

**OVERSIGHT BOARD
SUCCESSOR AGENCY
AGENDA**

January 23, 2018

**REGULAR SESSION
9 a.m. - Executive Conference Room
Level Three
1 Civic Center Circle, Brea, CA 92821**

CALL TO ORDER / ROLL CALL

1. **Public Comment** - This is the portion of the meeting for any member of the public to address the Oversight Board on any matter not on the agenda that is within the subject matter jurisdiction of the board. The Brown Act, with limited exception, does not allow the board or staff to discuss issues brought forth under Public Comment. Comments should be limited to 5 minutes per person.

POLICY ITEMS

DISCUSSION / ACTION ITEMS

2. **Resolutions approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets** - Adopt Resolutions OB 2018-01 and OB 2018-02 approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets.
3. **Bond Proceeds Funding Agreement Between the City of Brea and the Successor Agency to the Brea Redevelopment Agency for the 2011A Non-Housing Bonds** - Adopt Resolution OB 2018-03 Approving the Bond Proceeds Funding Agreement.
4. **Last and Final Recognized Obligation Payment Schedule** - Adopt Resolution OB 2018-04 Approving the Last and Final Recognized Obligation Payment Schedule (LFROPS) and take related actions.

5. October 12, 2017 Regular Meeting Minutes**MEMBER REPORTS / ANNOUNCEMENTS****STAFF UPDATES****6. Oversight Board Availability for February 20, 2018 City Council Meeting****ADJOURNMENT**

This agenda contains a brief general description of each item the Oversight Board will consider. The City Clerk has on file copies of written documentation relating to each item of business on this Agenda available for public inspection. Contact the City Clerk's Office at (714) 990-7756 or view the Agenda and related materials on the City's website at www.cityofbrea.net. Materials related to an item on this agenda submitted to the Oversight Board after distribution of the agenda packet are available for public inspection in the City Clerk's Office at 1 Civic Center Circle, Brea, CA during normal business hours. Such documents may also be available on the City's website subject to staff's ability to post documents before the meeting.

Special Accommodations

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the City Clerk's Office at (714) 990-7757. Notification 48 hours prior to the meeting will enable City staff to make reasonable arrangements to ensure accessibility. (28 CFR 35.102.35.104 ADA Title II)

City of Brea

BOARD COMMUNICATION

TO: Honorable Chair and Board Members

FROM: David Crabtree, Community Development Director

DATE: 01/23/2018

SUBJECT: Resolutions approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets.

RECOMMENDATION

Adopt Resolutions OB 2018-01 and OB 2018-02 approving the Fiscal Year 2018-2019 Recognized Obligation Payment Schedule (ROPS 18-19) and the Administrative Budgets.

BACKGROUND

The Dissolution Act, as amended by Senate Bill 107, now requires that oversight boards of successor agencies to former redevelopment agencies review and adopt the Recognized Obligation Payment Schedule (ROPS) and Administrative Budgets once every year via resolution.

DISCUSSION

The ROPS currently before the Oversight Board covers the period of July 1, 2018 to June 30, 2019. This is the twelfth ROPS to be prepared and submitted to the Department of Finance (DOF). The completed forms attached to the resolutions include:

1. Summary of ROPS 18-19
2. Report of Cash Balances
3. ROPS 18-19 Detail
4. ROPS 18-19 Optional Notes
5. Administrative Budgets

New items on this ROPS include:

- 2011A Bond Proceeds Funding Agreement
- 2017 Successor Agency Project Area AB Tax Allocation Refunding Bonds, Series A and B

The 2011A Bond Proceeds Funding Agreement is being presented in a separate staff report.

During November 2017, the Successor Agency issued 2017 Project Area AB Tax Allocation Refunding Bonds, Series A and B and are reflected on ROPS 18-19 as new item numbers 62 through 65. These refunding bonds refinanced the former Redevelopment Agency 2011 Project Area AB Tax Allocation Bonds, Series A and B and were reported on ROPS 17-18 as item numbers 7, 8, 16 and 17 and noted as retired.

The Administrative Budgets show the breakdown of costs to be incurred by the City of Brea for the operation of the Successor Agency. Per the legislation, these costs will be reimbursed by the Successor Agency. While costs have continued to drop, it is projected that staffing costs will experience a significant drop once the Last and Final ROPS is approved by DOF. This is anticipated to happen during Fiscal Year 2017-18. Staff believes the recommended budgeted amount is realistic. The goal continues to be to complete the wind down process as expeditiously and cost effectively as possible. Any savings realized beyond the budget projections will be captured in future Reports of Prior Period Adjustments, which is part of the ROPS process. Due to the transition to a one year ROPS, there is no Prior Period Adjustment form in this ROPS.

The Oversight Board is asked to review ROPS 18-19 and the Successor Agency Administrative Budgets and to adopt resolutions approving both documents. Per the legislation, the approved documents will be posted on the City's website and submitted to the DOF, the County Auditor-Controller, and the State Controller. The deadline for submitting the Oversight Board approved ROPS 18-19 to DOF is February 1, 2018.

FISCAL IMPACT

Adopting the ROPS 18-19 and Administrative Budgets for ROPS 18-19A period and 18-19B period is a required step in winding down the former Brea Redevelopment Agency, which includes completing contractual obligations and projects which are currently underway, as well as following a number of state required steps to conclude the activities of the former agency.

SIGNATURE BLOCK

Respectfully submitted: David Crabtree, Community Development Director
Prepared by: Lee Squire, Financial Services Manager/Accounting
Concurrence: Kathie DeRobbio, Economic Development Manager

Attachments

Resolution OB 2018-01
Exhibit A ROPS 18-19
OB Resolution 2018-02

RESOLUTION NO. 2018-01

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY OF THE BREA REDEVELOPMENT AGENCY APPROVING A RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE FISCAL PERIOD FROM JULY 1, 2018 THROUGH JUNE 30, 2019, PURSUANT TO HEALTH AND SAFETY CODE SECTION 34177 AND TAKING CERTAIN RELATED ACTIONS

A. RECITALS:

(i) Pursuant to Health and Safety Code Section 34177(o), the Successor Agency to the Brea Redevelopment Agency (the "Successor Agency") must prepare a Recognized Obligation Payment Schedule listing the anticipated payments for enforceable obligations to be made by the Successor Agency during the fiscal period from July 1, 2018 through June 30, 2019 ("ROPS 18-19") and submit ROPS 18-19 to the oversight board of the Successor Agency (the "Oversight Board") for approval; and

(ii) Pursuant to Health and Safety Code Section 34177(l)(2)(C) and Section 34177(o)(1), the Successor Agency must: (i) submit the Oversight Board-approved ROPS 18-19 to the DOF, the Office of the State Controller, and the County Auditor-Controller no later than February 1, 2018, and (ii) post a copy of the Oversight Board-approved ROPS 18-19 on the Successor Agency's website.

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board to the Successor Agency to the Brea Redevelopment Agency as follows:

1. The above recitals are true and correct and are a substantive part of this Resolution.

2. The Oversight Board hereby approves the proposed ROPS 18-19, substantially in the form attached hereto as Exhibit A. Staff of the Successor Agency is hereby authorized and directed to: (i) submit a copy of Oversight Board-approved ROPS 18-19 to the DOF, the Office of the State Controller, and the County Auditor-Controller and (ii) post a copy of the Oversight Board-approved ROPS 18-19 on the Successor Agency's Internet website (being a page on the Internet website of the City of Brea).

3. The Staff of the Successor Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution, including but not limited to requesting additional review by the DOF and an opportunity to meet and confer on any disputed items, and making adjustments to ROPS 18-19 pursuant to the DOF's instructions, and any such actions previously taken are hereby ratified and confirmed.

APPROVED AND ADOPTED this January 23, 2018.

Chair

ATTEST:

Agency Secretary

January 23, 2018
RESO. OB 2018-01

I, Lillian Harris-Neal, City Clerk of the City of Brea, do hereby certify that the foregoing Resolution was passed at a meeting of the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, held on the 23rd day of January, 2018, by the following vote:

AYES: BOARD MEMBERS:

NOES: BOARD MEMBERS:

ABSENT: BOARD MEMBERS:

ABSTAIN: BOARD MEMBERS:

Dated: _____

City Clerk

EXHIBIT A

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY
RECOGNIZED OBLIGATION PAYMENT SCHEDULE
(July 1, 2018 – June 30, 2019)

(see attached)

Exhibit A

Recognized Obligation Payment Schedule (ROPS 18-19) - Summary

Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:

Brea

County:

Orange

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)		18-19A Total (July - December)	18-19B Total (January - June)	ROPS 18-19 Total
A	Enforceable Obligations Funded as Follows (B+C+D):	\$ 5,522,671	\$ 224,607	\$ 5,747,278
B	Bond Proceeds	5,443,433	-	5,443,433
C	Reserve Balance	-	-	-
D	Other Funds	79,238	224,607	303,845
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 125,711	\$ 16,481,414	\$ 16,607,125
F	RPTTF	65,172	16,420,875	16,486,047
G	Administrative RPTTF	60,539	60,539	121,078
H	Current Period Enforceable Obligations (A+E):	\$ 5,648,382	\$ 16,706,021	\$ 22,354,403

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

_____ Name	_____ Title
/s/ _____ Signature	_____ Date

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail																						
July 1, 2018 through June 30, 2019																						
(Report Amounts in Whole Dollars)																						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	18-19A (July - December)					18-19A Total	18-19B (January - June)					18-19B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$ 195,796,414		\$ 22,354,403	\$ 5,443,433	\$ -	\$ 79,238	\$ 65,172	\$ 60,539	\$ 5,648,382	\$ -	\$ -	\$ 224,607	\$ 16,420,875	\$ 60,539	\$ 16,706,021
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	6,788,795	N	\$ 1,626,662						\$ -				1,626,662		\$ 1,626,662
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB	22,640,000	N	\$ -						\$ -						\$ -
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	8/1/2036	Bank of New York	Debt service payment due to bond trustee	AB		Y	\$ -						\$ -						\$ -
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	8/1/2029	Bank of New York	Debt service payment due to bond trustee	AB		Y	\$ -						\$ -						\$ -
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB	1,079,014	N	\$ 361,076			20,538			\$ 20,538			224,607	115,931		\$ 340,538
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB	3,172,800	N	\$ 1,057,400			58,700			\$ 58,700				998,700		\$ 998,700
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB		N	\$ -						\$ -						\$ -
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	8/1/2036	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB		Y	\$ -						\$ -						\$ -
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	8/1/2029	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB		Y	\$ -						\$ -						\$ -
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C	180,000	N	\$ 10,000				5,000		\$ 5,000				5,000		\$ 5,000
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C	450,000	N	\$ 25,000				12,500		\$ 12,500				12,500		\$ 12,500
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	180,000	N	\$ 10,000				5,000		\$ 5,000				5,000		\$ 5,000
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	9/1/2021	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB		Y	\$ -						\$ -						\$ -
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide	4,572	N	\$ 3,048				1,524		\$ 1,524				1,524		\$ 1,524
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB	18,288	N	\$ 12,192				6,096		\$ 6,096				6,096		\$ 6,096
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	9,144	N	\$ 6,096				3,048		\$ 3,048				3,048		\$ 3,048
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	12/31/2019	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide		Y	\$ -						\$ -						\$ -
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	18,288	N	\$ 12,192				6,096		\$ 6,096				6,096		\$ 6,096
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	9,144	N	\$ 6,096				3,048		\$ 3,048				3,048		\$ 3,048
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	41,148	N	\$ 27,432				13,716		\$ 13,716				13,716		\$ 13,716
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB	4,572	N	\$ 3,048				1,524		\$ 1,524				1,524		\$ 1,524
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	22,860	N	\$ 15,240				7,620		\$ 7,620				7,620		\$ 7,620
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	12/31/2019	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB		Y	\$ -						\$ -						\$ -
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide	2,179,404	N	\$ 121,078					60,539	\$ 60,539					60,539	\$ 60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB	6,335,250	N	\$ 1,472,000						\$ -				1,472,000		\$ 1,472,000
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	66,840,250	N	\$ 9,082,000						\$ -				9,082,000		\$ 9,082,000
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB	5,443,433	N	5,443,433	5,443,433					5,443,433						
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee		555,925	N	\$ 128,900						\$ -				128,900		\$ 128,900
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)		8,800,925	N	\$ 1,043,900						\$ -				1,043,900		\$ 1,043,900
60	2016 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee		71,410	N	\$ 14,395						\$ -				14,395		\$ 14,395
61	2016 Tax Allocation Bonds, Series B	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)		1,311,410	N	\$ 159,395						\$ -				159,395		\$ 159,395
62	2017 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee		9,242,625	N	\$ 482,875						\$ -				482,875		\$ 482,875
63	2017 Tax Allocation Bonds, Series A	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)		44,637,625	N	\$ 482,875						\$ -				482,875		\$ 482,875
64	2017 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	7/1/2017	6/30/2018	Bank of New York	Debt service payment due to bond trustee		1,572,266	N	\$ 181,535						\$ -				181,535		\$ 181,535
65	2017 Tax Allocation Bonds, Series B	Reserves	7/1/2017	6/30/2018	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)		14,187,266	N	\$ 566,535						\$ -				566,535		\$ 566,535
66									N	\$ -						\$ -						\$ -
67									N	\$ -						\$ -						\$ -
68									N	\$ -						\$ -						\$ -

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail																						
July 1, 2018 through June 30, 2019																						
(Report Amounts in Whole Dollars)																						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	18-19A (July - December)					18-19A Total	18-19B (January - June)					18-19B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
69									N	\$ -						\$ -						\$ -
70									N	\$ -						\$ -						\$ -
71									N	\$ -						\$ -						\$ -
72									N	\$ -						\$ -						\$ -
73									N	\$ -						\$ -						\$ -
74									N	\$ -						\$ -						\$ -
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111									N	\$ -						\$ -						\$ -

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances
July 1, 2015 through June 30, 2016
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	F	G	H	I
	Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16)	Fund Sources						Comments
		Bond Proceeds		Reserve Balance		Other	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/15)	2,141,850	17,294,207	208,302	11,357,522	422,550	25,305	
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16 total distribution from the County Auditor-Controller during January 2016 and June 2016.	58,219	93,947	32		500,145	17,311,590	
3	Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16)	6,110	17,598	208,334	11,333,814	361,282	5,839,127	
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	2,193,959	3,047,167				11,375,223	
5	ROPS 15-16 RPTTF Balances Remaining	No entry required						
6	Ending Actual Available Cash Balance (06/30/16) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ 14,323,389	\$ -	\$ 23,708	\$ 561,413	\$ 122,545	

Brea Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019

Item #	Notes/Comments
1	The payment included for ROPS 18-19B is per Second Amendment to Brea Mall Owner Participation Agreement.
3	This is the debt service payment due to bond trustee.
9	This is the debt service payment due to bond trustee.
10	This is the debt service payment due to bond trustee.
12	This is the reserve set aside for debt service payment due to bond trustee.
18	The need for these services will be through the maturity of the bonds. The amount requested is an estimate.
20	The need for these services will be through the maturity of the bonds. The amount requested is an estimate.
21	The need for these services will be through the maturity of the bonds. The amount requested is an estimate.
33	Currently there is 1 participant.
34	Currently there are 4 participants.
35	Currently there are 2 participants.
38	Currently there are 4 participants.
39	Currently there are 2 participants.
42	Currently there are 9 participants.
43	Currently there is 1 participant.
45	Currently there are 5 participants.
49	The costs include City staff charges and City Attorney fees.
51	This is the debt service payment due to bond trustee.
52	This is the reserve set aside for the payment due to bond trustee.
56	Amount is contingent upon approval of the Last and Final ROPS.
58	This is the debt service payment due to bond trustee.
59	This is the reserve set aside for debt service payment due to bond trustee.
60	This is the debt service payment due to bond trustee.
61	This is the reserve set aside for debt service payment due to bond trustee.
62	This is the debt service payment due to bond trustee. Item reserved for potential refunding of Project Area AB Bonds.
63	This is the reserve set aside for debt service payment due to bond trustee. Item reserved for potential refunding of Project Area AB Bonds.
64	This is the debt service payment due to bond trustee. Item reserved for potential refunding of Project Area AB Bonds.
65	This is the reserve set aside for debt service payment due to bond trustee. Item reserved for potential refunding of Project Area AB Bonds.

RESOLUTION NO. 2018-02

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY OF THE BREA REDEVELOPMENT AGENCY APPROVING PROPOSED ADMINISTRATIVE BUDGETS FOR THE SIX-MONTH FISCAL PERIODS FROM JULY 1, 2018 THROUGH DECEMBER 31, 2018 AND FROM JANUARY 1, 2019 THROUGH JUNE 30, 2019, AND TAKING CERTAIN RELATED ACTIONS

A. RECITALS:

(i) Pursuant to Health and Safety Code Section 34177(j), the Successor Agency to the Brea Redevelopment Agency (the “**Successor Agency**”) must prepare a proposed administrative budget for each six-month fiscal period (commencing each July 1 and January 1) and submit each proposed administrative budget to the oversight board of the Successor Agency (the “**Oversight Board**”) for approval; and

(ii) The Successor Agency’s proposed administrative budgets for the six-month fiscal periods from July 1, 2018 through December 31, 2018 (“**Administrative Budget 18-19A**”) and from January 1, 2019 through June 30, 2019 (“**Administrative Budget 18-19B**,” together with Administrative Budget 18-19A, the “**Administrative Budgets**”) have been presented to this Oversight Board for approval.

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board to the Successor Agency to the Brea Redevelopment Agency as follows:

1. The above recitals are true and correct and are a substantive part of this Resolution.

2. The Oversight Board hereby approves Administrative Budget 18-19A, substantially in the form attached hereto as Exhibit A.

3. The Oversight Board hereby approves Administrative Budget 18-19B, substantially in the form attached hereto as Exhibit B.

4. The Staff of the Successor Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution and the Administrative Budgets, including making any adjustment to the proposed Administrative Budgets to make them consistent with the Successor Agency’s Recognized Obligation Payment Schedule for fiscal year 2018-19 (as such Recognized Obligation Payment Schedule is approved by the State Department of Finance).

January 23, 2018
RESO. OB 2018-02

5. If any provision of this Resolution or the application thereof to any person or circumstance is held invalid, such invalidity shall not affect other provisions or applications of this Resolution which can be given effect without the invalid provision or application, and to this end, the provisions of this Resolution are severable. The Oversight Board hereby declares that it would have adopted this Resolution regardless that one or more portion may be determined to be invalid.

APPROVED AND ADOPTED this January 23, 2018.

Chair

ATTEST:

City Clerk

January 23, 2018
RESO. OB 2018-02

I, Lillian Harris-Neal, City Clerk of the City of Brea, do hereby certify that the foregoing Resolution was passed at a meeting of the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, held on the 23rd day of January, 2018, by the following vote:

AYES: BOARD MEMBERS:

NOES: BOARD MEMBERS:

ABSENT: BOARD MEMBERS:

ABSTAIN: BOARD MEMBERS:

Dated: _____

City Clerk

January 23, 2018
RESO. OB 2018-02

EXHIBIT A

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY
ADMINISTRATIVE BUDGET 18-19A
(July 1, 2018 through December 31, 2018)

(see attached)

January 23, 2018
RESO. OB 2018-02

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY
ADMINISTRATIVE BUDGET
(July 1, 2018 through December 31, 2018)
ROPS 18-19A

SALARIES AND BENEFITS	30,599
Subtotal	30,599
<hr/>	
MAINTENANCE AND OPERATION	
Legal Services	12,000
Auditing Services	4,250
Investment Services	3,000
Office/Computer Supplies	300
Postage	30
Overhead ¹	10,360
Subtotal	29,940
TOTAL	60,539

Note: The Administrative Budget covers costs incurred by the City of Brea and City Attorney for the operation of the Successor Agency to the Brea Redevelopment Agency. These costs are reimbursed to the City and City Attorney by the Successor Agency from their administrative allowance.

¹General Liability/Technology Charges/Utilities/Building Maintenance/etc.

EXHIBIT B

SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY
ADMINISTRATIVE BUDGET 18-19B
(January 1, 2019 through June 30, 2019)

(see attached)

January 23, 2018
RESO. OB 2018-02

**SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY
ADMINISTRATIVE BUDGET
(January 1, 2019 through June 30, 2019)
ROPS 18-19B**

SALARIES AND BENEFITS	30,599
Subtotal	30,599
<hr/>	
MAINTENANCE AND OPERATION	
Legal Services	12,000
Auditing Services	4,250
Investment Services	3,000
Office/Computer Supplies	300
Postage	30
Overhead ¹	10,360
Subtotal	29,940
TOTAL	60,539

Note: The Administrative Budget covers costs incurred by the City of Brea and City Attorney for the operation of the Successor Agency to the Brea Redevelopment Agency. These costs are reimbursed to the City and City Attorney by the Successor Agency from their administrative allowance.

¹General Liability/Technology Charges/Utilities/Building Maintenance/etc.

City of Brea

BOARD COMMUNICATION

TO: Honorable Chair and Board Members

FROM: David Crabtree, Community Development Director

DATE: 01/23/2018

SUBJECT: Bond Proceeds Funding Agreement Between the City of Brea and the Successor Agency to the Brea Redevelopment Agency for the 2011A Non-Housing Bonds

RECOMMENDATION

Adopt resolutions approving the Bond Proceeds Funding Agreement.

BACKGROUND

As a result of the Dissolution Act, the Brea Redevelopment Agency was dissolved on February 1, 2012 and was replaced with the Successor Agency to the Brea Redevelopment Agency. In September 2015, Senate Bill (SB) 107 was enacted amending the Dissolution Act and thus allowing for the expenditure of bonds issued between January 2011 and June 2011. In June 2011, the former Brea Redevelopment Agency issued its 2011A Non-Housing Bonds.

The 2011A Non-Housing Bonds (2011A Bonds) generated approximately \$13.4 million for public facilities. Per SB 107, a maximum of 45% of these bonds may be accessed for public facilities and the Successor Agency may spend up to 5% of these bond proceeds before Department of Finance (DOF) approval of what is called a Last and Final Recognized Obligation Schedule (LFROPS). A prior DOF review determined that the Successor Agency had previously expended the 5% portion of these bonds. The remaining 40% of bond proceeds is subject to the approval of DOF on the LFROPS. Staff anticipates filing the LFROPS in January 2018. City Council has approved utilizing these proceeds toward the funding for the Downtown Parking Structure which began construction during Fiscal Year 2016-17.

Prior to submitting the LFROPS, the Successor Agency issued its 2017 Tax Allocation Refunding Bonds in November 2017 to refund all of the outstanding 2011A Bonds. This caused the remaining 55% of the 2011A bond proceeds to be used to defease a portion of the outstanding 2011A Bonds. The 2011A Bond Proceeds Funding Agreement includes \$7,351,010.40, as the amount representing the 55% portion that was used toward defeasing the 2011A Bonds. Additionally, the 2011A Bond Proceeds Funding Agreement includes \$5,443,433 which represents the remaining bond proceeds plus projected interest earnings that is eligible to be transferred to the City to fund the Downtown Parking Structure.

In order to access the 2011A bond proceeds, the City and Successor Agency, on January

16, 2018, adopted resolutions approving the 2011A Bond Proceeds Funding Agreement. The 2011A Bond Proceeds Funding Agreement must also be approved by resolution of the Oversight Board (OB). Upon approval by the OB, a copy of the resolutions and the 2011A Bond Proceeds Funding Agreement will be forwarded to the DOF for approval.

FISCAL IMPACT

The 2011A Non-Housing Bonds generated approximately \$13.4 million in proceeds for public facilities. As a result of SB 107, the Successor Agency may use up to 45% of these bond proceeds for public projects.

The City Council authorized the 2011A bond proceeds and funding from Community Benefit and Economic Development (CBED) Fund (Fund 140) for the construction of the Downtown Parking Structure. Pending the availability of the 2011A bond proceeds, the City Council authorized temporary funding from the General Fund (Fund 110), \$1.3 million and the Capital and Improvement Mitigation Fund (Fund 560), \$3.9 million for a total of \$5.2 million. Upon receipt by the City, the 2011A bond proceeds will be used first to repay temporary funding provided by the General Fund (Fund 110) and the Capital and Improvement Mitigation Fund (Fund 560) and the remainder will be deposited in the Community Benefit and Economic Development (CBED) Fund (Fund 140) to offset CBED funds used on the Downtown Parking Structure.

In order to access these 2011A bond proceeds, on January 16, 2018, the City and Successor Agency adopted resolutions approving the 2011A Non-Housing Bond Proceeds Funding Agreement. The 2011A Bond Proceeds Funding Agreement is being submitted for approval to the Oversight Board and then onto the DOF for approval.

SIGNATURE BLOCK

Respectfully submitted: David Crabtree, Community Development Director

Prepared by: Lee Squire, Finance Services Manager

Concurrence: Kathie DeRobbio, Economic Development Manager

Attachments

OB Resolution 2018-03

Exhibit A Reso 09(2011)

Exhibit B Agreement

RESOLUTION NO. OB 2018-03

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY APPROVING THE EXECUTION AND DELIVERY OF A 2011A BOND PROCEEDS FUNDING AGREEMENT AND TAKING CERTAIN RELATED ACTIONS

A. RECITALS:

(i) The Brea Redevelopment Agency (the “**Former Agency**”) was a redevelopment agency formed pursuant to the Community Redevelopment Law, set forth in Part 1 (commencing with Section 33000) of Division 24 of the California Health and Safety Code (“**HSC**”);

(ii) Pursuant to AB X1 26 (which was enacted in June 2011) and the California Supreme Court’s decision in *California Redevelopment Association, et al. v. Ana Matosantos, et al.*, 53 Cal. 4th 231 (2011), the Former Agency was dissolved as of February 1, 2012, the Successor Agency to the Brea Redevelopment Agency (the “**Successor Agency**”) as the successor entity to the Former Agency was constituted, and an oversight board of the Successor Agency (the “Oversight Board”) was established;

(iii) AB X1 26 added Part 1.8 (commencing with Section 34161) and Part 1.85 (commencing with Section 34170) to Division 24 of the HSC. Such Parts 1.8 and 1.85, including amendments and supplements enacted after AB X1 26, are referred to herein as the “**Dissolution Act**”;

(iv) Obligation Payment Schedule (the “**LFROPS**”) upon meeting certain conditions; provided that such LFROPS will only become effective upon approval by the Oversight Board and the DOF;

(v) Before dissolution, the Former Agency issued its 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB) (the “**2011A Bonds**”), pursuant to an Indenture of Trust, dated as of June 1, 2011 (the “**2011 Indenture**”), by and between the Former Agency and The Bank of New York Mellon Trust Company, N.A., as trustee;

(vi) Attached as **Exhibit A** is a copy of Resolution No. 09(2011), adopted by the Former Agency on June 7, 2011, authorizing the issuance of the 2011A Bonds;

(vii) The 2011A Bonds were issued in part to refund tax-exempt bonds issued by the Former Agency, in that a portion of the proceeds of the 2011A Bonds were used to refund and defease the Former Agency’s 2001 Subordinate Tax Allocation Refunding Bonds, Series B, and a portion of the proceeds of the 2011A Bonds, in the amount of \$13,365,473.44, was deposited in a 2011 Redevelopment Fund (established under the 2011 Indenture) for use on projects consistent with bond covenants (the “**Qualifying Projects**”) (the moneys deposited in the 2011 Redevelopment Fund, including interest earnings thereon, being referred to below as the “**2011A Project Proceeds**”);

(viii) According to HSC Section 34191.4, the Successor Agency may proceed with certain actions pertaining to the use of remaining unspent bond proceeds, after the Successor Agency has received a finding of completion (the “**Finding of Completion**”) issued by the DOF pursuant to HSC Section 34179.7.

(ix) The DOF issued a Finding of Completion to the Successor Agency on July 9, 2013;

(x) Pursuant to HSC Section 34191.4(c)(2) (which was added by SB 107), the Successor Agency may spend up to five percent of the 2011A Project Proceeds on Qualifying Projects before the DOF’s approval of the LFROPS;

(xi) Further, pursuant to HSC Section 34191.4(c)(4), after the DOF's approval of the LFROPS, the Successor Agency may spend an additional 40 percent of the 2011A Project Proceeds on Qualifying Projects (which, together with the five percent pursuant to HSC Section 34191.4(c)(2), would constitute 45 percent of the 2011A Project Proceeds);

(xii) Pursuant to HSC Section 34191.4(c)(2)(C), the portion of the 2011A Project Proceeds that cannot be spent on Qualifying Projects pursuant to HSC Section 34191.4(c)(2)(A) or HSC Section 34191.4(c)(4) (*i.e.*, 55 percent of the 2011A Project Proceeds, being 100 percent minus 45 percent) must be used for defeasance of bonds or purchase of bonds for cancellation (the “**Defeasance Portion Requirement**”);

(xiii) In November 2017, the Successor Agency completed a transaction to refund and defease bonds previously issued by the Former Agency (the “**2017 Refunding**”); and the refunded bonds, among others, included the 2011A Bonds;

(xiv) As part of the 2017 Refunding, the Successor Agency caused \$7,432,900.00 of the 2011A Project Proceeds to be deposited into the refunding escrow funds for the 2011A Bonds; and therefore, the Defeasance Portion Requirement has been satisfied and the remaining portion of the 2011A Project Proceeds is eligible to be used for Qualifying Projects upon the DOF's approval of the LFROPS;

(xv) By separate resolution, this Oversight Board has approved the Successor Agency's LFROPS, which will be submitted to the DOF for approval;

(xvi) Listed on the LFROPS is a line item which pertains to the use of the remaining 2011A Project Proceeds for Qualifying Projects pursuant to the Bond Proceeds Funding Agreement (defined below);

(xvii) In light of Successor Agency's limited staffing, the City's traditional role and established procedures for the awarding of public works contracts, and the timing needs with respect to the completion of projects, the Successor Agency desires to enter into a 2011A Bond Proceeds Funding Agreement (the "**Bond Proceeds Funding Agreement**") with the City, for the Successor Agency to transfer to the City the remaining 2011A Bond Proceeds after the DOF's approval of the LFROPS and for the City to perform or cause to be performed the work required to complete the projects;

(xviii) The Bond Proceeds Funding Agreement is in furtherance of the winding down the Former Agency's affairs, with respect to the expenditure of unspent bond proceeds as permitted under HSC Section 34191.4;

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, as follows:

Section 1. The above recitals are true and correct and are a substantive part of this Resolution.

Section 2. The Oversight Board hereby finds and determines, through the application of \$7,432,900 of the 2011A Project Proceeds toward the defeasance of the 2011A Bonds as part of the 2017 Refunding, the Defeasance Portion Requirement (with respect to the 2011 Project Proceeds) has been satisfied and the remaining portion of the 2011A Project Proceeds is eligible to be used for Qualifying Projects upon the DOF's approval of the LFROPS.

Section 3. This Oversight Board hereby approves the Successor Agency's execution and delivery of the Bond Proceeds Funding Agreement, substantially in the form attached hereto as Exhibit B.

Section 4. This Resolution supersedes Resolution No. OB 2017-11, in its entirety.

Section 5. The members of this Oversight Board and the staff of the Successor Agency are hereby authorized, jointly and severally, to do all things which they may deem necessary or proper to effectuate the purposes of this Resolution and the Bond Proceeds Funding Agreement (including making any modification to the Bond Proceeds Funding Agreement to accommodate discussions or determinations by the DOF prior to the execution and delivery of the Bond Proceeds Funding Agreement).

APPROVED AND ADOPTED this 23rd day of January, 2018.

Chair

ATTEST: _____

I, Lillian Harris-Neal, City Clerk of the City of Brea, do hereby certify that the foregoing Resolution was adopted at a meeting of the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, held on the ____ day of _____, 2018, by the following vote:

AYES: BOARD MEMBERS:

NOES: BOARD MEMBERS:

ABSENT: BOARD MEMBERS:

ATTEST: BOARD MEMBERS:

DATED: _____

City Clerk

EXHIBIT A

Resolution No. 09(2011) of the Brea Redevelopment Agency, adopted on June 7, 2011,
approving the issuance of the
Brea Redevelopment Agency 2011 Tax Allocation Bonds,
Series A (Redevelopment Project AB)

(see attached)

EXHIBIT B

2011A Bond Proceeds Funding Agreement
(in substantial final form)

(see attached)

RESOLUTION NO. 09(2011)

A RESOLUTION OF THE BREA REDEVELOPMENT AGENCY AUTHORIZING THE ISSUANCE AND SALE OF NOT TO EXCEED \$23,000,000 PRINCIPAL AMOUNT OF TAX ALLOCATION BONDS TO PROVIDE FINANCING AND REFINANCING FOR THE REDEVELOPMENT PROJECT AB AND NOT TO EXCEED \$15,000,000 PRINCIPAL AMOUNT OF TAXABLE TAX ALLOCATION HOUSING BONDS TO PROVIDE FINANCING FOR QUALIFYING LOW- AND MODERATE-INCOME HOUSING PROJECTS, APPROVING RELATED FINANCING AGREEMENTS AND AUTHORIZING OFFICIAL ACTIONS

A. RECITALS:

(i) A redevelopment plan for the Redevelopment Project AB, in the City of Brea (the "Redevelopment Project"), has been adopted in compliance with all requirements of Part 1 of Division 24 of the Health and Safety Code of the State of California (the "Redevelopment Law"); and

(ii) In order to provide financing for the Redevelopment Project, the Brea Redevelopment Agency (the "Agency") has previously issued its bonds which are payable from the tax increment revenues derived from the Redevelopment Project (the "Tax Revenues"), including the following which are currently outstanding:

- Brea Redevelopment Agency 2001 Tax Allocation Refunding Bonds, Series A (Redevelopment Project AB) issued in the aggregate original principal amount of \$56,170,000;
- Brea Redevelopment Agency 2001 Subordinate Tax Allocation Refunding Bonds, Series B (Redevelopment Project AB) issued by the Agency in the aggregate original principal amount of \$5,260,000 (the "2001 Series B Bonds"); and

- Brea Redevelopment Agency 2003 Tax Allocation Bonds (Redevelopment Project AB) issued in the aggregate principal amount of \$120,497,865.90; and

(iii) In order to raise funds to finance designated programs, projects and activities relating to the Redevelopment Project and to refund the outstanding 2001 Series B Bonds, the Agency wishes to authorize the issuance of its Brea Redevelopment Agency 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB) in the aggregate principal amount of not to exceed \$23,000,000 (the "Series A Bonds") under the Redevelopment Law, which will be payable from the Tax Revenues; and

(iv) In order to raise funds to finance designated low- and moderate-income housing projects, the Agency further wishes to authorize the issuance of its Brea Redevelopment Agency 2011 Taxable Tax Allocation Housing Bonds, Series B (Redevelopment Project AB) in the aggregate principal amount of not to exceed \$15,000,000 (the "Series B Bonds") under the Redevelopment Law, which will be payable from the portion of the Tax Revenues which are required to be deposited into the low and moderate income housing fund of the Agency; and

(v) The Agency wishes to take its action at this time authorizing the issuance of the 2011 Bonds and approving related documents and actions;

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved, by the Brea Redevelopment Agency as follows:

1. **Authorization of 2011 Bonds.** The Agency hereby authorizes the issuance of the Series A Bonds in the aggregate principal amount of not to exceed \$23,000,000 for the purpose of providing funds to finance programs, projects and activities relating to the Redevelopment Project and to refund the 2001 Series B Bonds. The Agency further hereby authorizes the issuance of the Series B Bonds in the aggregate principal amount of not to exceed \$15,00,000 for the purpose of providing funds to finance qualifying low- and moderate-income housing projects in the City of Brea. The Series A Bonds and the Series B Bonds (collectively, the "2011 Bonds") shall be issued under the provisions of the Redevelopment Law.

2. **Approval of Authorizing Documents.** The Agency hereby approves the following financing documents (collectively, the "Financing Agreements") in connection with the issuance and sale of the 2011 Bonds:

- Indenture of Trust between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee, authorizing the issuance of the Series A Bonds;
- Indenture of Trust between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee, authorizing the issuance of the Series B Bonds;
- Irrevocable Refunding Instructions, given by the Agency to The Bank of New York Mellon Trust Company, N.A., relating to the deposit and application of funds to refinance the 2001 Series B Bonds; and
- Purchase Contract among the Agency, the Brea Public Financing Authority (the "Authority") and Stone & Youngberg LLC, as

underwriter (the "Underwriter"), relating to the purchase and sale of the 2011 Bonds.

The Financing Agreements are hereby approved in substantially the respective forms thereof on file with the Secretary together with any additions thereto or changes therein deemed necessary or advisable by the Executive Director, and the execution thereof by the Executive Director shall be conclusive evidence of the approval of any such additions or changes. The Executive Director is hereby authorized and directed to execute, and the Secretary is hereby authorized and directed to attest to, each of the Financing Agreements for and in the name and on behalf of the Agency. The Agency hereby authorizes the delivery and performance of the Financing Agreements.

3. **Sale of Bonds to Financing Authority.** The Agency hereby authorizes the negotiated sale of the 2011 Bonds to the Authority under the Purchase Contract which is approved pursuant to Section 2. As provided in the Purchase Contract and a resolution of the governing board of the Authority, the Authority has authorized the sale of the 2011 Bonds to the Underwriter, such sale to be completed concurrent with the purchase of the 2011 Bonds by the Authority from the Agency. The Agency hereby delegates to the Executive Director the authority to accept an offer from the Authority to purchase the 2011 Bonds, provided that such offer is upon substantially the same terms and conditions as the Authority shall agree to sell the 2011 Bonds to the Underwriter. The amount of Underwriter's discount on the sale of the Series A Bonds shall not exceed 1.25% of the par amount thereof and the true interest rate on the Series A Bonds (taking into account any original issue discount on the sale thereof) shall not exceed 8.25% per annum. The amount of Underwriter's discount on the sale of the Series B Bonds shall not exceed 1.25% of the par amount thereof and the true

interest rate on the Series B Bonds (taking into account any original issue discount on the sale thereof) shall not exceed 8.50% per annum.

4. **Approval of Official Statement.** The Agency hereby approves the Preliminary Official Statement describing the 2011 Bonds in the form on file with the Secretary. The Underwriter is hereby authorized to distribute the Preliminary Official Statement and the Executive Director is hereby authorized and directed to (a) execute and deliver to the Underwriter a certificate deeming the Preliminary Official Statement to be nearly final within the meaning of Rule 15c2-12 of the Securities Exchange Act of 1934, prior to the distribution thereof by the Underwriter, (b) approve any changes in or additions to the Preliminary Official Statement to cause the Official Statement to be put in final form, and (c) execute said final Official Statement for and in the name and on behalf of the Agency.

5. **Official Actions.** The Chair, the Executive Director, the Assistant Treasurer, the Assistant Secretary and any and all other officers of the Agency are hereby authorized and directed, for and in the name and on behalf of the Agency, to do any and all things and take any and all actions, including making arrangements for the delivery of a policy of municipal bond insurance and the execution and delivery of any and all assignments, certificates, requisitions, agreements, notices, consents, instruments of conveyance, warrants and other documents, which they, or any of them, may deem necessary or advisable in connection with the issuance and sale of the 2011 Bonds as described herein. Whenever in this resolution any officer of the Agency is authorized to execute or countersign any document or take any action, such execution, countersigning or action may be taken on behalf of such officer by any person

designated by such officer to act on his or her behalf in the case such officer is absent or unavailable.

6. **Effective Date.** This Resolution shall take effect from and after the date of its passage and adoption.

APPROVED AND ADOPTED this 7th day of June, 2011.


Chair

I, Kathie Mendoza, Interim Assistant Secretary of the Brea Redevelopment Agency of the City of Brea, do hereby certify that the foregoing Resolution was adopted at a regular meeting of the Brea Redevelopment Agency held on the 7th day of June, 2011 by the following vote:

AYES: AGENCY MEMBERS: Garcia, Murdock, Simonoff, Schweitzer, Moore

NOES: AGENCY MEMBERS: None

ABSENT: AGENCY MEMBERS: None

ABSTAIN: AGENCY MEMBERS: None

ATTEST: 
Interim Assistant Secretary

2011A BOND PROCEEDS FUNDING AGREEMENT

This 2011A BOND PROCEEDS FUNDING AGREEMENT (this “**Agreement**”), dated as of _____, 2018, is entered into by and between the City of Brea (the “**City**”) and the Successor Agency to the Brea Redevelopment Agency (the “**Successor Agency**,” and together with the City, the “**Parties**”).

RECITALS:

A. The Brea Redevelopment Agency (the “**Former Agency**”) was a redevelopment agency formed pursuant to the Community Redevelopment Law, set forth in Part 1 (commencing with Section 33000) of Division 24 of the California Health and Safety Code (“**HSC**”);

B. Pursuant to AB X1 26 (which was enacted in June 2011) and the California Supreme Court’s decision in *California Redevelopment Association, et al. v. Ana Matosantos, et al.*, 53 Cal. 4th 231 (2011), the Former Agency was dissolved as of February 1, 2012, the Successor Agency as the successor entity to the Former Agency was constituted, and an oversight board of the Successor Agency (the “**Oversight Board**”) was established.

C. AB X1 26 added Part 1.8 (commencing with Section 34161) and Part 1.85 (commencing with Section 34170) to Division 24 of the HSC. Such Parts 1.8 and 1.85, including amendments and supplements enacted after AB X1 26, are referred to herein as the “**Dissolution Act**.”

D. Pursuant to HSC Section 34191.6 (added by SB 107 enacted in September 2015), the Successor Agency may prepare a Last and Final Recognized Obligation Payment Schedule (the “**LFROPS**”) upon meeting certain conditions; provided that such LFROPS will only become effective upon approval by the Oversight Board and the State Department of Finance (“**DOF**”).

E. Before dissolution, the Former Agency issued its 2011 Tax Allocation Bonds, Series A (Redevelopment Project AB) (the “**2011A Bonds**”), pursuant to an Indenture of Trust, dated as of June 1, 2011 (the “**2011 Indenture**”), by and between the Former Agency and The Bank of New York Mellon Trust Company, N.A., as trustee.

F. The 2011A Bonds were issued in part to refund tax-exempt bonds issued by the Former Agency, in that a portion of the proceeds of the 2011A Bonds were used to refund and defease the Former Agency’s 2001 Subordinate Tax Allocation Refunding Bonds, Series B, and a portion of the proceeds of the 2011A Bonds, in the amount of \$13,365,473.44, was deposited in a 2011 Redevelopment Fund (established under the 2011 Indenture) for use on projects consistent with bond covenants (the “**Qualifying Projects**”). The moneys deposited and maintained in the 2011 Redevelopment Fund, including interest earnings thereon, are referred to below as the “**2011A Project Proceeds**.”

G. According to HSC Section 34191.4, the Successor Agency may proceed with certain actions pertaining to the use of remaining unspent bond proceeds, after the Successor Agency has received a finding of completion (the “**Finding of Completion**”) issued by the DOF pursuant to HSC Section 34179.7.

H. The DOF issued a Finding of Completion to the Successor Agency on July 9, 2013.

I. Pursuant to HSC Section 34191.4(c)(2), the Successor Agency may spend up to five percent of the 2011A Project Proceeds on Qualifying Projects before the DOF's approval of the LFROPS.

J. Further, pursuant to HSC Section 34191.4(c)(4), after the DOF's approval of the LFROPS, the Successor Agency may spend an additional 40 percent of the 2011A Project Proceeds on Qualifying Projects (which, together with the five percent pursuant to HSC Section 34191.4(c)(2), would constitute 45 percent of the 2011A Project Proceeds).

K. Pursuant to HSC Section 34191.4(c)(2)(C), the portion of the 2011A Project Proceeds that cannot be spent on Qualifying Projects pursuant to HSC Section 34191.4(c)(2)(A) or HSC Section 34191.4(c)(4) (*i.e.*, 55 percent of the 2011A Project Proceeds, being 100 percent minus 45 percent) must be used for defeasance of bonds or purchase of bonds for cancellation (the “**Defeasance Portion Requirement**”).

L. In November 2017, the Successor Agency completed a transaction to refund and defease bonds previously issued by the Former Agency (the “**2017 Refunding**”); and the refunded bonds, among others, included the 2011A Bonds.

M. As part of the 2017 Refunding, the Successor Agency caused \$7,432,900 of the 2011A Project Proceeds to be deposited into the refunding escrow funds for the 2011A Bonds; and therefore, the Defeasance Portion Requirement has been satisfied and the remaining portion of the 2011A Project Proceeds is eligible to be used for Qualifying Projects upon the DOF's approval of the LFROPS.

N. In light of Successor Agency's limited staffing, the City's traditional role and established procedures for the awarding of public works contracts, and the timing needs with respect to the completion of Projects, the Successor Agency desires to enter into this Agreement with the City, for the City to perform or cause to be performed the work required to complete the projects, with payment therefor to be made from 2011A Project Proceeds.

O. This Agreement is in furtherance of the winding down of the Former Agency's affairs, with respect to the expenditure of unspent bond proceeds as permitted under HSC Section 34191.4.

P. The Oversight Board adopted Resolution No. OB 2018-___ on ____, 2018 (the “**OB Resolution**”) approving the Successor Agency's execution and delivery of this Agreement.

Q. The DOF has reviewed the OB Resolution and issued its letter, dated ____, 2018, approving the OB Resolution.

NOW, THEREFORE, THE PARTIES DO HEREBY AGREE AS FOLLOWS:

Section 1. This Agreement shall take effect commencing on the date that the DOF issues its approval to the Successor Agency's LFROPS.

Section 2. Subject to the provisions of this Agreement and with the funding provided pursuant to this Agreement, the City agrees to perform or cause to be performed the work required for the projects set forth in Exhibit A (the "Projects"), including but not limited to the preparation of designs, plans and specifications and all demolition, construction and installations. The City shall perform such work in accordance with all applicable federal, state and local laws, rules and regulations. Subject to the covenants set forth herein, the City shall have the sole discretion with respect to the design, planning, specification and the timing with respect to all components of the Projects.

Section 3. As soon as practicable upon the DOF's approval of the LFROPS, the Successor Agency shall transfer all of the remaining 2011A Projects Proceeds to the City.

Section 4. The City shall use the 2011A Project Proceeds transferred to it pursuant to this Agreement for costs of the Projects (or reimbursement to the City for any funds advanced for costs of the Projects) in a manner consistent with bond covenants, including applicable covenants set forth in the indenture for the bonds issued in 2017 to refund the 2011A Bonds.

Section 5. To the extent the City still holds 2011A Project Proceeds transferred pursuant to this Agreement after the completion of the Projects (as determined by the City Council), the City shall return such unspent 2011A Project Proceeds to the Successor Agency within a reasonable time after such determination.

Section 6. Each Party shall maintain books and records regarding its duties pursuant to this Agreement. Such books and records shall be available for inspection by the officers and agents of the other Party at all reasonable times.

Section 7. The Parties agree to take all appropriate steps and execute any documents which may reasonably be necessary or convenient to implement the intent of this Agreement.

Section 8. This Agreement may be amended from time to time by written instrument executed by both Parties.

Section 9. No official, agent, or employee of the Successor Agency or the City, or members of the City Council, or members of the Successor Agency governing board or Oversight Board shall be individually or personally liable for any payment hereunder in the event of any default or breach by the Successor Agency or the City, or for any amount which may otherwise become due to the City or Successor Agency, or successor thereto, or on any obligations under the terms of this Agreement.

Section 10. This Agreement is made in the State of California under the Constitution and laws of the State of California, and is to be so construed.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized officers.

**SUCCESSOR AGENCY TO THE BREA
REDEVELOPMENT AGENCY**

By _____
[Mayor of the City of Brea
or Executive Director]

ATTEST:

City Clerk of the City of Brea

CITY OF BREA

By _____
Mayor

ATTEST:

City Clerk

EXHIBIT A

Description of Projects

1. the construction of a multi-level parking structure at the intersection of Brea Boulevard and Birch Street in the City's Downtown area.
2. any other programs, projects and activities of benefit to the Former Agency's Redevelopment Project AB, so long as the program or project is determined by the City to be consistent with the bond covenants under the Indenture.

City of Brea

BOARD COMMUNICATION

TO: Honorable Chair and Board Members
FROM: David Crabtree, Community Development Director
DATE: 01/23/2018
SUBJECT: Last and Final Recognized Obligation Payment Schedule

RECOMMENDATION

Adopt the Resolution Approving the Last and Final Recognized Obligation Payment Schedule (LFROPS) and take related actions.

BACKGROUND

Pursuant to Section 34177(o) of the Health and Safety Code (HSC), the Successor Agency must prepare and submit a Recognized Obligation Payment Schedule (ROPS) every year, specifying the anticipated payments for enforceable obligations from July 1 of such year to June 30 of the following year. Each ROPS must be submitted to the Oversight Board (OB) and the State Department of Finance (DOF).

SB 107 (enacted in September 2015) added HSC Section 34191.6, which permits a Last and Final Recognized Obligation Payment Schedule (LFROPS). Once the Successor Agency's LFROPS is approved by the OB and the DOF, then among other things, the Successor Agency will no longer have to prepare a ROPS each year. Furthermore, the Successor Agency will be able to use the remaining proceeds of the bonds issued in 2011 for eligible projects.

Staff recommends the adoption of the Resolution approving the Successor Agency's LFROPS by the OB and submit to DOF for approval. Exhibit A to the Resolution is the LFROPS.

Pursuant to Section 34191.6(a), the Successor Agency submits the LFROPS to the OB and the DOF for approval, if the following conditions are met:

1. The remaining debt of the Successor Agency is limited to administrative costs and payments pursuant to enforceable obligations with defined payment schedules including, but not limited to, debt service, loan agreements, and contracts;
2. The Successor Agency is not a party to outstanding or unresolved litigation; and
3. All remaining obligations have been previously listed on a ROPS and approved for payment by the DOF.

The Brea Successor Agency is not a party to any outstanding or unresolved litigation.

Staff has prepared the LFROPS to include all of the Successor Agency's expected remaining

enforceable obligation payments and estimated administrative expenses.

Because the Successor Agency just completed its most recent refunding of bonds in November 2017, the 2017 bonds were not listed as line items on ROPS 17-18 (the ROPS most recently approved by the DOF) or any other prior ROPS. The Successor Agency plans to submit ROPS 18-19 concurrently with its submission of the LFROPS. Furthermore, it is expected that the DOF will review ROPS 18-19 and the LFROPS concurrently or otherwise approve the LFROPS after having first approved ROPS 18-19. As such, the LFROPS will consist only of obligations approved by the DOF on a ROPS.

After the OB-approved LFROPS is submitted to the DOF for approval, the DOF will have 100 days to review. The DOF may make changes to the LFROPS, upon agreement by the Successor Agency in writing. The attached Resolution authorizes the Staff to negotiate with the DOF regarding such changes proposed by the DOF and the Executive Director to execute any related changes.

After the DOF's approval, the LFROPS will become effective on the first day of the subsequent Redevelopment Property Tax Trust Fund (RPTTF) distribution period (i.e., June 1 or January 2); however, if the LFROPS is approved less than 15 days before the date of a RPTTF distribution date, the LFROPS will not be effective until the subsequent RPTTF distribution period.

Upon the DOF's approval of the LFROPS, the LFROPS will establish the maximum amount of moneys that the Successor Agency will receive from the RPTTF for each fiscal year through Fiscal Year 2035-36. The Successor Agency may make no more than two requests to the DOF to amend the LFROPS.

FISCAL IMPACT

The adoption of the LFROPS is a major step toward fulfilling the Successor Agency's task of winding down the former Redevelopment Agency's affairs. By adopting the LFROPS, the Successor Agency, as well as the OB, will be spared the time and resources required for the preparation, review and approval of the future annual ROPS. Furthermore, the Successor Agency will be able to use the remaining approximate five million dollars in proceeds of the 2011 bonds for eligible projects.

SIGNATURE BLOCK

Respectfully submitted: David Crabtree, Community Development Director
Prepared by: Lee Squire, Financial Services Manager
Concurrence: Kathie DeRobbio, Economic Development Manager

Attachments

Resolution OB 2018-04
Exhibit A LFROPS

RESOLUTION NO. OB 2018-04

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY APPROVING A LAST AND FINAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND TAKING RELATED ACTIONS

A. RECITALS:

(i) The former Brea Redevelopment Agency (the "Former Agency") was a redevelopment agency constituted pursuant to the provisions of the Community Redevelopment Law set forth in Section 33000 et seq. of the Health and Safety Code ("HSC") of the State of California (the "State");

(ii) Pursuant to AB X1 26 (enacted in June 2011) and the California Supreme Court's decision in California Redevelopment Association, et al. v. Ana Matosantos, et al., 53 Cal. 4th 231 (2011), the Former Agency was dissolved as of February 1, 2012; the Successor Agency to the Brea Redevelopment Agency (the "Successor Agency") as the successor to the Former Agency was constituted; and an Oversight Board to the Successor Agency (the "Oversight Board") was established;

(iii) The Successor Agency is tasked with the wind down of the Former Agency's affairs;

(iv) Pursuant to HSC Section 34177(o), the Successor Agency must prepare and submit an Oversight Board-approved Recognized Obligation Payment Schedule ("ROPS") to the State Department of Finance (the "DOF") by February 1 of each year listing the anticipated payments for enforceable

obligations to be made by the Successor Agency from July 1 of such year to June 30 of the following year;

(v) Pursuant to HSC Section 34191.6, the Successor Agency may submit a Last and Final ROPS (the "LFROPS") for approval by the Oversight Board and the DOF, if the following conditions are met:

(a) The remaining debt of the Successor Agency is limited to administrative costs and payments pursuant to enforceable obligations with defined payment schedules including, but not limited to, debt service, loan agreements, and contracts;

(b) All remaining obligations have been previously listed on a ROPS and approved for payment by the DOF; and

(c) The Successor Agency is not a party to outstanding or unresolved litigation;

(vi) The Successor Agency has prepared an LFROPS listing the payment schedules for the Successor Agency's administrative expenses and enforceable obligations (through to the scheduled retirement of such enforceable obligations);

(vii) Upon the Oversight Board's approval of ROPS 18-19 and the LFROPS, the Successor Agency intends to submit ROPS 18-19 and the LFROPS to the DOF concurrently;

(viii) A line item that appears on both on ROPS 18-19 and the LFROPS is the Successor Agency's bonds issued in November 2017 (the "2017 Bonds") to refund bonds previously issued by the Former Agency (the "Refunded Bonds");

(ix) While the line items for the 2017 Bonds did not appear in ROPS 17-18 (*i.e.*, the ROPS most recently approved by the DOF for the period from July 2017 through June 2018) or any other prior ROPS, they effectively replace the line items in the prior DOF-approved ROPS for the Refunded Bonds;

(x) Furthermore, because it is expected that the DOF will review ROPS 18-19 and the LFROPS concurrently or otherwise approve the LFROPS after having first approved ROPS 18-19, the LFROPS will consist only of obligations approved by the DOF on a ROPS;

(xi) Upon the effectiveness of the LFROPS after the DOF's approval, among other things:

(a) Pursuant to HSC Section 34191.6(c)(7), the Successor Agency will no longer have to prepare a ROPS each year;

(b) Pursuant to HSC Section 34191.6(c)(8), Oversight Board resolutions (except for any necessary for refunding bonds, long range property management plans, amendments to the LFROPS and the final Oversight Board resolutions pursuant to HSC Section 34187) shall not be submitted to the DOF for review or approval;

(xii) Further, after the DOF's approval of the LFROPS, the Successor Agency will be permitted to use unspent proceeds of bonds issued in 2011 for projects pursuant to the parameters set forth in HSC Section 34191.4(c);

B. RESOLUTION:

NOW, THEREFORE, be it found, determined and resolved by the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, as follows:

Section 1. The above recitals are true and correct and are a substantive part of this Resolution.

Section 2. The Oversight Board hereby approves the LFROPS, substantially in the form on file at Secretary of the Successor Agency (who is the City Clerk of the City of Brea). Staff of the Successor Agency is hereby authorized and directed to: (i) submit a copy of the Oversight Board-approved LFROPS to the DOF, the Office of the State Controller, and the County Auditor-Controller and (ii) post a copy of the Oversight Board-approved LROPS on the Successor Agency's Internet website (being a page on the Internet website of the City of Brea).

Section 3. The Staff of the Successor Agency is hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution, including but not limited to negotiating with the DOF and executing related agreements regarding amendments or changes to the LFROPS pursuant to HSC Section 34191.6(c), and any such actions previously taken are hereby ratified and confirmed.

APPROVED AND ADOPTED this 23rd day of January, 2018.

Chair

ATTEST: _____
Agency Secretary

January 23, 2018
RESO. OB 2018-04

I, Lillian Harris-Neal, City Clerk of the City of Brea, do hereby certify that the foregoing Resolution was adopted at a meeting of the Oversight Board of the Successor Agency to the Brea Redevelopment Agency, held on the 23rd day of January, 2018, by the following vote:

AYES: BOARD MEMBERS:

NOES: BOARD MEMBERS:

ABSENT: BOARD MEMBERS:

ATTEST: BOARD MEMBERS:

DATED: _____

City Clerk

January 23, 2018
RESO. OB 2018-04

EXHIBIT A

Last and Final Recognized Obligation Payment Schedule

(see attached)

Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary
Filed for the July 1, 2018 through June 30, 2036 Period

Successor Agency:	Brea
County:	Orange
Initial ROPS Period	ROPS 18-19A
Final ROPS Period	ROPS 35-36B

Requested Funding for Enforceable Obligations		Total Outstanding Obligation
A	Enforceable Obligations Funded as Follows (B+C):	\$ 5,747,278
B	Bond Proceeds	5,443,433
C	Other Funds	303,845
D	Redevelopment Property Tax Trust Fund (RPTTF) (E+F):	\$ 190,049,136
E	RPTTF	187,869,732
F	Administrative RPTTF	2,179,404
G	Total Outstanding Enforceable Obligations (A+D):	\$ 195,796,414

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby
certify that the above is a true and accurate Recognized Obligation
Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail

July 1, 2018 through June 30, 2036

A Period July - December					
ROPS Period	Fund Sources				Six-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	
	\$ 5,443,433	\$ 79,238	\$ 572,013	\$ 1,089,702	\$ 7,184,386
ROPS 18-19A	5,443,433	79,238	65,172	60,539	\$ 5,648,382
ROPS 19-20A	-	-	119,210	60,539	\$ 179,749
ROPS 20-21A	-	-	50,131	60,539	\$ 110,670
ROPS 21-22A	-	-	22,500	60,539	\$ 83,039
ROPS 22-23A	-	-	22,500	60,539	\$ 83,039
ROPS 23-24A	-	-	22,500	60,539	\$ 83,039
ROPS 24-25A	-	-	22,500	60,539	\$ 83,039
ROPS 25-26A	-	-	22,500	60,539	\$ 83,039
ROPS 26-27A	-	-	22,500	60,539	\$ 83,039
ROPS 27-28A	-	-	22,500	60,539	\$ 83,039
ROPS 28-29A	-	-	22,500	60,539	\$ 83,039
ROPS 29-30A	-	-	22,500	60,539	\$ 83,039
ROPS 30-31A	-	-	22,500	60,539	\$ 83,039
ROPS 31-32A	-	-	22,500	60,539	\$ 83,039
ROPS 32-33A	-	-	22,500	60,539	\$ 83,039
ROPS 33-34A	-	-	22,500	60,539	\$ 83,039
ROPS 34-35A	-	-	22,500	60,539	\$ 83,039
ROPS 35-36A	-	-	22,500	60,539	\$ 83,039
ROPS 36-37A	-	-	-	-	\$ -
ROPS 37-38A	-	-	-	-	\$ -
ROPS 38-39A	-	-	-	-	\$ -
ROPS 39-40A	-	-	-	-	\$ -
ROPS 40-41A	-	-	-	-	\$ -
ROPS 41-42A	-	-	-	-	\$ -
ROPS 42-43A	-	-	-	-	\$ -
ROPS 43-44A	-	-	-	-	\$ -
ROPS 44-45A	-	-	-	-	\$ -
ROPS 45-46A	-	-	-	-	\$ -

B Period January - June						
ROPS Period	Fund Sources				Six-Month Total	Twelve-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF		
	\$ -	\$ 224,607	\$ 187,297,719	\$ 1,089,702	\$ 188,612,028	\$ 195,796,414
ROPS 18-19B	-	224,607	16,420,875	60,539	\$ 16,706,021	\$ 22,354,403
ROPS 19-20B	-	-	16,678,193	60,539	\$ 16,738,732	\$ 16,918,481
ROPS 20-21B	-	-	16,745,616	60,539	\$ 16,806,155	\$ 16,916,825
ROPS 21-22B	-	-	15,325,913	60,539	\$ 15,386,452	\$ 15,469,491
ROPS 22-23B	-	-	13,489,838	60,539	\$ 13,550,377	\$ 13,633,416
ROPS 23-24B	-	-	13,448,940	60,539	\$ 13,509,479	\$ 13,592,518
ROPS 24-25B	-	-	13,450,452	60,539	\$ 13,510,991	\$ 13,594,030
ROPS 25-26B	-	-	12,103,864	60,539	\$ 12,164,403	\$ 12,247,442
ROPS 26-27B	-	-	9,908,214	60,539	\$ 9,968,753	\$ 10,051,792
ROPS 27-28B	-	-	11,151,914	60,539	\$ 11,212,453	\$ 11,295,492
ROPS 28-29B	-	-	10,265,632	60,539	\$ 10,326,171	\$ 10,409,210
ROPS 29-30B	-	-	9,586,200	60,539	\$ 9,646,739	\$ 9,729,778
ROPS 30-31B	-	-	6,783,108	60,539	\$ 6,843,647	\$ 6,926,686
ROPS 31-32B	-	-	6,785,832	60,539	\$ 6,846,371	\$ 6,929,410
ROPS 32-33B	-	-	5,899,970	60,539	\$ 5,960,509	\$ 6,043,548
ROPS 33-34B	-	-	5,900,358	60,539	\$ 5,960,897	\$ 6,043,936
ROPS 34-35B	-	-	1,678,200	60,539	\$ 1,738,739	\$ 1,821,778
ROPS 35-36B	-	-	1,674,600	60,539	\$ 1,735,139	\$ 1,818,178
ROPS 36-37B	-	-	-	-	\$ -	\$ -
ROPS 37-38B	-	-	-	-	\$ -	\$ -
ROPS 38-39B	-	-	-	-	\$ -	\$ -
ROPS 39-40B	-	-	-	-	\$ -	\$ -
ROPS 40-41B	-	-	-	-	\$ -	\$ -
ROPS 41-42B	-	-	-	-	\$ -	\$ -
ROPS 42-43B	-	-	-	-	\$ -	\$ -
ROPS 43-44B	-	-	-	-	\$ -	\$ -
ROPS 44-45B	-	-	-	-	\$ -	\$ -
ROPS 45-46B	-	-	-	-	\$ -	\$ -

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Obligation
								\$ 195,796,414
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	6,788,795
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB	22,640,000
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB	1,079,014
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB	3,172,800
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C	180,000
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C	450,000
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	180,000
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB	
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide	4,572
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB	18,288
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	9,144
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide	
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	18,288
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	9,144
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	41,148
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB	4,572
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	22,860
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB	
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide	2,179,404
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB	6,335,250
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	66,840,250
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB	5,443,433
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C	555,925
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C	8,800,925

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Data
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	J	K	L	M	N	O	P	Q
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	18-19A (July - December)				18-19B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ 5,443,433	\$ 79,238	\$ 65,172	\$ 60,539	\$ -	\$ 224,607	\$ 16,420,875	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							1,626,662	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB		20,538				224,607	115,931	
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB		58,700					998,700	
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide			1,524				1,524	
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB			6,096				6,096	
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide			3,048				3,048	
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide			6,096				6,096	
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide			3,048				3,048	
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide			13,716				13,716	
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB			1,524				1,524	
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide			7,620				7,620	
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							1,472,000	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							9,082,000	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB	5,443,433							
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C							128,900	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C							1,043,900	

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

[illegible]

A	B	C	D	E	F	G	H	R	S	T	U	V	W	X	Y
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	19-20A (July - December)				19-20B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 119,210	\$ 60,539	\$ -	\$ -	\$ 16,678,193	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							1,673,065	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB			14,138				344,138	
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB			39,900				1,019,900	
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide			1,524					
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB			6,096					
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide			3,048					
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide			6,096					
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide			3,048					
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide			13,716					
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB			1,524					
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide			7,620					
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide			60,539					60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							1,281,750	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							9,271,750	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12													

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	Z	AA	AB	AC	AD	AE	AF	AG								
								20-21A (July - December)				20-21B (January - June)											
								Fund Sources				Fund Sources											
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF								
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	\$	-	\$	-	\$	50,131	\$	60,539	\$	-	\$	-	\$	16,745,616	\$	60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB																
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB															1,720,395	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB																
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB																
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB			7,331												352,331	
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB			20,300												1,035,300	
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB																
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB																
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB																
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000												5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500												12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000												5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB																
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide																
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB																
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide																
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide																
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide																
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide																
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide																
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB																
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide																
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB																
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539											60,539	
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB															1,082,000	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB															9,477,000	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB																
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C															91,500	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C															1,081,500	

[illegible]

A	B	C	D	E	F	G	H	AH	AI	AJ	AK	AL	AM	AN	AO
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	21-22A (July - December)				21-22B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 15,325,913	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							1,768,673	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide			60,539					60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							872,125	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							9,467,125	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								

[illegible]

A	B	C	D	E	F	G	H	AP	AQ	AR	AS	AT	AU	AV	AW
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	22-23A (July - December)				22-23B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$-	\$-	\$22,500	\$60,539	\$-	\$-	\$13,489,838	\$60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							657,250	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							7,807,250	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	AX	AY	AZ	BA	BB	BC	BD	BE
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 13,448,940	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							478,500	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							7,088,500	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C							45,450	

[illegible]

A	B	C	D	E	F	G	H	BF	BG	BH	BI	BJ	BK	BL	BM
								24-25A (July - December)				24-25B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area								
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 13,450,452	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide			60,539				60,539	
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							324,500	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							7,244,500	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016												

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Data
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	BN	BO	BP	BQ	BR	BS	BT	BU
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	25-26A (July - December)				25-26B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 12,103,864	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide			60,539					60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB							167,125	
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB							7,402,125	
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C							12,375	
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C							1,112,375	

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	BV	BW	BX	BY	BZ	CA	CB	CC
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	26-27A (July - December)				26-27B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 9,908,214	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	CD	CE	CF	CG	CH	CI	CJ	CK
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	27-28A (July - December)				27-28B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 11,151,914	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							7,715,000	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	CL	CM	CN	CO	CP	CQ	CR	CS
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	28-29A (July - December)				28-29B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 10,265,632	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							7,715,000	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	CT	CU	CV	CW	CX	CY	CZ	DA
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	29-30A (July - December)				29-30B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 9,586,200	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB							7,210,000	
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	DB	DC	DD	DE	DF	DG	DH	DI
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	30-31A (July - December)				30-31B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 6,783,108	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	DJ	DK	DL	DM	DN	DO	DP	DQ
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	31-32A (July - December)				31-32B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 6,785,832	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	DR	DS	DT	DU	DV	DW	DX	DY
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	32-33A (July - December)				32-33B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 5,899,970	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	DZ	EA	EB	EC	ED	EE	EF	EG
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	33-34A (July - December)				33-34B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 5,900,358	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	EH	EI	EJ	EK	EL	EM	EN	EO
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	34-35A (July - December)				34-35B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 1,678,200	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	EP	EQ	ER	ES	ET	EU	EV	EW
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	35-36A (July - December)				35-36B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ 22,500	\$ 60,539	\$ -	\$ -	\$ 1,674,600	\$ 60,539
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C			5,000				5,000	
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C			12,500				12,500	
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C			5,000				5,000	
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide				60,539				60,539
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	EX	EY	EZ	FA	FB	FC	FD	FE
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	36-37A (July - December)				36-37B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	FF	FG	FH	FI	FJ	FK	FL	FM
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	37-38A (July - December)				37-38B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	FN	FO	FP	FQ	FR	FS	FT	FU
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	38-39A (July - December)				38-39B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	FV	FW	FX	FY	FZ	GA	GB	GC
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	39-40A (July - December)				39-40B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	GD	GE	GF	GG	GH	GI	GJ	GK
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	40-41A (July - December)				40-41B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	GL	GM	GN	GO	GP	GQ	GR	GS
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	41-42A (July - December)				41-42B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	GT	GU	GV	GW	GX	GY	GZ	HA
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	42-43A (July - December)				42-43B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

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Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	HB	HC	HD	HE	HF	HG	HH	HI
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	43-44A (July - December)				43-44B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	HJ	HK	HL	HM	HN	HO	HP	HQ
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	44-45A (July - December)				44-45B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	HR	HS	HT	HU	HV	HW	HX	HY
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	45-46A (July - December)				45-46B (January - June)			
								Fund Sources				Fund Sources			
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB								
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB								
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB								
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB								
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB								
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C								
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C								
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C								
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB								
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide								
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB								
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide								
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide								
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide								
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide								
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide								
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB								
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide								
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB								
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide								
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB								
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB								
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB								
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C								
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C								

[illegible]

Brea Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail
July 1, 2018 through June 30, 2036
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	HZ
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total
								\$ 195,796,414
1	Brea Mall Expansion / Owner-	Business Incentive	2/5/1988	6/30/2022	The Retail Property Trust	Tax increment reimbursement for	AB	\$ 6,788,795
3	2003 Tax Allocation Bond	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee	AB	\$ 22,640,000
7	2011 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	\$ -
8	2011 Tax Allocation Bonds, Series B	Bonds Issued After 12/31/10	6/1/2011	11/1/2017	Bank of New York	Debt service payment due to bond trustee	AB	\$ -
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	Bond Reimbursement Agreements	11/1/2004	7/1/2021	City of Brea	Debt service payment due	AB	\$ 1,079,014
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	Bond Reimbursement Agreements	12/1/2010	7/1/2021	City of Brea	Debt service payment due	AB	\$ 3,172,800
12	2003 Tax Allocation Bond	Reserves	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$ -
16	2011 Tax Allocation Bonds, Series A	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$ -
17	2011 Tax Allocation Bonds, Series B	Reserves	6/1/2011	11/1/2017	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$ -
18	Bond Services/Contract for Professional Services	Fees	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance fiscal consultant report	AB, C	\$ 180,000
20	Financial Services/Contract for Professional Services	Fees	7/1/2001	8/1/2036	Bank of New York	Trustee services for bonds	AB, C	\$ 450,000
21	Bond Services/Contract for Professional Services	Fees	1/21/2014	8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	\$ 180,000
31	Gateway Center/Disposition & Development Agreement	Business Incentive Agreements	2/1/1994	5/31/2017	Brea Gateway Center	Reimbursement for annual Mello - Roos Taxes	AB	\$ -
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Brookdale Brea	Rent subsidies for low-income seniors	Citywide	\$ 4,572
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	12/1/1995	12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB	\$ 18,288
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/2006	12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	\$ 9,144
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/15/1997	3/29/2017	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide	\$ -
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	3/1/1999	12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	\$ 18,288
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2010	12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	\$ 9,144
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	4/1/1992	12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	\$ 41,148
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	8/1/1999	12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB	\$ 4,572
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	10/1/2001	12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	\$ 22,860
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Miscellaneous	1/1/2009	9/30/2017	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors	AB	\$ -
49	Successor Agency Administration	Admin Costs	2/1/2012	12/31/2036	City of Brea/Richards Watson & Gershon	Reimbursement for staff personnel and other costs/City Attorney Fees	Citywide	\$ 2,179,404
51	2013 Tax Allocation Refunding Bonds	Bonds Issued After 12/31/10	12/1/2013	8/1/2026	Bank of New York	Debt service payment due to bond trustee	AB	\$ 6,335,250
52	2013 Tax Allocation Refunding Bonds	Reserves	12/1/2013	8/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	AB	\$ 66,840,250
56	2011A Non-Housing Bond Proceeds Funding Agreement	Bond Funded Project – 2011	2/1/2016	2/1/2019	City of Brea	Downtown Parking Structure and other eligible projects	AB	\$ 5,443,433
58	2016 Tax Allocation Bonds, Series A	Bonds Issued After 12/31/10	11/1/2016	9/1/2026	Bank of New York	Debt service payment due to bond trustee	C	\$ 555,925
59	2016 Tax Allocation Bonds, Series A	Reserves	11/1/2016	9/1/2026	Bank of New York	Debt service payment reserve set aside for bond payment due to bond trustee per HS 34171(d)(1)(A)	C	\$ 8,800,925

[illegible]

City of Brea

BOARD COMMUNICATION

TO: Honorable Chair and Board Members
FROM: Bill Gallardo, City Manager
DATE: 01/23/2018
SUBJECT: October 12, 2017 Regular Meeting Minutes

SIGNATURE BLOCK

Respectfully submitted: Bill Gallardo, City Manager
Prepared by: Lillian Harris-Neal, City Clerk

Attachments

Minutes

DRAFT

OVERSIGHT BOARD TO THE CITY OF BREA AS SUCCESSOR AGENCY TO THE BREA REDEVELOPMENT AGENCY

MINUTES

October 12, 2017

SPECIAL MEETING

9:00 a.m. - Executive Conference Room
Level Three

Present: Chair Bill Gallardo; Vice Chair Brad Mason; Keri Bullock; Kent Forde; Don Schweitzer; Kashu Vyas
Absent: Don Parker
Staff Present: Lee Squire; David Crabtree; Kathie DeRobbio; Karen O'Leary

CALL TO ORDER / ROLL CALL

Chair Gallardo called the meeting to order at 9:03 am. The record will reflect that all Board Members except Board Member Parker were present.

1. **Public Comment** - None.

DISCUSSION / ACTION ITEMS

2. **July 13, 2017 Special Meeting Minutes**

Motion was Made by Vice Chair Brad Mason, Seconded by Don Schweitzer to Approve the July 13, 2017 Minutes as Presented.

AYES: Chair Bill Gallardo, Vice Chair Brad Mason, Kashu Vyas, Kent Forde, Don Schweitzer, Keri Bullock

Other: Don Parker (ABSENT)

Passed

3. Sale of Successor Agency Owned Property Located at 323 N. Brea Blvd.

Economic Development Manager DeRobbio reported that City Council, acting as Successor Agency, saw challenges in the offers from prospective buyers for the property at 323 N. Brea Blvd., and proposed that the location be considered for affordable housing. She stated that affordable housing funds are available from Redevelopment and from repayment of loans. Council, acting as Successor Agency, approved the purchase of the property by the Housing Successor for \$800,000, and acting as City Council voted to accept the sale. The sale will require a title transfer and no escrow.

In response to Board Members' questions, Economic Development Manager DeRobbio and Community Development Director Crabtree stated that the property is zoned for mixed use and could potentially include commercial office space; added that there is no strict timeline for development of the property; and noted that the previous offers were between \$800,000 and \$950,000.

Motion was Made by Vice Chair Brad Mason, Seconded by Don Schweitzer to Adopt Resolution **OB 2017-14** Authorizing the Sale of Real Property to the Recommended Buyer. The Housing Successor will Purchase the Property for the Full Asking Price of \$800,000. Per the Long Range Property Management Plan, the Sale Proceeds After the Costs of Selling the Property Will be Sent to the County Auditor-Controller for Distribution to the Taxing Entities, Including the City of Brea.

AYES: Chair Bill Gallardo, Vice Chair Brad Mason, Kashu Vyas, Kent Forde, Don Schweitzer, Keri Bullock

Other: Don Parker (ABSENT)

Passed

MEMBER REPORTS / ANNOUNCEMENTS

Financial Services Manager Squire reported that the Department of Finance (DOF) approved the Second Amendment to the Brea Mall Owner Participation Agreement (OPA), and on October 3, 2017 the City Council as Successor Agency approved the issuance and sale of 2017 tax allocation refunding bonds. He is working with DOF to coordinate the Annual Recognized Obligation Payment Schedule (ROPS), the Last and Final ROPS, and receiving the funds for the Superblock Parking Structure.

Financial Services Manager Squire stated that it is possible that the final Oversight Board meeting may be held in January 2018.

STAFF UPDATES

ADJOURNMENT

Chair Gallardo adjourned the meeting at 9:13 a.m.

Respectfully submitted,

The foregoing minutes are hereby
approved this ____ day of ____, 2017

Lillian Harris-Neal, City Clerk

Bill Gallardo, Chair