Community Benefit and Economic Development (CBED) Fund (Fund 140) to offset CBED funds used on the Downtown Parking Structure.

In order to access these 2011A bond proceeds, on January 16, 2018, the City and Successor Agency adopted resolutions approving the 2011A Non-Housing Bond Proceeds Funding Agreement. The 2011A Bond Proceeds Funding Agreement is being submitted for approval to the Oversight Board and then onto the DOF for approval.

SIGNATURE BLOCK

Respectfully submitted: David Crabtree, Community Development Director

Prepared by: Lee Squire, Finance Services Manager

Concurrence: Kathie DeRobbio, Economic Development Manager

Attachments

OB Resolution 2018-03 Exhibit A Reso 09(2011) Exhibit B Agreement

RESOLUTION NO. OB 2018-03

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY APPROVING THE EXECUTION AND DELIVERY OF A 2011A BOND PROCEEDS FUNDING AGREEMENT AND TAKING CERTAIN RELATED ACTIONS

A. RECITALS:

- (i) The Brea Redevelopment Agency (the "Former Agency") was a redevelopment agency formed pursuant to the Community Redevelopment Law, set forth in Part 1 (commencing with Section 33000) of Division 24 of the California Health and Safety Code ("HSC");
- (ii) Pursuant to AB X1 26 (which was enacted in June 2011) and the California Supreme Court's decision in *California Redevelopment Association, et al. v. Ana Matosantos, et al., 53 Cal. 4th 231 (2011)*, the Former Agency was dissolved as of February 1, 2012, the Successor Agency to the Brea Redevelopment Agency (the "Successor Agency") as the successor entity to the Former Agency was constituted, and an oversight board of the Successor Agency (the "Oversight Board") was established;
- (iii) AB X1 26 added Part 1.8 (commencing with Section 34161) and Part 1.85 (commencing with Section 34170) to Division 24 of the HSC. Such Parts 1.8 and 1.85, including amendments and supplements enacted after AB X1 26, are referred to herein as the "**Dissolution Act**":
- (iv) Obligation Payment Schedule (the "**LFROPS**") upon meeting certain conditions; provided that such LFROPS will only become effective upon approval by the Oversight Board and the DOF;

- (v) Before dissolution, the Former Agency issued its 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB) (the "2011A Bonds"), pursuant to an Indenture of Trust, dated as of June 1, 2011 (the "2011 Indenture"), by and between the Former Agency and The Bank of New York Mellon Trust Company, N.A., as trustee;
- (vi) Attached as **Exhibit A** is a copy of Resolution No. 09(2011), adopted by the Former Agency on June 7, 2011, authorizing the issuance of the 2011A Bonds;
- (vii) The 2011A Bonds were issued in part to refund tax-exempt bonds issued by the Former Agency, in that a portion of the proceeds of the 2011A Bonds were used to refund and defease the Former Agency's 2001 Subordinate Tax Allocation Refunding Bonds, Series B, and a portion of the proceeds of the 2011A Bonds, in the amount of \$13,365,473.44, was deposited in a 2011 Redevelopment Fund (established under the 2011 Indenture) for use on projects consistent with bond covenants (the "Qualifying Projects") (the moneys deposited in the 2011 Redevelopment Fund, including interest earnings thereon, being referred to below as the "2011A Project Proceeds");
- (viii) According to HSC Section 34191.4, the Successor Agency may proceed with certain actions pertaining to the use of remaining unspent bond proceeds, after the Successor Agency has received a finding of completion (the "Finding of Completion") issued by the DOF pursuant to HSC Section 34179.7.
- (ix) The DOF issued a Finding of Completion to the Successor Agency on July9, 2013;
- (x) Pursuant to HSC Section 34191.4(c)(2) (which was added by SB 107), the Successor Agency may spend up to five percent of the 2011A Project Proceeds on Qualifying Projects before the DOF's approval of the LFROPS;

- (xi) Further, pursuant to HSC Section 34191.4(c)(4), after the DOF's approval of the LFROPS, the Successor Agency may spend an additional 40 percent of the 2011A Project Proceeds on Qualifying Projects (which, together with the five percent pursuant to HSC Section 34191.4(c)(2), would constitute 45 percent of the 2011A Project Proceeds);
- (xii) Pursuant to HSC Section 34191.4(c)(2)(C), the portion of the 2011A Project Proceeds that cannot be spent on Qualifying Projects pursuant to HSC Section 34191.4(c)(2)(A) or HSC Section 34191.4(c)(4) (*i.e.*, 55 percent of the 2011A Project Proceeds, being 100 percent minus 45 percent) must be used for defeasance of bonds or purchase of bonds for cancellation (the "**Defeasance Portion Requirement**");
- (xiii) In November 2017, the Successor Agency completed a transaction to refund and defease bonds previously issued by the Former Agency (the "2017 Refunding"); and the refunded bonds, among others, included the 2011A Bonds;
- (xiv) As part of the 2017 Refunding, the Successor Agency caused \$7,432,900.00 of the 2011A Project Proceeds to be deposited into the refunding escrow funds for the 2011A Bonds; and therefore, the Defeasance Portion Requirement has been satisfied and the remaining portion of the 2011A Project Proceeds is eligible to be used for Qualifying Projects upon the DOF's approval of the LFROPS;
- (xv) By separate resolution, this Oversight Board has approved the Successor Agency's LFROPS, which will be submitted to the DOF for approval;
- (xvi) Listed on the LFROPS is a line item which pertains to the use of the remaining 2011A Project Proceeds for Qualifying Projects pursuant to the Bond Proceeds Funding Agreement (defined below);

established procedures for the awarding of public works contracts, and the timing needs with respect to the completion of projects, the Successor Agency desires to enter into a 2011A Bond Proceeds Funding Agreement (the "Bond Proceeds Funding Agreement") with the City, for the Successor Agency to transfer to the City the remaining 2011A Bond Proceeds after the DOF's approval of the LFROPS and for the City to perform or cause to be performed the work required to complete the projects;

(xviii) The Bond Proceeds Funding Agreement is in furtherance of the winding down the Former Agency's affairs, with respect to the expenditure of unspent bond proceeds as permitted under HSC Section 34191.4;

B. <u>RESOLUTION:</u>

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, as follows:

Section 1. The above recitals are true and correct and are a substantive part of this Resolution.

Section 2. The Oversight Board hereby finds and determines, through the application of \$7,432,900 of the 2011A Project Proceeds toward the defeasance of the 2011A Bonds as part of the 2017 Refunding, the Defeasance Portion Requirement (with respect to the 2011 Project Proceeds) has been satisfied and the remaining portion of the 2011A Project Proceeds is eligible to be used for Qualifying Projects upon the DOF's approval of the LFROPS.

<u>Section 3</u>. This Oversight Board hereby approves the Successor Agency's execution and delivery of the Bond Proceeds Funding Agreement, substantially in the form attached hereto as <u>Exhibit B</u>.

Section 4. This Resolution supersedes Resolution No. OB 2017-11, in its entirety.

Section 5. The members of this Oversight Board and the staff of the Successor Agency are hereby authorized, jointly and severally, to do all things which they may deem necessary or proper to effectuate the purposes of this Resolution and the Bond Proceeds Funding Agreement (including making any modification to the Bond Proceeds Funding Agreement to accommodate discussions or determinations by the DOF prior to the execution and delivery of the Bond Proceeds Funding Agreement).

APPROVED AND ADOPTED this 23rd day of January, 2018.

	Chair	
ATTEST:		

I, Lil	lian Harris-Neal, City Clerk of	the City of Brea, do hereby ce	ertify that the
foregoing R	esolution was adopted at a me	eting of the Oversight Board of th	ne Successor
Agency to t	he Brea Redevelopment Agend	cy, held on the day of	, 2018,
by the follow	wing vote:		
AYES:	BOARD MEMBERS:		
NOES:	BOARD MEMBERS:		
ABSENT:	BOARD MEMBERS:		
ATTEST:	BOARD MEMBERS:		
		DATED:	
		City Clerk	

EXHIBIT A

Resolution No. 09(2011) of the Brea Redevelopment Agency, adopted on June 7, 2011, approving the issuance of the Brea Redevelopment Agency 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB)

(see attached)

EXHIBIT B

2011A Bond Proceeds Funding Agreement (in substantial final form)

(see attached)

RESOLUTION NO. 09(2011)

A RESOLUTION OF THE BREA REDEVELOPMENT AGENCY AUTHORIZING THE ISSUANCE AND SALE OF NOT TO EXCEED \$23,000,000 PRINCIPAL AMOUNT OF TAX ALLOCATION BONDS TO PROVIDE FINANCING AND REFINANCING FOR THE REDEVELOPMENT PROJECT AB AND NOT TO EXCEED \$15,000,000 PRINCIPAL AMOUNT OF TAXABLE TAX ALLOCATION HOUSING BONDS TO PROVIDE FINANCING FOR QUALIFYING LOW- AND MODERATE-INCOME HOUSING PROJECTS, APPROVING RELATED FINANCING AGREEMENTS AND AUTHORIZING OFFICIAL ACTIONS

A. RECITALS:

- (i) A redevelopment plan for the Redevelopment Project AB, in the City of Brea (the "Redevelopment Project"), has been adopted in compliance with all requirements of Part 1 of Division 24 of the Health and Safety Code of the State of California (the "Redevelopment Law"); and
- (ii) In order to provide financing for the Redevelopment Project, the Brea Redevelopment Agency (the "Agency") has previously issued its bonds which are payable from the tax increment revenues derived from the Redevelopment Project (the "Tax Revenues"), including the following which are currently outstanding:
 - Brea Redevelopment Agency 2001 Tax Allocation Refunding Bonds, Series A (Redevelopment Project AB) issued in the aggregate original principal amount of \$56,170,000;
 - Brea Redevelopment Agency 2001 Subordinate Tax Allocation Refunding Bonds, Series B (Redevelopment Project AB) issued by the Agency in the aggregate original principal amount of \$5,260,000 (the "2001 Series B Bonds"); and

- Brea Redevelopment Agency 2003 Tax Allocation Bonds (Redevelopment Project AB) issued in the aggregate principal amount of \$120,497,865.90; and
- (iii) In order to raise funds to finance designated programs, projects and activities relating to the Redevelopment Project and to refund the outstanding 2001 Series B Bonds, the Agency wishes to authorize the issuance of its Brea Redevelopment Agency 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB) in the aggregate principal amount of not to exceed \$23,000,000 (the "Series A Bonds") under the Redevelopment Law, which will be payable from the Tax Revenues; and
- (iv) In order to raise funds to finance designated low- and moderate-income housing projects, the Agency further wishes to authorize the issuance of its Brea Redevelopment Agency 2011 Taxable Tax Allocation Housing Bonds, Series B (Redevelopment Project AB) in the aggregate principal amount of not to exceed \$15,000,000 (the "Series B Bonds") under the Redevelopment Law, which will be payable from the portion of the Tax Revenues which are required to be deposited into the low and moderate income housing fund of the Agency; and
- (v) The Agency wishes to take its action at this time authorizing the issuance of the 2011 Bonds and approving related documents and actions;

B. **RESOLUTION**:

NOW, THEREFORE, be it found, determined and resolved, by the Brea Redevelopment Agency as follows:

- 1. Authorization of 2011 Bonds. The Agency hereby authorizes the issuance of the Series A Bonds in the aggregate principal amount of not to exceed \$23,000,000 for the purpose of providing funds to finance programs, projects and activities relating to the Redevelopment Project and to refund the 2001 Series B Bonds. The Agency further hereby authorizes the issuance of the Series B Bonds in the aggregate principal amount of not to exceed \$15,00,000 for the purpose of providing funds to finance qualifying low- and moderate-income housing projects in the City of Brea. The Series A Bonds and the Series B Bonds (collectively, the "2011 Bonds") shall be issued under the provisions of the Redevelopment Law.
- 2. Approval of Authorizing Documents. The Agency hereby approves the following financing documents (collectively, the "Financing Agreements") in connection with the issuance and sale of the 2011 Bonds:
 - Indenture of Trust between the Agency and The Bank of New York
 Mellon Trust Company, N.A., as trustee, authorizing the issuance of the Series A Bonds;
 - Indenture of Trust between the Agency and The Bank of New York
 Mellon Trust Company, N.A., as trustee, authorizing the issuance of the Series B Bonds;
 - Irrevocable Refunding Instructions, given by the Agency to The Bank
 of New York Mellon Trust Company, N.A., relating to the deposit and
 application of funds to refinance the 2001 Series B Bonds; and
 - Purchase Contract among the Agency, the Brea Public Financing
 Authority (the "Authority") and Stone & Youngberg LLC, as

underwriter (the "Underwriter"), relating to the purchase and sale of the 2011 Bonds.

The Financing Agreements are hereby approved in substantially the respective forms thereof on file with the Secretary together with any additions thereto or changes therein deemed necessary or advisable by the Executive Director, and the execution thereof by the Executive Director shall be conclusive evidence of the approval of any such additions or changes. The Executive Director is hereby authorized and directed to execute, and the Secretary is hereby authorized and directed to attest to, each of the Financing Agreements for and in the name and on behalf of the Agency. The Agency hereby authorizes the delivery and performance of the Financing Agreements.

3. Sale of Bonds to Financing Authority. The Agency hereby authorizes the negotiated sale of the 2011 Bonds to the Authority under the Purchase Contract which is approved pursuant to Section 2. As provided in the Purchase Contract and a resolution of the governing board of the Authority, the Authority has authorized the sale of the 2011 Bonds to the Underwriter, such sale to be completed concurrent with the purchase of the 2011 Bonds by the Authority from the Agency. The Agency hereby delegates to the Executive Director the authority to accept an offer from the Authority to purchase the 2011 Bonds, provided that such offer is upon substantially the same terms and conditions as the Authority shall agree to sell the 2011 Bonds to the Underwriter. The amount of Underwriter's discount on the sale of the Series A Bonds shall not exceed 1.25% of the par amount thereof and the true interest rate on the Series A Bonds (taking into account any original issue discount on the sale thereof) shall not exceed 8.25% per annum. The amount of Underwriter's discount on the sale of the Series B Bonds shall not exceed 1.25% of the par amount thereof and the true

interest rate on the Series B Bonds (taking into account any original issue discount on the sale thereof) shall not exceed 8.50% per annum.

- 4. Approval of Official Statement. The Agency hereby approves the Preliminary Official Statement describing the 2011 Bonds in the form on file with the Secretary. The Underwriter is hereby authorized to distribute the Preliminary Official Statement and the Executive Director is hereby authorized and directed to (a) execute and deliver to the Underwriter a certificate deeming the Preliminary Official Statement to be nearly final within the meaning of Rule 15c2-12 of the Securities Exchange Act of 1934, prior to the distribution thereof by the Underwriter, (b) approve any changes in or additions to the Preliminary Official Statement to cause the Official Statement to be put in final form, and (c) execute said final Official Statement for and in the name and on behalf of the Agency.
- Treasurer, the Assistant Secretary and any and all other officers of the Agency are hereby authorized and directed, for and in the name and on behalf of the Agency, to do any and all things and take any and all actions, including making arrangements for the delivery of a policy of municipal bond insurance and the execution and delivery of any and all assignments, certificates, requisitions, agreements, notices, consents, instruments of conveyance, warrants and other documents, which they, or any of them, may deem necessary or advisable in connection with the issuance and sale of the 2011 Bonds as described herein. Whenever in this resolution any officer of the Agency is authorized to execute or countersign any document or take any action, such execution, countersigning or action may be taken on behalf of such officer by any person

designated by such officer to act on his or her behalf in the case such officer is absent or unavailable.

6. Effective Date. This Resolution shall take effect from and after the date of its passage and adoption.

APPROVED AND ADOPTED this 7th day of June, 2011.

I, Kathie Mendoza, Interim Assistant Secretary of the Brea Redevelopment Agency of the City of Brea, do hereby certify that the foregoing Resolution was adopted at a regular meeting of the Brea Redevelopment Agency held on the 7th day of June, 2011 by the following vote:

AYES:

AGENCY MEMBERS: Garcia, Murdock, Simonoff, Schweitzer, Moore

NOES:-

AGENCY MEMBERS: None

ABSENT:

AGENCY MEMBERS: None

ABSTAIN:

AGENCY MEMBERS: None

Interim Assistant Secretary

2011A BOND PROCEEDS FUNDING AGREEMENT

This 2011A BOND PROCEEDS FUNDING AGREEMENT (this "Agreement"), dated
as of, 2018, is entered into by and between the City of Brea (the "City") and the
Successor Agency to the Brea Redevelopment Agency (the "Successor Agency," and together
with the City, the " Parties ").

RECITALS:

- A. The Brea Redevelopment Agency (the "**Former Agency**") was a redevelopment agency formed pursuant to the Community Redevelopment Law, set forth in Part 1 (commencing with Section 33000) of Division 24 of the California Health and Safety Code ("**HSC**");
- B. Pursuant to AB X1 26 (which was enacted in June 2011) and the California Supreme Court's decision in *California Redevelopment Association, et al. v. Ana Matosantos, et al., 53 Cal. 4th 231 (2011)*, the Former Agency was dissolved as of February 1, 2012, the Successor Agency as the successor entity to the Former Agency was constituted, and an oversight board of the Successor Agency (the "**Oversight Board**") was established.
- C. AB X1 26 added Part 1.8 (commencing with Section 34161) and Part 1.85 (commencing with Section 34170) to Division 24 of the HSC. Such Parts 1.8 and 1.85, including amendments and supplements enacted after AB X1 26, are referred to herein as the "**Dissolution Act.**"
- D. Pursuant to HSC Section 34191.6 (added by SB 107 enacted in September 2015), the Successor Agency may prepare a Last and Final Recognized Obligation Payment Schedule (the "**LFROPS**") upon meeting certain conditions; <u>provided</u> that such LFROPS will only become effective upon approval by the Oversight Board and the State Department of Finance ("**DOF**").
- E. Before dissolution, the Former Agency issued its 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB) (the "2011A Bonds"), pursuant to an Indenture of Trust, dated as of June 1, 2011 (the "2011 Indenture"), by and between the Former Agency and The Bank of New York Mellon Trust Company, N.A., as trustee.
- F. The 2011A Bonds were issued in part to refund tax-exempt bonds issued by the Former Agency, in that a portion of the proceeds of the 2011A Bonds were used to refund and defease the Former Agency's 2001 Subordinate Tax Allocation Refunding Bonds, Series B, and a portion of the proceeds of the 2011A Bonds, in the amount of \$13,365,473.44, was deposited in a 2011 Redevelopment Fund (established under the 2011 Indenture) for use on projects consistent with bond covenants (the "Qualifying Projects"). The moneys deposited and maintained in the 2011 Redevelopment Fund, including interest earnings thereon, are referred to below as the "2011A Project Proceeds."
- G. According to HSC Section 34191.4, the Successor Agency may proceed with certain actions pertaining to the use of remaining unspent bond proceeds, after the Successor Agency has received a finding of completion (the "**Finding of Completion**") issued by the DOF pursuant to HSC Section 34179.7.

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- H. The DOF issued a Finding of Completion to the Successor Agency on July 9, 2013.
- I. Pursuant to HSC Section 34191.4(c)(2), the Successor Agency may spend up to five percent of the 2011A Project Proceeds on Qualifying Projects before the DOF's approval of the LFROPS.
- J. Further, pursuant to HSC Section 34191.4(c)(4), after the DOF's approval of the LFROPS, the Successor Agency may spend an additional 40 percent of the 2011A Project Proceeds on Qualifying Projects (which, together with the five percent pursuant to HSC Section 34191.4(c)(2), would constitute 45 percent of the 2011A Project Proceeds).
- K. Pursuant to HSC Section 34191.4(c)(2)(C), the portion of the 2011A Project Proceeds that cannot be spent on Qualifying Projects pursuant to HSC Section 34191.4(c)(2)(A) or HSC Section 34191.4(c)(4) (*i.e.*, 55 percent of the 2011A Project Proceeds, being 100 percent minus 45 percent) must be used for defeasance of bonds or purchase of bonds for cancellation (the "**Defeasance Portion Requirement**").
- L. In November 2017, the Successor Agency completed a transaction to refund and defease bonds previously issued by the Former Agency (the "2017 Refunding"); and the refunded bonds, among others, included the 2011A Bonds.
- M. As part of the 2017 Refunding, the Successor Agency caused \$7,432,900 of the 2011A Project Proceeds to be deposited into the refunding escrow funds for the 2011A Bonds; and therefore, the Defeasance Portion Requirement has been satisfied and the remaining portion of the 2011A Project Proceeds is eligible to be used for Qualifying Projects upon the DOF's approval of the LFROPS.
- N. In light of Successor Agency's limited staffing, the City's traditional role and established procedures for the awarding of public works contracts, and the timing needs with respect to the completion of Projects, the Successor Agency desires to enter into this Agreement with the City, for the City to perform or cause to be performed the work required to complete the projects, with payment therefor to be made from 2011A Project Proceeds.
- O. This Agreement is in furtherance of the winding down of the Former Agency's affairs, with respect to the expenditure of unspent bond proceeds as permitted under HSC Section 34191.4.
- P. The Oversight Board adopted Resolution No. OB 2018-___ on ______, 2018 (the "OB Resolution") approving the Successor Agency's execution and delivery of this Agreement.
- Q. The DOF has reviewed the OB Resolution and issued its letter, dated _______, 2018, approving the OB Resolution.

NOW, THEREFORE, THE PARTIES DO HEREBY AGREE AS FOLLOWS:

- **Section 1**. This Agreement shall take effect commencing on the date that the DOF issues its approval to the Successor Agency's LFROPS.
- **Section 2**. Subject to the provisions of this Agreement and with the funding provided pursuant to this Agreement, the City agrees to perform or cause to be performed the work required for the projects set forth in Exhibit A (the "Projects"), including but not limited to the preparation of designs, plans and specifications and all demolition, construction and installations. The City shall perform such work in accordance with all applicable federal, state and local laws, rules and regulations. Subject to the covenants set forth herein, the City shall have the sole discretion with respect to the design, planning, specification and the timing with respect to all components of the Projects.
- **Section 3.** As soon as practicable upon the DOF's approval of the LFROPS, the Successor Agency shall transfer all of the remaining 2011A Projects Proceeds to the City.
- **Section 4.** The City shall use the 2011A Project Proceeds transferred to it pursuant to this Agreement for costs of the Projects (or reimbursement to the City for any funds advanced for costs of the Projects) in a manner consistent with bond covenants, including applicable covenants set forth in the indenture for the bonds issued in 2017 to refund the 2011A Bonds.
- **Section 5.** To the extent the City still holds 2011A Project Proceeds transferred pursuant to this Agreement after the completion of the Projects (as determined by the City Council), the City shall return such unspent 2011A Project Proceeds to the Successor Agency within a reasonable time after such determination.
- **Section 6.** Each Party shall maintain books and records regarding its duties pursuant to this Agreement. Such books and records shall be available for inspection by the officers and agents of the other Party at all reasonable times.
- **Section 7.** The Parties agree to take all appropriate steps and execute any documents which may reasonably be necessary or convenient to implement the intent of this Agreement.
- **Section 8.** This Agreement may be amended from time to time by written instrument executed by both Parties.
- **Section 9.** No official, agent, or employee of the Successor Agency or the City, or members of the City Council, or members of the Successor Agency governing board or Oversight Board shall be individually or personally liable for any payment hereunder in the event of any default or breach by the Successor Agency or the City, or for any amount which may otherwise become due to the City or Successor Agency, or successor thereto, or on any obligations under the terms of this Agreement.
- **Section 10.** This Agreement is made in the State of California under the Constitution and laws of the State of California, and is to be so construed.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized officers.

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY

	Ву
	[Mayor of the City of Brea
	or Executive Director]
A PROPERCY.	
ATTEST:	
City Clerk of the City of Brea	
	CITY OF BREA
	Ву
	Mayor
ATTEST:	
City Clerk	

EXHIBIT A

Description of Projects

- 1. the construction of a multi-level parking structure at the intersection of Brea Boulevard and Birch Street in the City's Downtown area.
- 2. any other programs, projects and activities of benefit to the Former Agency's Redevelopment Project AB, so long as the program or project is determined by the City to be consistent with the bond covenants under the Indenture.

City of Brea

BOARD COMMUNICATION

TO: Honorable Chair and Board Members

FROM: David Crabtree, Community Development Director

DATE: 01/23/2018

SUBJECT: Last and Final Recognized Obligation Payment Schedule

RECOMMENDATION

Adopt the Resolution Approving the Last and Final Recognized Obligation Payment Schedule (LFROPS) and take related actions.

BACKGROUND

Pursuant to Section 34177(o) of the Health and Safety Code (HSC), the Successor Agency must prepare and submit a Recognized Obligation Payment Schedule (ROPS) every year, specifying the anticipated payments for enforceable obligations from July 1 of such year to June 30 of the following year. Each ROPS must be submitted to the Oversight Board (OB) and the State Department of Finance (DOF).

SB 107 (enacted in September 2015) added HSC Section 34191.6, which permits a Last and Final Recognized Obligation Payment Schedule (LFROPS). Once the Successor Agency's LFROPS is approved by the OB and the DOF, then among other things, the Successor Agency will no longer have to prepare a ROPS each year. Furthermore, the Successor Agency will be able to use the remaining proceeds of the bonds issued in 2011 for eligible projects.

Staff recommends the adoption of the Resolution approving the Successor Agency's LFROPS by the OB and submit to DOF for approval. Exhibit A to the Resolution is the LFROPS.

Pursuant to Section 34191.6(a), the Successor Agency submits the LFROPS to the OB and the DOF for approval, if the following conditions are met:

- 1. The remaining debt of the Successor Agency is limited to administrative costs and payments pursuant to enforceable obligations with defined payment schedules including, but not limited to, debt service, loan agreements, and contracts;
- 2. The Successor Agency is not a party to outstanding or unresolved litigation; and
- 3. All remaining obligations have been previously listed on a ROPS and approved for payment by the DOF.

The Brea Successor Agency is not a party to any outstanding or unresolved litigation.

Staff has prepared the LFROPS to include all of the Successor Agency's expected remaining

enforceable obligation payments and estimated administrative expenses.

Because the Successor Agency just completed its most recent refunding of bonds in November 2017, the 2017 bonds were not listed as line items on ROPS 17-18 (the ROPS most recently approved by the DOF) or any other prior ROPS. The Successor Agency plans to submit ROPS 18-19 concurrently with its submission of the LFROPS. Furthermore, it is expected that the DOF will review ROPS 18-19 and the LFROPS concurrently or otherwise approve the LFROPS after having first approved ROPS 18-19. As such, the LFROPS will consist only of obligations approved by the DOF on a ROPS.

After the OB-approved LFROPS is submitted to the DOF for approval, the DOF will have 100 days to review. The DOF may make changes to the LFROPS, upon agreement by the Successor Agency in writing. The attached Resolution authorizes the Staff to negotiate with the DOF regarding such changes proposed by the DOF and the Executive Director to execute any related changes.

After the DOF's approval, the LFROPS will become effective on the first day of the subsequent Redevelopment Property Tax Trust Fund (RPTTF) distribution period (i.e., June 1 or January 2); however, if the LFROPS is approved less than 15 days before the date of a RPTTF distribution date, the LFROPS will not be effective until the subsequent RPTTF distribution period.

Upon the DOF's approval of the LFROPS, the LFROPS will establish the maximum amount of moneys that the Successor Agency will receive from the RPTTF for each fiscal year through Fiscal Year 2035-36. The Successor Agency may make no more than two requests to the DOF to amend the LFROPS.

FISCAL IMPACT

The adoption of the LFROPS is a major step toward fulfilling the Successor Agency's task of winding down the former Redevelopment Agency's affairs. By adopting the LFROPS, the Successor Agency, as well as the OB, will be spared the time and resources required for the preparation, review and approval of the future annual ROPS. Furthermore, the Successor Agency will be able to use the remaining approximate five million dollars in proceeds of the 2011 bonds for eligible projects.

SIGNATURE BLOCK

Respectfully submitted: David Crabtree, Community Development Director

Prepared by: Lee Squire, Financial Services Manager

Concurrence: Kathie DeRobbio, Economic Development Manager

<u>Attachments</u>

Resolution OB 2018-04 Exhibit A LFROPS

RESOLUTION NO. OB 2018-04

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY APPROVING A LAST AND FINAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND TAKING RELATED ACTIONS

A. RECITALS:

- (i) The former Brea Redevelopment Agency (the "Former Agency") was a redevelopment agency constituted pursuant to the provisions of the Community Redevelopment Law set forth in Section 33000 et seq. of the Health and Safety Code ("HSC") of the State of California (the "State");
- (ii) Pursuant to AB X1 26 (enacted in June 2011) and the California Supreme Court's decision in California Redevelopment Association, et al. v. Ana Matosantos, et al., 53 Cal. 4th 231 (2011), the Former Agency was dissolved as of February 1, 2012; the Successor Agency to the Brea Redevelopment Agency (the "Successor Agency") as the successor to the Former Agency was constituted; and an Oversight Board to the Successor Agency (the "Oversight Board") was established;
- (iii) The Successor Agency is tasked with the wind down of the Former Agency's affairs;
- (iv) Pursuant to HSC Section 34177(o), the Successor Agency must prepare and submit an Oversight Board-approved Recognized Obligation Payment Schedule ("ROPS") to the State Department of Finance (the "DOF") by February 1 of each year listing the anticipated payments for enforceable

obligations to be made by the Successor Agency from July 1 of such year to June 30 of the following year;

- (v) Pursuant to HSC Section 34191.6, the Successor Agency may submit a Last and Final ROPS (the "LFROPS") for approval by the Oversight Board and the DOF, if the following conditions are met:
- (a) The remaining debt of the Successor Agency is limited to administrative costs and payments pursuant to enforceable obligations with defined payment schedules including, but not limited to, debt service, loan agreements, and contracts;
- (b) All remaining obligations have been previously listed on a ROPS and approved for payment by the DOF; and
- (c) The Successor Agency is not a party to outstanding or unresolved litigation;
- (vi) The Successor Agency has prepared an LFROPS listing the payment schedules for the Successor Agency's administrative expenses and enforceable obligations (through to the scheduled retirement of such enforceable obligations);
- (vii) Upon the Oversight Board's approval of ROPS 18-19 and the LFROPS, the Successor Agency intends to submit ROPS 18-19 and the LFROPS to the DOF concurrently;
- (viii) A line item that appears on both on ROPS 18-19 and the LFROPS is the Successor Agency's bonds issued in November 2017 (the "2017 Bonds") to refund bonds previously issued by the Former Agency (the "Refunded Bonds");

- (ix) While the line items for the 2017 Bonds did not appear in ROPS 17-18 (*i.e.*, the ROPS most recently approved by the DOF for the period from July 2017 through June 2018) or any other prior ROPS, they effectively replace the line items in the prior DOF-approved ROPS for the Refunded Bonds;
- (x) Furthermore, because it is expected that the DOF will review ROPS 18-19 and the LFROPS concurrently or otherwise approve the LFROPS after having first approved ROPS 18-19, the LFROPS will consist only of obligations approved by the DOF on a ROPS;
- (xi) Upon the effectiveness of the LFROPS after the DOF's approval, among other things:
- (a) Pursuant to HSC Section 34191.6(c)(7), the Successor Agency will no longer have to prepare a ROPS each year;
- (b) Pursuant to HSC Section 34191.6(c)(8), Oversight Board resolutions (except for any necessary for refunding bonds, long range property management plans, amendments to the LFROPS and the final Oversight Board resolutions pursuant to HSC Section 34187) shall not be submitted to the DOF for review or approval;
- (xii) Further, after the DOF's approval of the LFROPS, the Successor Agency will be permitted to use unspent proceeds of bonds issued in 2011 for projects pursuant to the parameters set forth in HSC Section 34191.4(c);

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, as follows:

Section 1. The above recitals are true and correct and are a substantive part of this Resolution.

Section 2. The Oversight Board hereby approves the LFROPS, substantially in the form on file at Secretary of the Successor Agency (who is the City Clerk of the City of Brea). Staff of the Successor Agency is hereby authorized and directed to: (i) submit a copy of the Oversight Board-approved LFROPS to the DOF, the Office of the State Controller, and the County Auditor-Controller and (ii) post a copy of the Oversight Board-approved LROPS on the Successor Agency's Internet website (being a page on the Internet website of the City of Brea).

Section 3. The Staff of the Successor Agency is hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution, including but not limited to negotiating with the DOF and executing related agreements regarding amendments or changes to the LFROPS pursuant to HSC Section 34191.6(c), and any such actions previously taken are hereby ratified and confirmed.

APPROVED AND ADOPTED this 23rd day of January, 2018.

		Chair
ATTEST:		
	Agency Secretary	

I, Lillian Harris-Neal, City Clerk of the City of Brea, do hereby certify that the foregoing Resolution was adopted at a meeting of the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, held on the 23rd day of January, 2018, by the following vote:

AYES: BOARD MEMBERS:

NOES: BOARD MEMBERS:

ABSENT: BOARD MEMBERS:

ATTEST: BOARD MEMBERS:

DATED:

City Clerk

EXHIBIT A

Last and Final Recognized Obligation Payment Schedule (see attached)

Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary Filed for the July 1, 2018 through June 30, 2036 Period

Succe	essor Agency:	Brea			
Count	ty:	Orange			
Initial	ROPS Period	ROPS 18-19A			
Final F	ROPS Period	ROPS 35-36B			
Reque	ested Funding for E	nforceable Obligations		Total Outstandi Obligation	ing
Α	Enforceable Obli	gations Funded as Follows (B+C):		\$ 5,747	,278
В	Bond Proceed	S		5,443	,433
С	Other Funds			303	,845
D	Redevelopment	Property Tax Trust Fund (RPTTF) (E+F):		\$ 190,049	,136
E	RPTTF			187,869	,732
F	Administrative	RPTTF		2,179	,404
G	Total Outstandin	g Enforceable Obligations (A+D):		\$ 195,796	,414
Pursua certify	that the above is a tr	pard Chairman: (o) of the Health and Safety code, I hereby ue and accurate Recognized Obligation above named agency.	Name /s/		 Title
			Signature		Date

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail July 1, 2018 through June 30, 2036

A Period July - December

		Fur	nd Sources		
ROPS Period	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Six-Month Total
	\$ 5,443,433	\$ 79,238	\$ 572,013	\$ 1,089,702	\$ 7,184,386
ROPS 18-19A	5,443,433	79,238	•	·	
ROPS 19-20A	-	-	119,210	60,539	\$ 179,749
ROPS 20-21A	-	-	50,131	60,539	\$ 110,670
ROPS 21-22A	-	-	22,500	60,539	\$ 83,039
ROPS 22-23A	-	-	22,500	60,539	\$ 83,039
ROPS 23-24A	-	-	22,500	60,539	\$ 83,039
ROPS 24-25A	-	-	22,500	60,539	\$ 83,039
ROPS 25-26A	-	-	22,500	60,539	\$ 83,039
ROPS 26-27A	-	-	22,500	60,539	\$ 83,039
ROPS 27-28A	-	-	22,500	60,539	\$ 83,039
ROPS 28-29A	-	-	22,500	60,539	\$ 83,039
ROPS 29-30A	-	-	22,500	60,539	\$ 83,039
ROPS 30-31A	-	-	22,500	60,539	\$ 83,039
ROPS 31-32A	-	-	22,500	60,539	\$ 83,039
ROPS 32-33A	-	-	22,500	60,539	\$ 83,039
ROPS 33-34A	-	-	22,500	60,539	\$ 83,039
ROPS 34-35A	-	-	22,500	60,539	\$ 83,039
ROPS 35-36A	-	-	22,500	60,539	\$ 83,039
ROPS 36-37A	-	-	-	-	\$ -
ROPS 37-38A	-	-	-	-	\$ -
ROPS 38-39A	-	-	-	-	\$ -
ROPS 39-40A	-	-	-	-	\$ -
ROPS 40-41A	-	-	-	-	\$ -
ROPS 41-42A	-	-	-	-	\$ -
ROPS 42-43A	-	-	-	-	\$ -
ROPS 43-44A	-	-	-	-	\$ -
ROPS 44-45A	-	-	-	-	\$ -
ROPS 45-46A	-	-	-	-	\$ -

		ВР	eriod			
		January	y - June			
		Fund S	Sources			
ROPS Period	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Six-Month Total	Twelve-Month Total
	\$ -	\$ 224,607	\$ 187,297,719	\$ 1,089,702	\$ 188,612,028	\$ 195,796,414
ROPS 18-19B	-	224,607	16,420,875	60,539	\$ 16,706,021	\$ 22,354,403
ROPS 19-20B	-	-	16,678,193	60,539	\$ 16,738,732	\$ 16,918,481
ROPS 20-21B	-	-	16,745,616	60,539	\$ 16,806,155	\$ 16,916,825
ROPS 21-22B	-	-	15,325,913	60,539	\$ 15,386,452	\$ 15,469,491
ROPS 22-23B	-	-	13,489,838	60,539	\$ 13,550,377	\$ 13,633,416
ROPS 23-24B	-	-	13,448,940	60,539	\$ 13,509,479	\$ 13,592,518
ROPS 24-25B	-	-	13,450,452	60,539	\$ 13,510,991	\$ 13,594,030
ROPS 25-26B	-	-	12,103,864	60,539	\$ 12,164,403	\$ 12,247,442
ROPS 26-27B	-	-	9,908,214	60,539	\$ 9,968,753	\$ 10,051,792
ROPS 27-28B	-	-	11,151,914	60,539	\$ 11,212,453	\$ 11,295,492
ROPS 28-29B	-	-	10,265,632	60,539	\$ 10,326,171	\$ 10,409,210
ROPS 29-30B	-	-	9,586,200	60,539	\$ 9,646,739	\$ 9,729,778
ROPS 30-31B	-	-	6,783,108	60,539	\$ 6,843,647	\$ 6,926,686
ROPS 31-32B	-	-	6,785,832	60,539	\$ 6,846,371	\$ 6,929,410
ROPS 32-33B	-	-	5,899,970	60,539	\$ 5,960,509	\$ 6,043,548
ROPS 33-34B	-	-	5,900,358	60,539	\$ 5,960,897	\$ 6,043,936
ROPS 34-35B	-	-	1,678,200	60,539	\$ 1,738,739	\$ 1,821,778
ROPS 35-36B	-	-	1,674,600	60,539	\$ 1,735,139	\$ 1,818,178
ROPS 36-37B	-	-	-	-	\$ -	\$ -
ROPS 37-38B	-	-	-	-	\$ -	\$ -
ROPS 38-39B	-	-	-	-	\$ -	\$ -
ROPS 39-40B	-	-	-	-	\$ -	\$ -
ROPS 40-41B	-	-	-	-	\$ -	\$ -
ROPS 41-42B	-	-	-	-	\$ -	\$ -
ROPS 42-43B	-	-	-	-	\$ -	\$ -
ROPS 43-44B	-	-	-	-	\$ -	\$ -
ROPS 44-45B	-	-	-	-	\$ -	\$ -
ROPS 45-46B	-	-	-	-	\$ -	\$ -

Α	В	С	D	E	F	G	н	I
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Obligation \$ 195,796,414
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	6,788,795
	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB	22,640,000
	·	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	
		Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	
	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB	1,079,014
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB	3,172,800
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	
	Bond Services/Contract for Professional Services		11/20/2007	fiscal consultant report			AB, C	180,000
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C	450,000
	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	180,000
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	АВ	
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea		Citywide	4,572
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB	18,288
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	9,144
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide	
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	18,288
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	9,144
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	41,148
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB	4,572
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	22,860
	Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors		
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide	2,179,404
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB	6,335,250
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	66,840,250
56		Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB	5,443,433
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond	С	555,925
59	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С	8,800,925

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Item # 60	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Project Area	Obligation 71,410
		12/31/10				trustee		
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С	1,311,410
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB	9,242,625
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ	44,637,625
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB	1,572,266
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	14,187,266

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									18-19A (July - De	ecember)			18-19B (Januar	y - June)	
									Fund Source	ces			Fund Sour	ces	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Are	a Bond Proceeds \$ 5,443,433		RPTTF 65,172	Admin RPTTF \$ 60,539	Bond Proceeds	Other Funds \$ 224,607 \$		Admin RPTTF 6 60.539
	Brea Mall Expansion / Owner-	Business Incentive Bonds Issued On or	2/5/1988 7/1/2003	6/30/2022 8/1/2032	The Retail Property Trust Bank of New York	Tax increment reimbursement for Debt service payment due to bond	AB AB	φ σ, 1.10, 1.00	Ψ 10,200 Ψ	00,112	Ψ σσ,σσσ	•	Ψ 221,001 Ψ	1,626,662	00,000
		Before 12/31/10				trustee	,,,								
7	7 2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	3 2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB		20,538				224,607	115,931	
	Supplement to Amended and Restated Reimbursement Agreement	Ü													
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ		58,700					998,700	
12	2 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	B Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	B Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide			1,524				1,524	
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB			6,096				6,096	
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide			3,048				3,048	
37	7 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co.	Rent subsidies for low-income seniors	Citywide			6,096				6,096	
39	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Heritage Plaza Apts) Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide			3,048				3,048	
42	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide			13,716				13,716	
43	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble	Rent subsidies for low-income seniors	AB			1,524				1,524	
45	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	(Orange Villa Senior Apts) USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide			7,620				7,620	
46	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Apts) Mehrab Behvandi	Rent subsidies for low-income seniors	AB								
49	Housing Subsidy Agmt. 9 Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond	AB							1,472,000	
52	2 2013 Tax Allocation Refunding Bonds	12/31/10 Reserves	12/1/2013	8/1/2026	Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							9,082,000	
56	6 2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB	5,443,43	3						
58	Funding Agreement 3 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С							128,900	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С							1,043,900	

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									18-19A (July	- December)	•	18-19B (Jan	uary - June)	
										Fund Sources		Fund Sources		
	Decision Name (Debt Of Free Co.	Ohli nation Tono	Contract/Agreement	Contract/Agreement	Barre	Description (Desired Occurs	Davis of Asses	Dec I December			A July DOTTE			Admin RPTTF
Item # 60	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds Other Funds	RPTTF 14,395	
61	2016 Tax Allocation Bonds, Series B	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	C						159,395	
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)								
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017		Bank of New York	Debt service payment due to bond trustee	AB						482,875	
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB						482,875	
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB						181,535	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	АВ						566,535	
						trustee per HS 34171(d)(1)(A)								
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								19-20A (July -	December)		1	9-20B (Janu	ary - June)	
								Fund So	ources		Fund Sources			
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF \$ 119,210	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF \$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	2 - 2 -	\$ 119,210	\$ 60,539	5 -	5 -	\$ 16,678,193 1,673,065	\$ 60,539
3	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB							
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB							
8	2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB							
9	Community Center / 2004 Refunding	12/31/10 Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	trustee Debt service payment due	AB		14,138				344,138	
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements			,				,					
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB		39,900				1,019,900	
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C		5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C		12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C		5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB							
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea		Citywide		1,524					-
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB		6,096					
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide		3,048					
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide							
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide		6,096					
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide		3,048					
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide		13,716					
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB		1,524					
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide		7,620					
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB							
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide			60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB						1,281,750	
	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB						9,271,750	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB							
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С						110,600	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С						1,065,600	
						trustee per HS 34171(d)(1)(A)							1	

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			Contract/Agreement	Contract/Agreement						runu 3						Admin
Item #	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Proje	ect Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF 13,163	RPTTF
	2016 Tax Allocation Bonds, Series B	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee	0								163,163	
01	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								163,163	
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								482,875	
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								482,875	
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								178,407	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								568,407	
						Trustee per 110 3417 T(u)(1)(A)										

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								20-21A (Ju	ly - Decembe	r)		20-21B (Jai	nuary - June)	
								Fund	Sources			Fund	Sources	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Procee	ds Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1 Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$	- \$ -	\$ 50,131	\$ 60,539	\$ -	- \$	\$ 16,745,616 S 1,720,395	\$ 60,539
3 2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB							, ,,,,,,,	
7 2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB								
8 2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB							+	
9 Community Center / 2004 Refunding	12/31/10 Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	trustee Debt service payment due	AB			7,331			-	352,331	
Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements			·	, ,									
10 Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB			20,300				1,035,300	
12 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ								
16 2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18 Bond Services/Contract for Professional Services	I Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20 Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21 Bond Services/Contract for Professional Services	l Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31 Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33 Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea		Citywide							+	
Housing Subsidy Agmt. 34 Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner	Rent subsidies for low-income seniors	AB								
Housing Subsidy Agmt. 35 Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	(Bandera Estates) Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide							+	
Housing Subsidy Agmt. 37 Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	(Brea Woods Senior Apts) Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide								
Housing Subsidy Agmt. 38 Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Park		•								
Housing Subsidy Agmt.				Satellite Management Co. (Heritage Plaza Apts)		Citywide								
39 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								-
49 Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539		1		60,53
51 2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	·	AB							1,082,000	
52 2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York		АВ							9,477,000	
56 2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
Funding Agreement 58 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Peligible projects Debt service payment due to bond	С							91,500	
59 2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С							1,081,500	
					aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									

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									20-21A (Jul	ly - Decembe	r)		20-21B (Janu	ary - June)	
									Fund	Sources	1		Fund So	urces	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceed	s Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60 2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								11,663	
61 2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С								161,663	
62 2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment due to bond	AB								482,875	
63 2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond	AB								482,875	
64 2017 Tax Allocation Bonds, Series B	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment due to bond	AB								174,507	
	12/31/10				trustee										
65 2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								569,507	
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									21-22A (July	- December)			21-22B (Jar	uary - June)	
									Fund S	ources			Fund S	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF \$ 22,500	Admin RPTTF \$ 60,539	Bond Proceeds		RPTTF \$ 15,325,913	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	Ψ	Ψ	Ψ 22,300	Ψ 00,555	Ψ	Ψ	1,768,673	
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								1
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
!	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	АВ								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
	Bond Services/Contract for Professiona Services	I Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000	1			5,000	1
	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professiona Services	l Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,5
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							872,125	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							9,467,125	
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С							76,650	
59 2	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С							1,101,650	

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Item # Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60 2016 Tax Allocation Bonds, Series B	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С								10,163	i
61 2016 Tax Allocation Bonds, Series B	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee	C								160,163	
61 2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2020	Dank of New York	Debt service payment reserve set aside for bond payment due to bond	C								160,163	i
					trustee per HS 34171(d)(1)(A)										ı
62 2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								482,875	
	12/31/10				trustee									,	ı
63 2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB								532,875	
					aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										ı
					trustee per HS 34171(d)(1)(A)										
64 2017 Tax Allocation Bonds, Series B	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								170,557	ı
65 2017 Tax Allocation Bonds, Series B	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee	AB								660,557	
65 2017 Tax Allocation Bonds, Series B	Reserves	1/1/2017	6/30/2016	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AD								000,557	ı
					trustee per HS 34171(d)(1)(A)										ı
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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF \$ 22,500	Admin RPTTF \$ 60,539	Bond Proceeds	Other Funds	RPTTF \$ 13,489,838	Admin RPTTF 60,539
	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB		5	-	\$ 22,500	\$ 60,539	Φ -	-	\$ 13,489,838	\$ 60,539
(3 2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB									
	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB									
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB									
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ									
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C				5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C				12,500				12,500	
2.	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C				5,000				5,000	
3.	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB									
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide									
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB									
3!	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide									
3	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide									
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide									
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide									
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide									
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB									
4	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors										
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB									
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide					60,539				60,539
	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								657,250	
52	2 2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								7,807,250	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB									
58		Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								61,275	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С								1,116,275	

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		Contract/Agroement	Contract/Agrooment						Fund Se	ources			Fund S	ources	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60 2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								8,475	
61 2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С								163,475	
62 2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment due to bond	AB								481,625	
	12/31/10				trustee										
63 2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								1,996,625	
64 2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								165,044	
65 2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								1,010,044	

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									23-24A (Jul	y - December	r)		23-24B (Ja	nuary - June)	
									Fund	Sources			Fund	Sources	
			Contract/Agreement	Contract/Agreement											
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF \$ 60,539		Other Funds	RPTTF \$ 13,448,940 \$	Admin RPTTF 60,539
	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB		Ψ -	Ψ 22,500	Ψ 00,339	Ф	- Ψ	Ψ 13,440,940 Ψ	00,559
3 2	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7 2	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8 2	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
	Community Center / 2004 Refunding	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements													
10 (Civic Center & Community Center /	Bond Reimbursement	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
F	2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Agreements													
	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB								
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)									
16 2	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB								
17 2	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment reserve set a	AB								
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)									
	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20 F	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21 8	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
H	Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
H	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
H	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
ŀ	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42 \$	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43 9	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								-
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539	Э			60,539
51 2	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							478,500	
52 2	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB							7,088,500	
56 2	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	trustee per HS 34171(d)(1)(A) Downtown Parking Structure and other	AB								
	Funding Agreement 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond	C							45,450	
	2016 Tax Allocation Bonds, Series A	12/31/10				trustee Debt service payment due to bond trustee	C							·	
59/2	2010 TAX AIIOCAIIOH BONGS, SERIES A	Reserves	11/1/2016	9/1/2026	Bank of New York	aside for bond payment due to bond trustee per HS 34171(d)(1)(A)								1,130,450	
		L		1	I	11 usice per 113 3417 1(u)(1)(A)			L	<u> </u>		1		l l	

			(Neport Amounts in	1						1		 		
А В	С	D	E	F	G	н	AX	AY	AZ	ВА	ВВ	ВС	BD	BE
								23-24A (Ju	y - Decembe	er)		23-24B (Ja	nuary - June)	
								Fund	Sources			Fund	Sources	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceed	ds Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60 2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С							6,538	
61 2016 Tax Allocation Bonds, Series B		11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С							166,538	
62 2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York		AB							845,750	
63 2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set	AB							1,605,750	
					aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
64 2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB							154,482	
65 2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							1,904,482	
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Α	В	С	D	E	F	G	Н	BF	BG BH	ВІ	BJ	ВК	BL	ВМ
								2	24-25A (July - Decembe	r)		24-25B (Ja	nuary - June)	
									Fund Sources			Fund	Sources	
			Contract/Agreement	Contract/Agreement					i unu sources			l	Jources	
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$ -	\$ - \$ 22,500	\$ 60,539	\$ -	\$ -	\$ 13,450,452	\$ 60,539
	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB							
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB							
,	2011 Tax Allocation Bonds, Series A	12/31/10	0/1/2011	11/1/2017	Dalik Of New TOTK	trustee	Ab							
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB							
9	Community Center / 2004 Refunding	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB							
	Lease Revenue Bonds, Third Supplement to Amended and Restated	Agreements												
	Reimbursement Agreement													
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ							
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
18	Bond Services/Contract for Professional	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C		5,000				5,000	
20	Services Financial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York	fiscal consultant report Trustee services for bonds	AB, C		12,500				12,500	
24	Professional Services	F	4/04/0044	0/4/0000	DI V Creure I I C	Ashitan and addison for boards	AD C		5.000				F 000	
	Bond Services/Contract for Professional Services	rees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C		5,000				5,000	
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB							
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide							
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB							
35	Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide							
37	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	(Brea Woods Senior Apts) Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide							
38	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Park Satellite Management Co.	Rent subsidies for low-income seniors	Citywide							
	Housing Subsidy Agmt.	Missellanasus	4/4/0040		(Heritage Plaza Apts)		Oite and de							
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide							
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide							
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	АВ							
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide							
46	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Apts) Mehrab Behvandi	Rent subsidies for low-income seniors	AB							
49	Housing Subsidy Agmt. Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards	Reimbursement for staff personnel and	Citywide			60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After	12/1/2013	8/1/2026	Watson & Gershon Bank of New York	other costs/City Attorney Fees Debt service payment due to bond	AB						324,500	
	•	12/31/10				trustee							·	
	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB						7,244,500	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB							
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С						29,175	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С						1,149,175	
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)								

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									2	24-25A (Jul	y - Decembe	er)		24-25B (Ja	nuary - June)	
										Fund	Sources			Fund	Sources	
			Contract/Agreement	Contract/Agreement												
Item #	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Proj C.	ect Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF 4,538	Admin RPTTF
		12/31/10				trustee	-								·	
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С								169,538	
	2017 To Allegation Banks Opins A	Decide Issue I Affect	7/4/0047	0/00/0040	David of New York	aside for bond payment due to bond trustee per HS 34171(d)(1)(A) Debt service payment due to bond	A.D.								000 750	
	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	trustee	AB								826,750	
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								1,621,750	
						trustee per HS 34171(d)(1)(A)										
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								131,513	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB								1,926,513	
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										
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Α	В	С	D	E	F	G	н	BN	ВО	ВР	BQ	BR	BS	ВТ	BU
									25-26A (Jul	y - December)		25-26B (Jan	uary - June)	
									Fund	Sources			Fund Se	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF	Admin RPTTF	Bond Proceeds		RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -:	12,103,864	\$ 60,539
	Brea Mall Expansion / Owner- 2003 Tax Allocation Bond	Business Incentive Bonds Issued On or	2/5/1988 7/1/2003	6/30/2022 8/1/2032	The Retail Property Trust Bank of New York	Tax increment reimbursement for Debt service payment due to bond	AB AB								
		Before 12/31/10				trustee									
	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	АВ								
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professiona	l Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C			5,000				5,000	
20	Services Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	fiscal consultant report Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	l Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	•								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	·								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	•								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	•								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	,								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors									
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	,								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors									
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	·				60,539	9			60,539
	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							167,125	
	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							7,402,125	
56	2011A Non-Housing Bond Proceeds	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С							12,375	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С							1,112,375	

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										25-26A (July	- December)		25-26B (Jar	uary - June)	
												,				
										Fund S	Sources	•		Fund S	Sources	
			Contract/Agreement	Contract/Agreement												1
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	F	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								2,475	1
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С								167,475	
						aside for bond payment due to bond										1
	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/4/0047	0/00/0040	Deals of New York	trustee per HS 34171(d)(1)(A)	AB								000.075	
62	2017 Tax Allocation Bonds, Series A	12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								806,875	ı
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB								806,875	1
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										1
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								106,832	
04	2017 Tax Allocation Bolids, Series B	12/31/10	17172017	0/30/2010	Dalik Of New Tork	trustee	70								100,032	ı
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB								1,496,832	1
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										ı
						trustee per HS 34171(d)(1)(A)										
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				Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area			26-27A (July - Decembe)		26-27B (Jar	26-27B (January - June)	
									Fund Sources				Fund Sources			
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date					Project Area	Bond Proceeds		RPTTF \$ 22,500	Admin RPTTF \$ 60.539	Bond Proceeds	Other Funds	RPTTF \$ 9,908,214	Admin RPTTF \$ 60,539
	1 Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB		- -	- ·	\$ 22,500	\$ 00,539	- ·	Ф -	\$ 9,900,214	φ 00,559
	3 2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB									
	7 2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB									
	B 2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB									
		12/31/10 Bond Reimbursement	11/1/2004	7/1/2021		trustee	AB									
	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements	11/1/2004	1/1/2021	City of Brea	Debt service payment due	АВ									
1	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ									
1.	2 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
	6 2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
	7 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
1	B Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C				5,000				5,000	.
2	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C				12,500				12,500	
2	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C				5,000				5,000	
3	1 Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB									
3	3 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide									
3	4 Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner	Rent subsidies for low-income seniors	AB									
3	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	(Bandera Estates) Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide									
3	Housing Subsidy Agmt. 7 Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	(Brea Woods Senior Apts) Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide									 I
3	Housing Subsidy Agmt. B Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Park Satellite Management Co.	Rent subsidies for low-income seniors	Citywide		+							<u> </u>
3	Housing Subsidy Agmt. 9 Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Heritage Plaza Apts) Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide									
	Housing Subsidy Agmt.						Í									
	2 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	,									1
4	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB									I
4	5 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide									
4	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB									1
4	9 Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide					60,539				60,539
5	1 2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB									
5	2 2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
5	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB									
5	Funding Agreement B 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С									
5	9 2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С									
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										j

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							26-27A (Jul	26-27B (January - June)				
							Fund	Fund Sources				
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF Admin RPTTF	Bond Proceeds	Other Funds		Admin RPTTF
60 2016 Tax Allocation Bonds, Series B	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С		111111111111111111111111111111111111111		Outer Funds		
61 2016 Tax Allocation Bonds, Series B	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	C						
					Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)							
62 2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB					806,875	
63 2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set	AB					7,471,875	
					Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)							
64 2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB					85,982	
65 2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB					1,520,982	
					trustee per HS 34171(d)(1)(A)							
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								· · ·	Sources			Fund S	•	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
							\$ -	\$	- \$ 22,500	\$ 60,539	\$ -	\$ -	\$ 11,151,914	\$ 60,539
1 Brea Mall Expansion / Owner- 3 2003 Tax Allocation Bond	Business Incentive Bonds Issued On or	2/5/1988 7/1/2003	6/30/2022 8/1/2032	The Retail Property Trust Bank of New York	Tax increment reimbursement for Debt service payment due to bond	AB							7,715,000	
	Before 12/31/10				trustee								, -,	
7 2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017		Debt service payment due to bond trustee	AB								
8 2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9 Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10 Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ								
12 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16 2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18 Bond Services/Contract for Professional Services	I Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20 Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500)			12,500	
21 Bond Services/Contract for Professional Services	I Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000)			5,000	
31 Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49 Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51 2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026		Debt service payment due to bond trustee	AB								
52 2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56 2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
Funding Agreement 58 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С								
59 2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С								

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Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	C								
01	2010 Tax Allocation Bonds, Series B	INCOCIVES	11/1/2010	9/1/2020	Balk of New Tolk	Debt service payment reserve set aside for bond payment due to bond									
						trustee per HS 34171(d)(1)(A)									
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB							640,250	
		12/31/10				trustee									
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB							1,170,250	
						aside for bond payment due to bond									
	00177 411 11 0 1 0 1	D 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	=///00/	0/00/00/0	5 / (1)	trustee per HS 34171(d)(1)(A)	4.5							04.457	
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB							64,457	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB							1,539,457	
05	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	0/30/2018	Ballk of New Tolk	aside for bond payment due to bond	AD							1,559,457	
						trustee per HS 34171(d)(1)(A)									
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			Contract/Agreement	Contract/Agreement				Fund Sources		Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds RPTTF	Admin RPTTF	Bond Proceeds Other Funds		Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$ - \$ - \$ 22,500	\$ 60,539	\$ - \$ -	\$ 10,265,632 \$	60,539
	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB				7,715,000	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond	AB					
8 :	2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB					
9.0	Community Center / 2004 Refunding	12/31/10 Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	trustee Debt service payment due	AB	 				
	Lease Revenue Bonds, Third	Agreements	11/1/2001	17172021	Only of Broa	Dobt service payment due	7.0					
	Supplement to Amended and Restated Reimbursement Agreement											
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds,	Bond Reimbursement	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB					
	Fourth Supplement to Amended &	Agreements										
	Restated Reimbursement Agreement 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB					
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)						
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a	AB					
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)						
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB					
40	D 1 O	E	44/00/0007	0/4/0000	Maria Maria Maria	trustee per HS 34171(d)(1)(A)	AD 0	5.00			5,000	
	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C	5,000)		5,000	
	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C	12,500)		12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	5,000)		5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB					
33	Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide					
34	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner	Rent subsidies for low-income seniors	AB					
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	(Bandera Estates) Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide	+ +				
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	(Brea Woods Senior Apts) Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide					
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen				Park		-					
	Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide					
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide					
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide					
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB					
45	Senior Rental Program/Senior Citizen	Miscellaneous	10/1/2001	12/31/2019	USA Properties	Rent subsidies for low-income seniors	Citywide					
	Housing Subsidy Agmt.				(Vintage Canyon Senior Apts)							
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB					
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide		60,539			60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB					
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set	AB					
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)						
	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB					
	2016 Tax Allocation Bonds, Series A	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С					
59	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С	 				
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)						
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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Projec	: Area Bond Pro			Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С								
						trustee per HS 34171(d)(1)(A)									1
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB							627,000	1
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							1,187,000	
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York		AB							39,566	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York		AB							674,566	
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										Fund S	ources		Fur	nd Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF \$ 22,500	Admin RPTTF \$ 60,539	Bond Proceeds Other Fund	s RPTTF - \$ 9,586,200	Admin RPTTF 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB			Φ -	\$ 22,500	\$ 60,539	<u> </u>	- \$ 9,566,200	\$ 60,539
	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							7,210,000	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York		AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond	AB								
9	Community Center / 2004 Refunding	12/31/10 Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	trustee Debt service payment due	AB								
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements													
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C				5,000			5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C				12,500			12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C				5,000			5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea		Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide								
38	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Park Satellite Management Co.	Rent subsidies for low-income seniors	Citywide								
39	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Heritage Plaza Apts) Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble	Rent subsidies for low-income seniors	AB								
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	(Orange Villa Senior Apts) USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors									
46	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Apts) Mehrab Behvandi	Rent subsidies for low-income seniors	AB								
	Housing Subsidy Agmt. Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards	Reimbursement for staff personnel and						60,539			60,539
	5 .				Watson & Gershon	other costs/City Attorney Fees						60,539			60,538
	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С								
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									

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Item # Project Name/Debt Obligation Type Contract/Agreement Execution Date Payee Description/Project Scope Project Area Bond Proceeds Other Funds RPTTF Admin RPTTF Admin RPTTF Bond Proceeds Other Funds RPTTF Admin RPTTF Bond Proceeds Other Fund	Α	В	С	D	E	F	G		Н					CX			
Item # Project Name/Debt Obligation Obligation Type Execution Date Execution Date Execution Date Execution Date Payee Description/Project Scope Project Area Bond Proceeds Other Funds RPTTF Admin RPTTF											29-30A (July	- December)			29-30B (Janua	ary - June)	
Item # Project Name/Debt Obligation Obligation Type Execution Date Execution Date Execution Date Execution Date Payee Description/Project Scope Project Area Bond Proceeds Other Funds RPTTF Admin RPTTF											Fund S	ources			Fund Sou	ırces	
Execution Date Project Name/Debt Doligation Obligation Type Execution Date Termination Date Payee Description/Project Scope Project Area Bond Proceeds Other Funds RPTTF Admin RPTTF Bond Proceeds Debt Service payment teserve set C C C C C C C C C				Contract/Agreement	Contract/Agreement												
12/31/10	Item #	Project Name/Debt Obligation			Termination Date	Payee	Description/Project Scope	0	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
Section Sect	60	2016 Tax Allocation Bonds, Series B	12/31/10	11/1/2016	9/1/2026		trustee	C									ı l
trustee per HS 34171(d)(1)(A) 62 2017 Tax Allocation Bonds, Series A Bonds Issued After 12/31/10 63 2017 Tax Allocation Bonds, Series A Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 64 2017 Tax Allocation Bonds, Series B Bonds Issued After 1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 64 2017 Tax Allocation Bonds, Series B Bonds Issued After 1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) AB AB 28,850 1/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee aside for bond payment due to bond trustee AB AB 3 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond drustee AB AB 3 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond drustee AB AB 3 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond aside for bo	61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С									
62 2017 Tax Allocation Bonds, Series A Bonds Issued After 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee AB 613,000							trustee per HS 34171(d)(1)(A)										ı l
63 2017 Tax Allocation Bonds, Series A Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 64 2017 Tax Allocation Bonds, Series B Bonds Issued After 12/31/10 For Bonds For Bo	62	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								613,000	
64 2017 Tax Allocation Bonds, Series B Bonds Issued After 1/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee 65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond brustee AB 66 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond sight for bond payment due to bond brustee AB 67 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond sight for bond payment due to bond brustee AB 68 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond sight for bond payment due to bond brustee AB 68 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 69 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 69 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 60 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 60 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 61 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 62 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 63 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 64 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond strustee AB 65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond st	63	2017 Tax Allocation Bonds, Series A		7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB								1,658,000	
64 2017 Tax Allocation Bonds, Series B Bonds Issued After 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond trustee 65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond bank of New York Debt service payment reserve set AB 53,850							aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										
65 2017 Tax Allocation Bonds, Series B Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set AB 53,850	64	2017 Tax Allocation Bonds, Series B	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								28,850	ı l
Salas No Vacel pymen da es todal recompany for Maring (199) Salas No Vacel pymen da es todal	65	2017 Tax Allocation Bonds, Series B		7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set	AB								53,850	
							aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										1
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						-			30-31A (July	- December)			30-31B (Janua	ary - June)	
									Fund S	Sources			Fund Sou	ırces	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ - \$	6,783,108	\$ 60,539
	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB								
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB								
	,	12/31/10				trustee									
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								1
	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	АВ								
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	1
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019		Rent subsidies for low-income seniors	AB								
45	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	(Orange Villa Senior Apts) USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond	С								
59	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond	С								
						trustee per HS 34171(d)(1)(A)									

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										30-31A (July	- December)			30-31B (Januar	y - June)	
										Fund S	Sources			Fund Sour	ces	
			Contract/Agreement	Contract/Agreement												
Item #	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	I I	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
		12/31/10				trustee										
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С									
						trustee per HS 34171(d)(1)(A)										
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								586,875	
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								5,856,875	
						trustee per HS 34171(d)(1)(A)										
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								28,429	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								288,429	
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										
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Item # Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF \$ 22,500	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1 Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB		D -	2 -	\$ 22,500	\$ 60,539	5	\$ - \$	6,785,832	\$ 60,539
3 2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB									
7 2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									
8 2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									
9 Community Center / 2004 Refunding Lease Revenue Bonds, Third	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB									
Supplement to Amended and Restated Reimbursement Agreement	Agreements														
10 Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds,	Bond Reimbursement	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB									
Fourth Supplement to Amended & Restated Reimbursement Agreement	Agreements														
12 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB									
					side for bond payment due to bond trustee per HS 34171(d)(1)(A)										
16 2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB									
17 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment reserve set a	AB									
17 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
18 Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C				5,000				5,000	
20 Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C				12,500				12,500	
21 Bond Services/Contract for Professional Services	l Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C				5,000				5,000	
31 Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB									
33 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide									
34 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB									
35 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide									
37 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide									
38 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide									
39 Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide									
Housing Subsidy Agmt. 42 Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide									
Housing Subsidy Agmt. 43 Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble	Rent subsidies for low-income seniors	Ť									
Housing Subsidy Agmt.				(Orange Villa Senior Apts)											
45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide									
46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB									
49 Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide					60,539				60,539
51 2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB									
52 2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
56 2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB									
Funding Agreement 58 2016 Tax Allocation Bonds, Series A	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С									
59 2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С									
					aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										

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									31-32A (July	- December	·)		31-32B (Jar	uary - June)	
									Fund 9	Sources			Fund S	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С								
						trustee per HS 34171(d)(1)(A)									ı
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB							455,125	
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York		AB							5,990,125	
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB							24,041	
65	2017 Tax Allocation Bonds, Series B	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set	AB							294,041	
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
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									32-33A (July - December)		32-33B (January -	· June)	
									Fund Sources	Т		Fund Sources	S	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds RPTTF	Admin RPTTF	Bond Proceeds	Other Funds RF	PTTF	Admin RPTTF
								\$	\$ - \$ 22,500	\$ 60,539	\$ -	\$ - \$!	5,899,970	\$ 60,539
	Brea Mall Expansion / Owner- 2003 Tax Allocation Bond	Business Incentive Bonds Issued On or	2/5/1988 7/1/2003	6/30/2022 8/1/2032	The Retail Property Trust Bank of New York	Tax increment reimbursement for Debt service payment due to bond	AB AB		 					
3	2003 Tax Allocation Bond	Before 12/31/10	17172003	0/1/2002	Dalik of New York	trustee	AB							
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB							
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB							
9	Community Center / 2004 Refunding	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB							
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements												
10	Fourth Supplement to Amended &	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB							
12	Restated Reimbursement Agreement 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB							
12	2000 Tax Allocation Borid	TAGGET VEG	77172505	0,172032	Bank of New York	side for bond payment due to bond trustee per HS 34171(d)(1)(A)	N.S.							
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB							
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment reserve set a	AB							
17	2011 Tax Allocation Bonds, Series B	reserves	0/1/2011	11/1/2017	Daile Of New Tork	side for bond payment due to bond trustee per HS 34171(d)(1)(A)	Ab							
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C		5,00	0			5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C		12,50	0			12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C		5,00	0			5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	АВ							
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide							
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	АВ							
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide							
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide							
38	Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co.	Rent subsidies for low-income seniors	Citywide							
39	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Heritage Plaza Apts) Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide							
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	,							
	Housing Subsidy Agmt.						,							
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB							
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide							
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	АВ							,
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide			60,539)			60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB							
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond	С							
	·	12/31/10				trustee	C							
59	2010 Tax Allocation Bonds, Series A	Ineserves	11/1/2016	3/ 1/2020	Dalik Ul New YORK	aside for bond payment due to bond trustee per HS 34171(d)(1)(A)								
	2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A		11/1/2016	9/1/2026	Bank of New York Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond	С							=

A B C D E F G H DR DS DT DU DV DW DX 32-33A (July - December) Fund Sources Contract/Agreement Termination Date Project Name/Debt Obligation Obligation Funds Surces Contract/Agreement Termination Date Payee Description/Project Scope Project Area Bond Proceeds Other Funds RPTT Admin RPTTF Bond Proceeds Other Funds RPTT	
Item # Project Name/Debt Obligation Obligation Type	
Termination Bonds, Series B Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt Service payment due to bond C Service	Admin RPTTF
Item # Project Name/Debt Obligation Type	Admin RPTTF
60 2016 Tax Allocation Bonds, Series B Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond C	
61 2016 Tax Allocation Bonds, Series B Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	
62 2017 Tax Allocation Bonds, Series A Bonds Issued After 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond AB	5,750
12/31/10 trustee 63 2017 Tax Allocation Bonds, Series A Reserves 7/1/2017 6/30/2018 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	,750
64 2017 Tax Allocation Bonds, Series B Bonds Issued After 7/1/2017 6/30/2018 Bank of New York Debt service payment due to bond AB	9,485
12/31/10 trustee 12/31/10 trustee 12/31/10 12/31/10 trustee 12/31/10 trustee 12/31/10 trustee 12/31/10 12/3	9,485

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Α	В	С	D	E	F	G	н	DZ E	A EB	EC	ED EE	EF	EG
								33-34	A (July - December)		33-34B (Ja	nuary - June)	
									Fund Sources			Sources	
			Contract/Agreement	Contract/Agreement					Tuna dources		Tunu		
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other		Admin RPTTF	Bond Proceeds Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$ - \$	- \$ 22,500	\$ 60,539	\$ - \$	\$ 5,900,358	\$ 60,539
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB						
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond	AB						
8	2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB					+	
Q	Community Center / 2004 Refunding	12/31/10 Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	trustee Debt service payment due	AB						
	Lease Revenue Bonds, Third	Agreements	11/1/2001	77 172021	Only of Broa	Dobt solvice paymont due							
	Supplement to Amended and Restated Reimbursement Agreement												
		Bond Reimbursement	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB						
	2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Agreements											
		Reserves	7/1/2003	8/1/2032	Bank of New York		AB						
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)							
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB						
47	2044 Tou Allegation Danda Corice D	Danamina	0/4/0044	44/4/0047	Dools of Nov. Vools	trustee per HS 34171(d)(1)(A) Debt service payment reserve set a	AB						
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond	AB						
18	Bond Services/Contract for Professional	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	trustee per HS 34171(d)(1)(A) Annual reports for bond compliance	AB, C		5,000			5,000	
	Services				Í	fiscal consultant report	,		·			·	
	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C		12,500			12,500	
	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C		5,000			5,000	
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB						
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide						
34	Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB						
35	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide						
37	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	(Brea Woods Senior Apts) Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide						
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Park Satellite Management Co.	Rent subsidies for low-income seniors	Citywide						
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Heritage Plaza Apts) Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citavido						
	Housing Subsidy Agmt.				•		•						
	Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide					<u> </u>	
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB						
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide						
	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Apts) Mehrab Behvandi	Rent subsidies for low-income seniors	AB						
	Housing Subsidy Agmt. Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards	Reimbursement for staff personnel and	Citywide			60,539		+	60,539
	2013 Tax Allocation Refunding Bonds	Bonds Issued After	12/1/2013	8/1/2026	Watson & Gershon Bank of New York	other costs/City Attorney Fees Debt service payment due to bond	AB			,			,
	<u> </u>	12/31/10				trustee							
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB						
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB						
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond	С						
50	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	C					1	
33	20.0 Tax / modation bonds, othes A		. 17 1/2010	5, 172020	Daile Of NOW TOIR	aside for bond payment due to bond							
						trustee per HS 34171(d)(1)(A)							

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A	D	С	D	E	F	G		н	DZ	EA	EB	EC	ED	EE	EF	EG
A	В	C	В	E	F	G		п					ED			EG
										33-34A (July				33-34B (Jan		
										Fund S	ources			Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С	•								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С									
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								196,875	
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								5,231,875	
						trustee per HS 34171(d)(1)(A)										
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								12,054	
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								437,054	
						trustee per HS 34171(d)(1)(A)										
		+														
	-															

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A	В	С	D	E	F	G		н	EH	EI	EJ	EK	EL	ЕМ	EN	EO
										34-35A (July	- December)			34-35B (Jan	uary - June)	
										Fund S	ources			Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF \$ 22,500	Admin RPTTF \$ 60,539	Bond Proceeds	Other Funds	RPTTF \$ 1,678,200	Admin RPTTF \$ 60.539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB		Ф -	Ψ -	\$ 22,500	Φ 00,539	Φ -	Φ -	φ 1,078,200	φ 00,539
3	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB									i
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB									
,	2011 Tax / modulon Bonds, Conco / C	12/31/10	0/1/2011	11/1/2017	Bank of Now York	trustee	,									Ī
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									I
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB									İ
	Supplement to Amended and Restated Reimbursement Agreement	Agreements														I
10	Civic Center & Community Center /	Bond Reimbursement	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB									
	2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Agreements														I
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB									.
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)										<u> </u>
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB									ı
						trustee per HS 34171(d)(1)(A)										
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									I
18	Bond Services/Contract for Professional	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C				5,000				5,000	·
20	Services Financial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York	fiscal consultant report Trustee services for bonds	AB, C				12,500				12,500	
21	Professional Services Bond Services/Contract for Professional	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C				5,000				5,000	- I
31	Services Gateway Center/Disposition & Development Agreement	Business Incentive	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB									. <u> </u>
33	Senior Rental Program/Senior Citizen	Agreements Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide									 I
34	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner	Rent subsidies for low-income seniors	AR									i
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	(Bandera Estates) Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide									
	Housing Subsidy Agmt.				(Brea Woods Senior Apts)											<u>I</u>
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide									I
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide									I
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide									<u> </u>
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide									·
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB									. <u> </u>
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide									 I
46	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Apts) Mehrab Behvandi	Rent subsidies for low-income seniors	AB									i
	Housing Subsidy Agmt. Successor Agency Administration		2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards	Reimbursement for staff personnel and						60,539				60 500
	g ,	Admin Costs			Watson & Gershon	other costs/City Attorney Fees	·					60,539				60,539
	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB									
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									1
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB									
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С									
59	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С									
30	23,133, 23,133, 7					aside for bond payment due to bond trustee per HS 34171(d)(1)(A)					_					<u> </u>

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Α	В	С	D	E	F	G	Н	EH EI	EJ EK	EL	EM	EN	EO
								34-35A (July	- December)	34-3	35B (Janua	ary - June)	
								Fund S	OURCES		Fund So	urces	
			Contract/Agreement	Contract/Agreement				T dild o	- Curoco		T dila 50		-
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF Admin RPTTF	Bond Proceeds Oth	ner Funds	RPTTF	Admin RPTTF
60 2	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond C trustee							
61 2	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set C							-
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)							
62 2	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond AB						71,000	
63 2	2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set AB						1,456,000	
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)						, ,	
64 2	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond AB trustee						4,350	
65 2	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond						124,350	-
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)							
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								35-36A (July	r - December)	35-36	B (January -	- June)	
								Fund 9	Sources		Fund Sources	s	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF Admin RPTTF \$ 22,500 \$ 60,539			PTTF / 1,674,600 \$	Admin RPTTF 60.539
1 [Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	- 	\$ 22,500 \$ 60,539	Φ - Φ	- 5	1,074,000 \$	60,539
	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB						
7 2	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB						
8 3	2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB						
	,	12/31/10				trustee							
l S	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	АВ						
2	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ						
12 2	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ						
	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB						
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB						
	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C		5,000			5,000	
	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C		12,500			12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C		5,000			5,000	
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB						
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide						
34 5	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB						
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide						
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide						
38 \$	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide						
39 8	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide						
42 5	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide						
43 9	<u> </u>	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB						
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide						
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB						
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide		60,539				60,539
51 2	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB						
52 2	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ						
	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB						
	Funding Agreement 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С						
59 2	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С						
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)							

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							35-36A (July	/ - December)	3	35-36B (Janı	uary - June)	
							Fund	Sources		Fund Se	ources	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF Admin RPTTF	Bond Proceeds	Other Funds		Admin RPTTF
60 2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С						
61 2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С						
					Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)							
62 2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB					36,375	
63 2017 Tax Allocation Bonds, Series A		7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ					1,491,375	
64 2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB					2,175	
65 2017 Tax Allocation Bonds, Series B		7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB					122,175	
					trustee per HS 34171(d)(1)(A)							
									+ +			

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Α	В	С	D	E	F	G		Н	EX	EY	EZ	FA	FB	FC	FD	FE
										36-37A (July	- December			36-37B (Ja	nuary - June)	
										Fund S	ources			Fund	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Pr	oject Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	1 Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB		Ψ -		Ψ	Ψ	9	Ψ	y	Ψ
;	3 2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB									
-	7 2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB									+
	B 2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB									
		12/31/10	11/1/2004	7/1/2021		trustee	AB									
•	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	77 17202 1	City of Brea	Debt service payment due	АВ									
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB									
12	2 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
	7 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
18	B Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C									
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C									
2	Bond Services/Contract for Professional Services	l Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C									
3	1 Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB									
33	3 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide									
34	4 Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner	Rent subsidies for low-income seniors	AB									-
3	Housing Subsidy Agmt. 5 Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	(Bandera Estates) Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide									+
37	Housing Subsidy Agmt. 7 Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	(Brea Woods Senior Apts) Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide									-
20	Housing Subsidy Agmt. B Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Park Satellite Management Co.	Rent subsidies for low-income seniors	Citywide									1
	Housing Subsidy Agmt.				(Heritage Plaza Apts)		,									
	9 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide									
42	2 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide									
43	3 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB									
4	5 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide									
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB									
49	9 Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								1	
5	1 2013 Tax Allocation Refunding Bonds	Bonds Issued After	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond	AB									+
52	2 2013 Tax Allocation Refunding Bonds	12/31/10 Reserves	12/1/2013	8/1/2026	Bank of New York	trustee Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB									
58	Funding Agreement 3 2016 Tax Allocation Bonds, Series A	2011 Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond	С									
	2 2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	C									
51	22010 Tax Allocation Dunus, Series A	1.6361763	11/1/2010	3/ 1/2020	Daily Of INGW TOTA	aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										

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										36-37A (July	- December)		36-37B (Jan	uary - June)	
										Fund S	ources			Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С	Filoject Alea	Bolla Floceeus	Other Funds	KPIIF	Admin KFTTF	Boliu Floceeus	Other Funds	RPITE	Admirkette
61	2016 Tax Allocation Bonds, Series B	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С									
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB									
63	2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set	AB									
			77.725.17		Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	7.0									
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB									
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB									
						trustee per HS 34171(d)(1)(A)										
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Α	В	С	D	E	F	G	н	FF	FG	FH	FI	FJ	FK	FL	FM
								:	37-38A (July	- December)		37-38B (Jan	uary - June)	
									Fund 9	Sources			Fund S	ources	
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Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	ΔR	\$ - 5	-	\$	- \$ -	\$ -	-	\$ -	\$ -
	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB								
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB								
	·	12/31/10				trustee									
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
	Community Center / 2004 Refunding	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
	Lease Revenue Bonds, Third Supplement to Amended and Restated	Agreements													
	Reimbursement Agreement	Decid Delaharan sarah	40/4/0040	7/4/0004	O't and David	Bulliansia	A.D.								
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds,	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
	Fourth Supplement to Amended & Restated Reimbursement Agreement														
	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB								
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)									
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a	AB								
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)									
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a	AB								
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)									
	Bond Services/Contract for Professional	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C								
	Services Financial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York	fiscal consultant report Trustee services for bonds	AB, C								
	Professional Services Bond Services/Contract for Professional	Ecos	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
	Services				• .	, and the second	AB,C								
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019	John Toner	Rent subsidies for low-income seniors	AB	+							
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	(Bandera Estates) Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide								
	Housing Subsidy Agmt.	Miscellarieous			(Brea Woods Senior Apts)	Refit subsidies for low-income serilors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co.	Rent subsidies for low-income seniors	Citywide								
	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Heritage Plaza Apts) Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	+							
	Housing Subsidy Agmt.				Late Bart Bare	Desta bei fine feelen in en en en en en	-								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB		·						
45	Senior Rental Program/Senior Citizen	Miscellaneous	10/1/2001	12/31/2019	USA Properties	Rent subsidies for low-income seniors	Citywide								
	Housing Subsidy Agmt.				(Vintage Canyon Senior Apts)										
	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi	Rent subsidies for low-income seniors	AB								-
	Housing Subsidy Agmt. Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards	Reimbursement for staff personnel and	Citywide	+ +						+	
E4	2013 Tax Allocation Refunding Bonds	Bonds Issued After	12/1/2013	8/1/2026	Watson & Gershon Bank of New York	other costs/City Attorney Fees Debt service payment due to bond	AB	+							
		12/31/10				trustee	AD.								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB	T						Τ	
						trustee per HS 34171(d)(1)(A)									
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С	+				1			
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
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									Fund S	ources	Т		Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С								
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								
						trustee per HS 34171(d)(1)(A)									
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								
						trustee per HS 34171(d)(1)(A)									
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									38-39A (July	- December)			38-39B (Janua	ary - June)	
									Fund 9	Sources			Fund Sou	ırces	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds			Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	<u></u>	<u> </u>	\$ - \$	-	<u>ф</u> - 1	-	-	ф -
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond	AB								
8	2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB								
9	Community Center / 2004 Refunding	12/31/10 Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	trustee Debt service payment due	AB								
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements	11/1/2501	7,172021	only of Broa	Dobt colvide payment due									
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement , Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professiona Services	l Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professiona Services	l Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	АВ								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С								

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Α	В	С	D	E	F	G	Н	FN	FO	FP	FQ	FR	FS	FT	FU
								3	38-39A (July	- December))		38-39B (Janu	ary - June)	
											,				
									Fund S	Sources	1		Fund So	urces	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	2016 Tax Allocation Bonds, Series B	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	C	Dona i rocccus	Other runus	KITI	Admirita	Bond i rocceds	Other Funds	IXI III	Admirita
		12/31/10	14/4/0040	0.14.19.000		trustee									
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								
						trustee per HS 34171(d)(1)(A)									
62		Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
63		Reserves	7/1/2017	6/30/2018	Bank of New York		AB								
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York		AB								
		12/31/10				trustee									
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB								
						trustee per HS 34171(d)(1)(A)									
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										39-40A (Ju	ly - Decembe	r)		39-40B (Jan	uary - June)	
										Fund	Sources	1		Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	Brea Mall Expansion / Owner- 2003 Tax Allocation Bond	Business Incentive Bonds Issued On or	2/5/1988 7/1/2003	6/30/2022 8/1/2032	The Retail Property Trust Bank of New York	Tax increment reimbursement for Debt service payment due to bond	AB AB									
		Before 12/31/10				trustee										
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB									
	Community Center / 2004 Refunding Lease Revenue Bonds, Third	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB									
	Supplement to Amended and Restated Reimbursement Agreement	Agreements														
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds,	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB									
	Fourth Supplement to Amended & Restated Reimbursement Agreement															
	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a	AB									-
						side for bond payment due to bond trustee per HS 34171(d)(1)(A)										
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond	AB									
17	2011 Tax Allocation Bonds, Series B	December	6/1/2011	11/1/2017	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment reserve set a	AB									
	,	Reserves				side for bond payment due to bond trustee per HS 34171(d)(1)(A)										
	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C									
	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C									
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C									
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB									
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide	е								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB									
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	e								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide	е								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	е								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	е								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	е								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB									
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	Э								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB									
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide	е								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB									
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB									
	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB									
	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Peligible projects Debt service payment due to bond	С									
59	2016 Tax Allocation Bonds, Series A	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	С									+
	,					aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										

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											<i>51)</i>				
			Contract/Agreement	Contract/Agreement					Fund S	ources			Fund So	urces	T
Item #	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
		12/31/10				trustee	-								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
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Α	В	С	D	E	F	G	н	GD	GE	GF G	G GH	GI	GJ	GK
									40-41A (Jul	y - December)		40-41B (Ja	nuary - June	
									Fund	Sources		Fund	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF Admin	RPTTF Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	-	\$ -	\$ - \$	- \$	- \$	\$ -	\$ -
	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB							
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB	_	+			+		
	2011 Tax Allocation Bonds, Genes A	12/31/10	0/1/2011	11/1/2017		trustee	AD							
	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB							
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB							
	Supplement to Amended and Restated Reimbursement Agreement													
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB							
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C							
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C							
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C							
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB							
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide							
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB							
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide							
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide							
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide							
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide							
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide							
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB							
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide							
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB							
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide							
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ							
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB							
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С							
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С							
						trustee per HS 34171(d)(1)(A)								

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Α	В	С	D	E	F	G	н	GD GE	GF	GG	GH	GI	GJ	GK
								40-41A (July	- December	·)		40-41B (Ja	nuary - June)	
									Sources			Fund	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF	Admin RPTTF	Bond Proceeds		RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	·							
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond								
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment due to bond AE	3							
	2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018		trustee								ļ
03	2017 Tax Allocation Bolius, Series A	Reserves	77172017	0/30/2010	Dank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	,							
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	3							
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	3							
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Α	В	С	D	E	F	G	н	GL	GM	GN	GO	GP	GQ	GR	GS
									41-42A (July	- December))		41-42B (Janu	uary - June)	
									Fund S	ources			Fund So	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$ -	\$ -	\$ -	- \$ - 1	\$ -	\$ -	\$ -	\$ -
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements													
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С								

A	В	С	D	E	F	G		н	GL	GM	GN	GO	GP	GQ	GR	GS
_ A	В	C	D D	<u> </u>	r	G		п	GL	41-42A (July				41-42B (Janı		<u> </u>
			G	Comtract/A						Fund S	ources			Fund Se	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope		Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С]
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С									
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)										1
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB]
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB									
						trustee per HS 34171(d)(1)(A)										
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB									1
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB									
						trustee per HS 34171(d)(1)(A)										
																
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								Fund	Sources	Fund So	uircas
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds Other Funds	RPTTF Admin RPTTF	Bond Proceeds Other Funds	RPTTF Admin RPTT
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	- 5	- \$ - \$ -	\$ - \$ -	φ - φ
	2003 Tax Allocation Bond	Bonds Issued On or	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond	AB				
7	2011 Tax Allocation Bonds, Series A	Before 12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB				
	2011 Tax Allocation Bonds, Series B	12/31/10 Bonds Issued After	6/1/2011	11/1/2017	Bank of New York	trustee Debt service payment due to bond	AB				
	,	12/31/10				trustee					
	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB				
	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement		12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB				
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB				
	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB				
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB				
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C				
20	Financial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C				
21	Professional Services Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C				
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB				
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide				
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB				
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide				
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide				
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide				
36	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide				
42	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide				
43	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019		Rent subsidies for low-income seniors	AB				
45	Housing Subsidy Agmt. Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	(Orange Villa Senior Apts) USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide				
46	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2009	9/30/2017	Apts) Mehrab Behvandi	Rent subsidies for low-income seniors	AB				
49	Housing Subsidy Agmt. Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	(Williams Senior Apts) City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB				
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB				
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB				
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С				
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С				
]				trustee per HS 34171(d)(1)(A)					

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									42-43A (July	- December)			42-43B (Jan	uary - June)	
									Fund S	ources			Fund S	ources	
			Contract/Agreement	Contract/Agreement											
Item #	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
		12/31/10				trustee									
61 2	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								
60.0	2017 Tax Allocation Bonds, Series A	Danda Januari Affan	7/1/2017	6/30/2018	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment due to bond	AB								
		Bonds Issued After 12/31/10				trustee									
63 2	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
64 2	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								
65 2	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set	AB								
						aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
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Property Property									43-44A (July	- December)			43-44B (Janua	ry - June)	
Property Property									Fund 9	Sources			Fund Sou	rcas	
Part Company Compa	Item # Project Name/Debt Obligation	Obligation Type			Payee	Description/Project Scope	Project Area	Bond Proceeds			Admin RPTTF	Bond Proceeds			Admin RPTTF
1	1 Proc Mall Expansion / Owner	Puningga Ingentive	0/5/4000	6/20/2022	The Detail Droperty Trust	Tay ingrement reimburgement for	AD	\$ -	\$ -	\$ -	\$ -	\$ -	\$ - \$	-	\$ -
1															
Common Content and Medical State 1975	7 COAA Tou Allocation Dondo Corios A		C/4/0044	44/4/0047	Deals of New York		AD								
More Company	7 2011 Tax Allocation Bonds, Series A		6/1/2011	11/1/2017	bank of New York		AD								
Manusch Bank Trail Manusch Representation Manusch Trail Manusch Representation Manusch		12/31/10				trustee	AB								
Part Part	Lease Revenue Bonds, Third		11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
All Policies in June Information Florida Plane Process Proce	Reimbursement Agreement														
Second Content Content	2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended &		12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
17 2011 Two Advancer Revox, Bureau 14 10017 15 001	12 2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	side for bond payment due to bond	AB								
19 2011 Tay All Societies Roberts (See East See East	16 2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond	AB								
Services Face Frequency Control For Face Face Frequency Control For Face Fac	17 2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond	АВ								
201 Professional Science Professional S		Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.		AB, C								
21 Service Service Discosome Feet 17/2014 17/2	20 Financial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York		AB, C								
Oncelopiement Agreements Ag	21 Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
Standing Statistick Agent Agent	Development Agreement	Agreements			·	Roos Taxes	AB								
Security Processing Statistics Programs Security Citizen Programs Security Cit		Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								1
No. Control Statistick Agent. 1 Security Revision Statistick Agent. 2 Security Revision Statistick Agent. 3 Security Revision Statistick Agent. 3 Security Revision Statistick Agent. 3 Security Revision Statistick Agent. 4 Security Revision Statistick Agent. 4 Security Revision Statistick Agent. 4 Security Revision Statistick Agent. 5 Security Revision Revision Statistick Agent. 5 Security Revision Revision Statistick Agent. 5 Security Revision Revision Statistick Agent. 5 Security Revision Revision Statistick Agent. 6 Security Revision Revision Statistick Agent. 6 Security Revision Revision ProgrammService Citizen 1 Security Revision Revision Statistick Agent. 6 Security Revision Revision ProgrammService Citizen 1 Security Revision Revision Statistick Agent. 6 Security Revision ProgrammService Citizen 1 Security Revision ProgrammService Citizen	Housing Subsidy Agmt.	Miscellaneous	12/1/1995		(Bandera Estates)										
37 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 47 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 47 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 47 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 48 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 49 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Program/Senior Citizen Noticing Subsidiry Agmt. 40 Senior Rental Program/Senior Citizen Noticing Program/Senior Citizen Noticing Program/Senior Citi		Miscellaneous	3/1/2006	12/31/2019		Rent subsidies for low-income seniors	Citywide								1
Mousing Subsidy Agmit.	37 Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide								
38 Sarior Rental Program/Servic Citzen Miscellaneous 17/2019 12/31/2019 1		Miscellaneous	3/1/1999	12/31/2019		Rent subsidies for low-income seniors	Citywide								
42 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 1/2005 1/2015	39 Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019		Rent subsidies for low-income seniors	Citywide								
43 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 47 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 48 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 49 Successor Agency Administration 49 Successor Agency Administration 49 Successor Agency Administration 51 2013 Tax Allocation Refunding Bonds 52 2013 Tax Allocation Refunding Bonds 62 2013 Tax Allocation Refunding Bonds 71 Reserves 12/1/2013 8/1/2026 8 Bank of New York Debt service payment fees et aside for bond payment due to bond trustee per HS 34717(0/1/4). 52 2013 Tax Allocation Bonds, Series A 8 Bonds Issued After 12/1/2013 8/1/2026 8 Bank of New York Debt service payment feesence set aside for bond payment due to bond trustee per HS 34717(0/1/4). 53 2016 Tax Allocation Bonds, Series A 8 Bank of New York Bonds Issued After 12/1/2016 8 Bank of New York Bank of New York Debt service payment due to bond trustee per HS 34717(0/1/4). 54 Bank of New York Bank o	42 Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 48 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 49 Successor Agency Administration 49 Successor Agency Administration 40 Successor	43 Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019		Rent subsidies for low-income seniors	АВ								
46 Senior Rental Program/Senior Citizen Miscellaneous 1/1/2009 9/30/2017 Mehrab Behvandi Williams Senior Apts) Rent subsidies for low-income seniors AB	45 Senior Rental Program/Senior Citizen	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide								
49 Successor Agency Administration Admin Costs 2/1/2012 12/31/2036 City of Brea/Richards Reimbursement for staff personnel and other costs/City Attorney Fees		Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi	Rent subsidies for low-income seniors	AB								
51 2013 Tax Allocation Refunding Bonds Bonds Issued After 12/12/013 8/1/2026 Bank of New York Debt service payment due to bond trustee 52 2013 Tax Allocation Refunding Bonds Reserves 12/1/2013 8/1/2026 Bank of New York Debt service payment due to bond trustee AB 52 2013 Tax Allocation Refunding Bonds Reserves 12/1/2013 8/1/2026 Bank of New York Debt service payment due to bond trustee AB 53 2014 Non-Housing Bond Proceeds Bond Funded Project - 2/1/2019 City of Brea Downtown Parking Structure and other Bonds		Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards		Citywide								
aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 56 2011A Non-Housing Bond Proceeds Funding Agreement 2011 58 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee C Downtown Parking Structure and other eligible projects Downtown Parking Structure and other eligible projects C Debt service payment due to bond trustee C S9 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee C S9 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond aside for bond payment due to bond			12/1/2013	8/1/2026		Debt service payment due to bond trustee	AB								
56 2011A Non-Housing Bond Proceeds Funding Agreement 58 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2016 Tax Allocation Bonds, Series A 2017/2019 2018 Bank of New York 2019 Bank of New York 20	52 2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	aside for bond payment due to bond	AB								
58 2016 Tax Allocation Bonds, Series A Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond a side for bond payment due to bond of trustee C C a side for bond payment due to bond a side for bond payment due to bond bond or contact the contac			2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set a side for bond payment due to bond		Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С								
	59 2016 Tax Allocation Bonds, Series A		11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set	С								

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									43-44A (July	- December)			43-44B (Janu		
									Fund S	ources			Fund So	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond C trustee	•								
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	trustee per HS 34171(d)(1)(A) Debt service payment due to bond trustee AB									
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee AB									
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
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Description Company	The Control of Contr											•				
The stand of the process of the company of the co	1 20 10 10 10 10 10 10	Item #	Project Name/Debt Obligation	Obligation Type	- · · · · · · · · · · · · · · · · · · ·		Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds R	PTTF Admin RPTT	F Bond Proceeds			Admin RPTTF
Base Base	3 - 30 CE TEST OF VICTOR 16 PC - 3 - 3 CE AMERICAN CONTROL AND AND AND AND AND AND AND AND AND AND	1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	Ψ -	- Ψ	- ψ	- ψ	Ψ - Ψ	-	Ψ -
	Pack Pack Montant Books Books Section Pack P			Bonds Issued On or				Debt service payment due to bond								
Description Procedure Pr	20 TEX POLICIAN FOR THE CASE															
Processor Proc	April			12/31/10				trustee								
Section Control Cont	Secretary of Control			12/31/10				trustee								
Section Continue	State Continued Production December Continued Production C		Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements			City of Brea	Debt service payment due								
Marco Processing Processi	A		2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended &		12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB							
No. Company	Section Company Comp	12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	side for bond payment due to bond	AB							
15 Paul Services Terriforpione Peru 1/20/2007 1/20/200	18 Black Size-Reductives for Princescomes Feet 1,000,0007 101,0006	16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond	АВ							
Services	Services	17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	side for bond payment due to bond	AB							
20 Printed Services Printe	Part Part			Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.		AB, C							
27 10x1 10	1	20	Financial Services/Contract for	Fees	7/1/2001	8/1/2036	Bank of New York		AB, C							
Development Agreements Development Agreements Development Agreements Development Program Program Section Citizen Development Section Citizen Dev	Development Agreement Agreements Agreements Broadcase Br	21	Bond Services/Contract for Professional	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C							
Somer Retail Program@Serior Citizen Hosping Schottly Agnit. 3 Serior Retail Program@Serior Citizen Hosping Schottly Agnit. 4 Serior Retail Program@Serior Citizen Hosping Schottly Agnit. 4 Serior Retail Program@Serior Citizen Hosping Schottly Agnit. 5 Serior Retail Program@Serior Citizen Hosping Schottly Agnit. 6 Serior Retail Program@Serior Citizen Hosping Schottly Agnit. 6 Serior Retail Program@Serior Citizen Hosping Schottly Agnit. 6	Some Rend Program/Service Citizen Miscellaneous 51/1999 125/12019 Bouckaids Brass Rend subsidiation for low-income services Miscellaneous 12/1996 125/12019 Service Anti-Program/Service Citizen Miscellaneous 12/1996 125/12019 Service Anti-Program/Service Citizen Miscellaneous 12/1997 32/92017 Creamon Miscellaneous 47/9197 32/92019 Saleille Monagement Co. Hettings Pillaca Asia Miscellaneous 47/9197 47/912019				2/1/1994	5/31/2017	Brea Gateway Center		AB							
Service Program/Service Citizen Miscellaneous 12/19/96 12/15/2019 John Toner (Boundon Edition) Refer subsidice for low-income services Citywide Citywide Citywide Citywid	Source French Program/Service Citizen Sour			Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide							
Sig Service Program/Service Citizen Housing Substitut Agrant. 37 Service Prental Program/Service Citizen Housing Substitut Agrant. 38 Service Prental Program/Service Citizen Housing Substitut Agrant. 48 Service Prental Program/Service Citizen Housing Substitut Agrant. 49 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 41 Service Prental Program/Service Citizen Housing Substitut Agrant. 43 Service Prental Program/Service Citizen Housing Substitut Agrant. 44 Service Prental Program/Service Citizen Housing Substitut Agrant. 45 Service Prental Program/Service Citizen Housing Substitut Agrant. 46 Service Prental Program/Service Citizen Housing Substitut Agrant. 46 Service Prental Program/Service Citizen Housing Substitut Agrant. 46 Service Prental Program/Service Citizen Housing Substitut Agrant. 46 Service Prental Program/Service Citizen Housing Substitut Agrant. 47 Service Prental Program/Service Citizen Housing Substitut Agrant. 48 Service Prental Program/Service Citizen Housing Substitut Agrant. 49 Service Prental Program/Service Citizen Housing Substitut Agrant. 49 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Program/Service Citizen Housing Substitut Agrant. 40 Service Prental Prog	Service Rental Program/Service Citizen Housing Subsidy Agent. Miscellameous 3/1/2006 1/2/31/2019 Elita & Ellien Ricoter Eleta & Ellien Ricoter Eleta & Ellien Ricoter Ellien Ricoter Ellien Ricoter	34	Senior Rental Program/Senior Citizen	Miscellaneous	12/1/1995	12/31/2019		Rent subsidies for low-income seniors	AB							
Semior Rental Program/Senior Citizen Miscellameous 4/15/1997 329/2017 Crestmont Mobile Home Park Subsidies for low-income seniors Citywide	Assertive Program/Senior Citizen Housing Subsisty Agmt. Miscellaneous 415/1997 \$29,92017 Ports P	35	Senior Rental Program/Senior Citizen	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder	Rent subsidies for low-income seniors	Citywide							
Secret Rental Program/Senior Citizen Miscellaneous 17/2010 12/31/2019 12/	Social Rental Program/Senior Citizen Miscellaneous 31/1/99 123/12019 Statellite Management Co Housing Studies / Agrit.	37	Senior Rental Program/Senior Citizen	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home	Rent subsidies for low-income seniors	Citywide							
39 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 42 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 43 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 45 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 46 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 46 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 47 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 48 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 49 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 41 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 42 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 43 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 44 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 45 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 46 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 47 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 48 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 49 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 40 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 41 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 42 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 44 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 45 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 46 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 46 Senior Rental Program/Senior Citizen Housing Subsisity Agrnt. 46 Senior Rental Program/Senior	39 Senior Rental Program-Senior Citzen Housing Subsidy Agric 42 Senior Rental Program-Senior Citzen Housing Subsidy Agric 43 Senior Rental Program-Senior Citzen Housing Subsidy Agric 45 Senior Rental Program-Senior Citzen Housing Subsidy Agric 46 Senior Rental Program-Senior Citzen Housing Subsidy Agric 47 Senior Rental Program-Senior Citzen Housing Subsidy Agric 48 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 49 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-Senior Citzen Housing Subsidy Agric 40 Senior Rental Program-S	38	Senior Rental Program/Senior Citizen	Miscellaneous	3/1/1999	12/31/2019		Rent subsidies for low-income seniors	Citywide							
42 Senior Rental Program/Senior Citizen Miscellaneous 4/1/1992 12/31/2019 Lake Park Brea Rent subsidies for low-income seniors AB Miscellaneous Miscellaneous 8/1/1999 12/31/2019 Mr. & Miscellaneous Miscellaneous 10/1/2001 12/31/2019 Mr. & Miscellaneous 10/1/2001 12/31/2019 U.S.A. Properties Vintage Caynon Senior Apts Miscellaneous 10/1/2001 12/31/2019 U.S.A. Properties Vintage Caynon Senior Apts Miscellaneous 10/1/2001 12/31/2019 U.S.A. Properties Vintage Caynon Senior Apts Vintage Caynon Senior Apts Miscellaneous 11/1/2009 9/30/2017 Mehrab Behrandi Villiams Senior Apts Vintage Caynon Senior Apts Vintage Caynon Senior Apts Vintage Caynon Senior Apts Vintage Caynon Senior Apts Villiams Senio	42 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 12/31/2019 Lake Park Brea Rent subsidies for low-income seniors Citywide	39	Senior Rental Program/Senior Citizen	Miscellaneous	1/1/2010	12/31/2019	(Rent subsidies for low-income seniors	Citywide							
43 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 47 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 48 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 49 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 40 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 40 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 41 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 42 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 43 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 44 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 47 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 48 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 49 Successor Agency Administration Admin Costs 21/2012 12/31/2036 City of Brea/Richards Watson & Gershon Other costs/City Attorney Fees on er Costs/City Attorney Fees Other Costs/City Attorney Fees Other Costs/City Attorney Fees Other Costs/City Attorney Fees Other Costs/City Attorney Fees Other Costs/City Attorney Fees Other Costs/City Attorney Fees Other Costs/City Attorney Fees Other C	43 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 48 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 49 Successor Agency Administration 49 Successor Agency Administration 49 Successor Agency Administration 51 2013 Tax Allocation Retunding Bonds 52 2013 Tax Allocation Retunding Bonds Ference Serves 12/1/2013 8/1/2026 8/1/2016 8	42	Senior Rental Program/Senior Citizen	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide							
45 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 1/1/2009	46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 46 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 47 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 48 Senior Rental Program/Senior Citizen Housing Subsidy Agmt. 49 Successor Agency Administration Admin Costs 2/1/2012 12/31/2036 City of Brea/Richards Watson & Gershon other costs/City Attorney Fees 51 2013 Tax Allocation Refunding Bonds Bonds Issued After 12/1/2013 8/1/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 52 2013 Tax Allocation Refunding Bonds Reserves 12/1/2013 8/1/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 56 2011 Non-Housing Bond Proceeds Funding Agreement 2011 58 2016 Tax Allocation Bonds, Series A Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 57 2016 Tax Allocation Bonds, Series A Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 58 2016 Tax Allocation Bonds, Series A Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 58 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee payment due to bond trustee payment due to bond trustee allogible projects allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee allogible projects allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee allogible projects allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to b	43	Senior Rental Program/Senior Citizen	Miscellaneous	8/1/1999	12/31/2019		Rent subsidies for low-income seniors	AB							
Housing Subsidy Ägmt. 49 Successor Agency Administration Admin Costs 2/1/2012 12/31/2036 City of Brea/Richards Watson & Gershon other costs/City Attorney Fees Other Costs/City Attorney Fees AB City of Brea/Richards Watson & Gershon other costs/City Attorney Fees Other Costs/Cit	Housing Subsidy Agmt. 49 Successor Agency Administration Admin Costs 2/1/2012 12/31/2036 City of Brea/Richards Walson & Gerse/shon other costs/City Attorney Fees other costs/City Attorn	45	Senior Rental Program/Senior Citizen	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior	Rent subsidies for low-income seniors	Citywide							
49 Successor Agency Administration Admin Costs 2/1/2012 12/31/2036 City of Brea/Richards Watson & Gershon Watson & Gershon Other costs/City Attorney Fees Matson & Gershon Matson & Gershon Other costs/City Attorney Fees Matson & Gershon Matson & Gershon Matson & Gershon Other costs/City Attorney Fees Matson & Gershon Gershon Matson & Gershon Matson & Gershon & Gershon Matson & Gershon & Gershon Matson & Gershon & Gershon & Gershon & Gershon Matson & Gershon	49 Successor Agency Administration Admin Costs 2/1/2012 12/31/2036 City of Brea/Richards Watson & Gershon Other costs/City Attorney Fees Other cost			Miscellaneous	1/1/2009	9/30/2017		Rent subsidies for low-income seniors	AB							
51 2013 Tax Allocation Refunding Bonds Bonds Issued After 12/11/2013 8/11/2026 Bank of New York Debt service payment due to bond trustee AB 52 2013 Tax Allocation Refunding Bonds Reserves 12/11/2013 8/11/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 56 2011A Non-Housing Bond Proceeds Funding Agreement 2011 Funding Agreement 2011 11/1/2016 2/11/2016 2/11/2026 Bank of New York Debt service payment due to bond trustee per HS 34171(d)(1)(A) 58 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/11/2026 Bank of New York Debt service payment due to bond trustee payment due to bond trustee per HS 34171(d)(1)(A) 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/11/2026 Bank of New York Debt service payment reserve set C	51 2013 Tax Allocation Refunding Bonds Bonds Issued After 12/1/2013 8/1/2026 Bank of New York Debt service payment due to bond trustee 52 2013 Tax Allocation Refunding Bonds Reserves 12/1/2013 8/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 56 2011A Non-Housing Bond Proceeds Bond Funded Project - 2/1/2016 2/1/2019 City of Brea Downtown Parking Structure and other eligible projects 58 2016 Tax Allocation Bonds, Series A Bonds Issued After 12/31/10 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 50 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee 50 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 50 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 50 2016 Tax Allocation Refunding Bonds Reserves 11/1/2016 1/1/2016 1/1/2016 1/1/2016 1/1/2016 1/1/2			Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards		Citywide							
52 2013 Tax Allocation Refunding Bonds Reserves 12/1/2013 8/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 56 2011A Non-Housing Bond Proceeds Funding Agreement 2011 58 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) AB City of Brea Downtown Parking Structure and other eligible projects Debt service payment due to bond trustee and other eligible projects Debt service payment due to bond trustee Service payment due to bond trustee Debt service payment due to bond trustee Service payment due to bond trustee Debt service payment reserve set C	52 2013 Tax Allocation Refunding Bonds Reserves 12/1/2013 8/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A) 56 2011A Non-Housing Bond Proceeds Funding Agreement 2011 City of Brea Downtown Parking Structure and other eligible projects 58 2016 Tax Allocation Bonds, Series A 12/1/2016 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond aside for bond payment due to bond	51	2013 Tax Allocation Refunding Bonds		12/1/2013	8/1/2026		Debt service payment due to bond	AB							
56 2011A Non-Housing Bond Proceeds Funding Agreement 2011 58 2016 Tax Allocation Bonds, Series A Bonds Issued After 12/31/10 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set C 50 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set C	56 2011A Non-Housing Bond Proceeds Funding Agreement 2011 58 2016 Tax Allocation Bonds, Series A Post Funding Agreement 2011 59 2016 Tax Allocation Bonds, Series A Reserves 2011 6 201/2016 6 2/1/2019 City of Brea Downtown Parking Structure and other elligible projects Debt service payment due to bond trustee Trustee Debt service payment reserve set aside for bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond payment due to bond as a bond pa	52	2013 Tax Allocation Refunding Bonds		12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	AB							
58 2016 Tax Allocation Bonds, Series A Bonds Issued After 12/31/10 9/1/2026 Bank of New York Debt service payment due to bond trustee C 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set C	58 2016 Tax Allocation Bonds, Series A Bonds Issued After 11/1/2016 9/1/2026 Bank of New York Debt service payment due to bond trustee C 59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond C 6 Debt service payment due to bond trustee C 8 Debt service payment due to bond trustee C 8 Debt service payment due to bond trustee C 8 Debt service payment due to bond trustee C 9 Debt service payment due to bond trustee C 8 Debt service payment due to bond trustee C 9 Debt service payment due to bond trustee C	56			2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB							
59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set C	59 2016 Tax Allocation Bonds, Series A Reserves 11/1/2016 9/1/2026 Bank of New York Debt service payment reserve set aside for bond payment due to bond	58		Bonds Issued After	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond	С							
aside for hond payment due to hond	aside for bond payment due to bond	50	2016 Tax Allocation Bonds Series △		11/1/2016	9/1/2026	Bank of New York		C							
trustee per HS 34171(d)(1)(A)			Oction A		, .,			aside for bond payment due to bond								

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	-		_	-	·				44-45A (July	•	•		44-45B (Janu		
										Sources	,		Fund Sc		
			Contract/Agreement	Contract/Agreement	_										
Item # 60 20	Project Name/Debt Obligation 016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
61 20	016 Tax Allocation Bonds, Series B	12/31/10 Reserves	11/1/2016	9/1/2026	Bank of New York	trustee Debt service payment reserve set	C								
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
	117 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
63 20	117 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
64 20	017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
65 20	117 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
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Α	В	С	D	E	F	G	н	HR	HS	нт	ни	н	нw	нх	нү
									45-46A (July	- December)		4	5-46B (Janu	ary - June)	
	Project Name/Debt Obligation								Fund S	Sources		Fund Sources			
Item #		Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	Ψ	Ψ	Ψ	Ψ	Ψ Ψ		Ψ	Ψ
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								ı
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
ę	Community Center / 2004 Refunding	Bond Reimbursement	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								 I
	Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Agreements			,										
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								1
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								·
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								i
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								ĺ
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								ı
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								i
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								i
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								1
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								<u> </u>
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds	Bond Funded Project –	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other	AB								
58	Funding Agreement 2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	eligible projects Debt service payment due to bond trustee	С								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond	С								I
						trustee per HS 34171(d)(1)(A)									L

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									Fund Sources					ources	
			Contract/Agreement	Contract/Agreement											
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
60 2	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С								
61 2	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С								
						trustee per HS 34171(d)(1)(A)									
62 2	2017 Tax Allocation Bonds, Series A	Bonds Issued After	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond	AB								
63 2	2017 Tax Allocation Bonds, Series A	12/31/10 Reserves	7/1/2017	6/30/2018	Bank of New York	trustee Debt service payment reserve set	AB								
						Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)									
64 2	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB								
65 2	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	\$	Total 195,796,414
	Brea Mall Expansion / Owner- 2003 Tax Allocation Bond	Business Incentive Bonds Issued On or Before 12/31/10	2/5/1988 7/1/2003	6/30/2022 8/1/2032	The Retail Property Trust Bank of New York	Tax increment reimbursement for Debt service payment due to bond trustee	AB AB	\$	6,788,795
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	\$	
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	\$	
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB	\$	1,079,014
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	АВ	\$	3,172,800
	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$	
	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$	
	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$	·
	Bond Services/Contract for Professional Services		11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C	\$	180,000
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C	\$	450,000
	Bond Services/Contract for Professional Services		1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	\$	180,000
	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB	\$	
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide	\$	4,572
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB	\$	18,288
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	\$	9,144
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide	\$	
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	\$	18,288
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	\$	9,144
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	\$	41,148
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB	\$	4,572
	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	\$	22,860
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB	\$	
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide	\$	2,179,40
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	АВ	\$	6,335,25
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	АВ	\$	66,840,250
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB	\$	5,443,433
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	С	\$	555,925
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С	\$	8,800,925

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			Contract/Agreement	Contract/Agreement					
Item #	Project Name/Debt Obligation 2016 Tax Allocation Bonds, Series B	Obligation Type Bonds Issued After	Execution Date 11/1/2016	Termination Date 9/1/2026	Payee Bank of New York	Description/Project Scope Debt service payment due to bond	Project Area	\$	Total 71,410
60 2	10 Tax Allocation Bolius, Series B	12/31/10	11/1/2016	9/1/2026	bank of New York	trustee		Ф	71,410
61 2	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	С	\$	1,311,410
62 2	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB	\$	9,242,625
63 2	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$	44,637,625
64 2	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee	AB	\$	1,572,266
65 2	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$	14,187,266
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City of Brea

BOARD COMMUNICATION

TO: Honorable Chair and Board Members

FROM: Bill Gallardo, City Manager

DATE: 01/23/2018

SUBJECT: October 12, 2017 Regular Meeting Minutes

SIGNATURE BLOCK

Respectfully submitted: Bill Gallardo, City Manager

Prepared by: Lillian Harris-Neal, City Clerk

Attachments

Minutes

DRAFT

OVERSIGHT BOARD

TO THE CITY OF BREA AS SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY

MINUTES

October 12, 2017

SPECIAL MEETING

9:00 a.m. - Executive Conference Room Level Three

Present: Chair Bill Gallardo; Vice Chair Brad Mason; Keri Bullock; Kent Forde; Don Schweitzer; Kashu

Vyas

Absent: Don Parker

Staff Lee Squire; David Crabtree; Kathie DeRobbio; Karen O'Leary

Present:

CALL TO ORDER / ROLL CALL

Chair Gallardo called the meeting to order at 9:03 am. The record will reflect that all Board Members except Board Member Parker were present.

1. Public Comment - None.

DISCUSSION / ACTION ITEMS

2. July 13, 2017 Special Meeting Minutes

Motion was Made by Vice Chair Brad Mason, Seconded by Don Schweitzer to Approve the July 13, 2017 Minutes as Presented.

AYES: Chair Bill Gallardo, Vice Chair Brad Mason, Kashu Vyas, Kent Forde, Don Schweitzer, Keri

Bullock

Other: Don Parker (ABSENT)

Passed

October 12, 2017 Oversight Board Meeting Minutes

2, 2017

3. Sale of Successor Agency Owned Property Located at 323 N. Brea Blvd.

Economic Development Manager DeRobbio reported that City Council, acting as Successor Agency, saw challenges in the offers from prospective buyers for the property at 323 N. Brea Blvd., and proposed that the location be considered for affordable housing. She stated that affordable housing funds are available from Redevelopment and from repayment of loans. Council, acting as Successor Agency, approved the purchase of the property by the Housing Successor for \$800,000, and acting as City Council voted to accept the sale. The sale will require a title transfer and no escrow.

In response to Board Members' questions, Economic Development Manager DeRobbio and Community Development Director Crabtree stated that the property is zoned for mixed use and could potentially include commercial office space; added that there is no strict timeline for development of the property; and noted that the previous offers were between \$800,000 and \$950,000.

Motion was Made by Vice Chair Brad Mason, Seconded by Don Schweitzer to Adopt Resolution **OB 2017-14** Authorizing the Sale of Real Property to the Recommended Buyer. The Housing Successor will Purchase the Property for the Full Asking Price of \$800,000. Per the Long Range Property Management Plan, the Sale Proceeds After the Costs of Selling the Property Will be Sent to the County Auditor-Controller for Distribution to the Taxing Entities, Including the City of Brea.

AYES: Chair Bill Gallardo, Vice Chair Brad Mason, Kashu Vyas, Kent Forde, Don Schweitzer, Keri

Bullock

Other: Don Parker (ABSENT)

Passed

MEMBER REPORTS / ANNOUNCEMENTS

Financial Services Manager Squire reported that the Department of Finance (DOF) approved the Second Amendment to the Brea Mall Owner Participation Agreement (OPA), and on October 3, 2017 the City Council as Successor Agency approved the issuance and sale of 2017 tax allocation refunding bonds. He is working with DOF to coordinate the Annual Recognized Obligation Payment Schedule (ROPS), the Last and Final ROPS, and receiving the funds for the Superblock Parking Structure.

Financial Services Manager Squire stated that it is possible that the final Oversight Board meeting may be held in January 2018.

STAFF UPDATES

ADJOURNMENT Chair Gallardo adjourned the meeting at 9:13 a.m.	
Respectfully submitted,	The foregoing minutes are hereby approved this day of, 2017
Lillian Harris-Neal, City Clerk	Bill Gallardo, Chair